

Forward Looking Statement

1 The views expressed here may contain information derived from publicly available sources that have not been independently verified.

2 No representation or warranty is made as to the accuracy, completeness, reasonableness or reliability of this information. Any forward-looking information in this presentation including, without limitation, any tables, charts and/or graphs, has been prepared on the basis of a number of assumptions which may prove to be incorrect. This presentation should not be relied upon as a recommendation or forecast by Vedanta Resources limited and Vedanta Limited and any of their subsidiaries. Past performance of Vedanta Resources limited and Vedanta Limited and any of their subsidiaries cannot be relied upon as a guide to future performance.

3 This presentation contains 'forward-looking statements' – that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as 'expects,' 'anticipates,' 'intends,' 'plans,' 'believes,' 'seeks,' or 'will.' Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial and metals markets including the London Metal Exchange, fluctuations in interest and or exchange rates and metal prices; from future integration of acquired businesses; and from numerous other matters of national, regional and global scale, including those of an environmental, climatic, natural, political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements. We caution you that reliance on any forward-looking statement involves risk and uncertainties, and that, although we believe that the assumption on which our forward-looking statements are based are reasonable, any of those assumptions could prove to be inaccurate and, as a result, the forward-looking statement based on those assumptions could be materially incorrect.

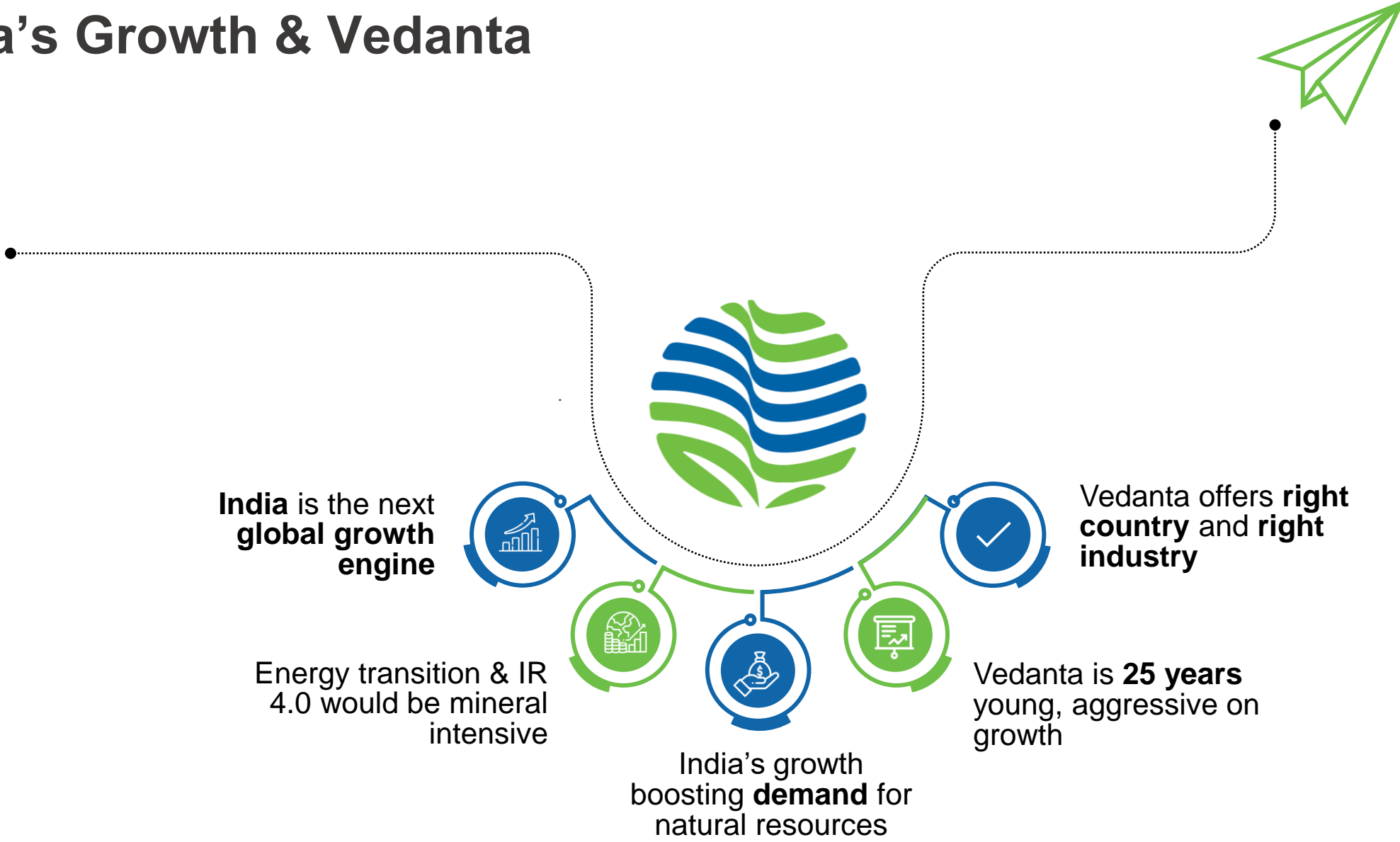
4 This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in Vedanta Resources limited and Vedanta Limited and any of their subsidiaries or undertakings or any other invitation or inducement to engage in investment activities, nor shall this presentation (or any part of it) nor the fact of its distribution form the basis of, or be relied on in connection with, any contract or investment decision.



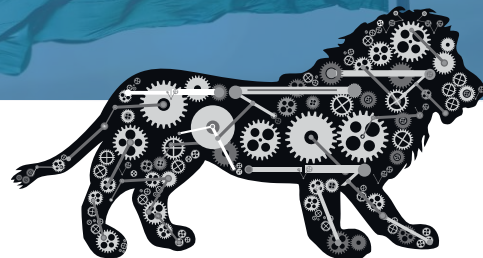
Chairman's Message

Anil Agarwal
Chairman, Vedanta Limited

India's Growth & Vedanta



Building the Nation



MAKE IN INDIA



Natural Resources & Electronics have important role for an *Atmanirbhar Bharat*



Semiconductors & Display Glass manufacturing is **strategic** for India



Natural Resources account for **50%** of India's imports



Need to **boost domestic production & manufacturing** to reduce imports



With per capita doubling, natural resource imports to touch **\$ 1 trillion**

Vedanta Ahead



Uniquely diversified
company across the
resource spectrum



**Demerger will create
pure play companies**
– unlocking true value
of all our businesses



Pure Play verticals to
provide a **menu of
choices for
investors**



India holds huge
Resource potential.
Haven't explored
even 20%.



**Vedanta as Indian
Institution** – will get
to different level in
next 25 years