

Vedanta Promising a Bold tomorrow



FY25e EBITDA:
6 \$bn, 35% Growth



Cost Leadership: Further
10% CoP reduction target in
Aluminum & Zinc India



Doubling Power (IPP)
Capacity to **~5 GW**



Consistent explorations and
development leads to O&G
volume augmentation



3 MTPA Aluminum +
\$1000/t EBITDA margin



Zinc International and
Copper –1 MTPA producer



Shaping our future with the
demerger



Deleveraging Focus:
ND/EBITDA towards **<1.25x**

Key Highlight

Vedanta Resources to further
**deleverage by \$3 bn
over next 3 years**

➤ and bring its standalone debt below \$3 bn.

Vedanta – Investment Proposition

Diversified Low-Cost Sustainable Model



Robust Financial Delivery



Looking Ahead – Strategic approach to capital allocation

Superior Quality of Assets:

15+
Commodities
Presence

\$50+ bn
replacement
cost

25+
years R&R

Cost Leadership:

1st
Quartile cost
positioning



1st Decile Zinc India
1st Quartile Aluminium

ESG at core:

S&P Global recognizes Vedanta's commitment to ESG

3rd
Vedanta Limited

1st
Hindustan Zinc

1st
Vedanta
Aluminium

15%+
CAGR in EBITDA over 2
decades

81%
3-year² accumulated
dividend yield

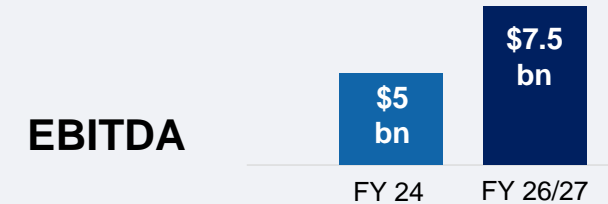
30%+
5-year average EBITDA
margin¹,

179%
3-year² Total
Shareholding Return

20%+
5-year average ROCE

Growth Trajectory

40+ ongoing growth projects with a plan to spend
\$6bn in capex



Deleveraging – Our Utmost Priority

\$3 bn+ deleveraging over next 3 years
at Vedanta Resources without increase in VEDL debt

Demerger

Significant value unlocking for our shareholders

Re-rating on Horizon: Vedanta – A Compelling Investment Opportunity

Growth

Deleveraging

Demerger

**Investment
Proposition**

Thank You