



vedanta

transforming for good

CORPORATE CREDENTIALS

The future is being reshaped

The global energy transition, technology revolution, and drive for a greener economy are converging, giving us unprecedented opportunities for **innovation and leadership**.

And we are evolving with it

Vedanta 2.0

A global leader in
energy transition metals, oil & gas,
power, critical minerals, and
technology.



Vedanta 1.0

A global leader in
natural resources.



We are Vedanta

And we are accelerating global energy transition & emerging technologies, that **enable economies to grow and communities to prosper.**

PRESENT IN:

- INDIA
- SOUTH AFRICA
- NAMIBIA
- LIBERIA
- UAE
- KINGDOM OF SAUDI ARABIA
- KOREA
- TAIWAN
- JAPAN

Our vision

To empower a sustainable and intelligent world by transforming resources into progress that strengthens economies, enriches communities, and enables the technologies that shape the future.



A critical minerals & natural resources player with a global footprint



NOTE: MAPS NOT TO SCALE

Sensitivity: Internal (C3)

Vedanta Values: Down to Earth, Built to Last

TRUST

INNOVATION

EXCELLENCE

INTEGRITY

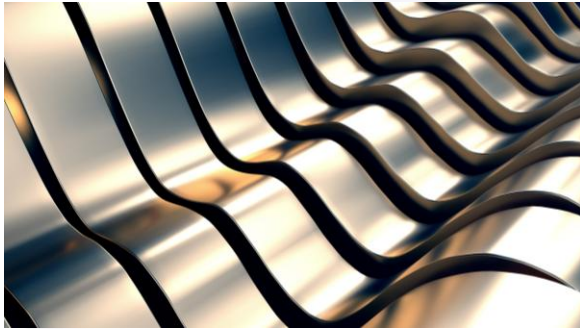
RESPECT

CARE

ENTREPRENEURSHIP



Our diversified portfolio includes:



Transition metals

Aluminium

Zinc, Lead & Silver

Iron, Steel & Ferroalloys

Critical minerals

Copper

Nickel

Cobalt

Energy

Oil & Gas

Power

Renewables

Technology

Display Glass

Optical & Digital
Solutions

Power Transmission

Upcoming mines: Manganese, Tungsten, Potash, Graphite, Vanadium, Nickel, Chromium, Copper, Gold, Platinum Group Elements (PGEs) and Rare Earth Elements (REEs)

A global leader in key commodities



Aluminium

- World's 3rd largest producer (ex-China)



Iron, Steel & Ferrochrome

- Largest ferroalloy producer by FY28
- 7th largest integrated steel producer
- 6th largest private sector Iron Ore player



Zinc, Lead & Silver

- World's largest integrated producer of zinc
- Amongst the top 5 global producers of silver



Power

- 5th largest thermal private player by capacity in India



Oil & Gas

- Largest private Oil & Gas exploration & production company in India



Copper, Cobalt & Nickel

- Best-in-class copper & cobalt asset in Zambia
- India's only nickel producer

Shaping the future of:



Infrastructure



Aerospace & Aviation



Energy & Energy Infra

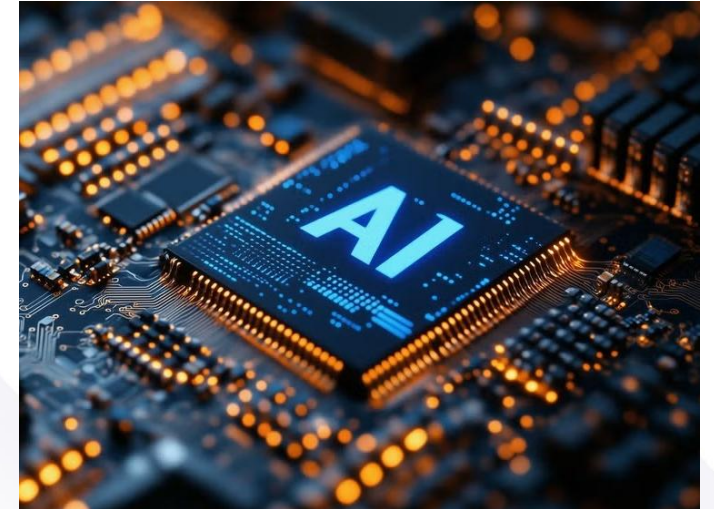


Defence



Transportation & Mobility

Sensitivity: Internal (C3)



Tech & High-Tech Manufacturing

Housed in world-class assets:



Vedanta Aluminium



Hindustan Zinc Ltd



Cairn Oil & Gas



Vedanta Copper



Vedanta Power



FACOR (Ferrochrome)



ESL Steel



Sesa Goa Iron ore

Vedanta Aluminium

Vedanta Jharsuguda, Odisha - World's Largest Aluminium Smelter



Mangala in Barmer District, Rajasthan - India's Largest Onshore Oil Production Field



Hindustan Zinc Ltd.

Chanderiya Smelting Complex in Chittorgarh District, Rajasthan - World's Largest Single-location Zinc-Lead Smelter



Hindustan Zinc Limited

Rampura Agucha in Bhilwara, Rajasthan - World's Largest Underground Zinc Mine

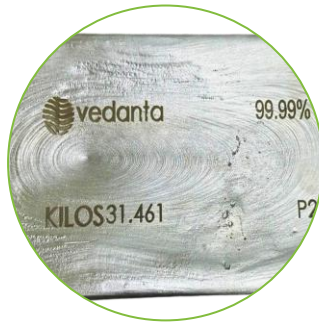


Powering progress with our portfolio

One of the largest product portfolios of Aluminium & Zinc worldwide



Zinc



Silver



Aluminium



Ferrochrome



EcoZen



Restora



Restora Ultra

Green Portfolio



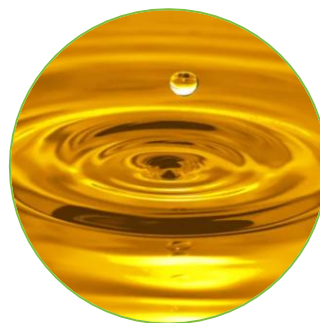
Iron Ore



Steel



Power



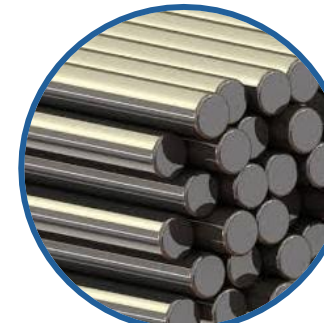
Oil & Gas

Sensitivity: Internal (C3)

Critical Minerals Portfolio



Copper



Nickel



Cobalt

At the heart of iconic creations

From aluminium and zinc to steel and beyond, Vedanta's metals and minerals are at the heart of iconic structures and critical infrastructure.



Statue of Unity, Gujarat



Lusail Stadium, Qatar



Yashobhoomi, Delhi



Dubai Mall, Dubai



Delhi Metro



Vande Bharat, Across India



Pradhanmantri Sangrahalaya, Delhi



IIT, Patna



Airport, Patna

Committed to business excellence and superior shareholder returns

FY25 FINANCIALS

17.8 \$bn
In Revenue

5.15 \$bn
Group EBITDA

3.25 \$bn
Free cash flow
(Pre-Capex)

LEGACY OF BUSINESS EXCELLENCE

1st quartile
in global cost curve
across key segments

10 \$bn
Growth Capex over the
last decade

60+ \$bn
Exchequer contribution
in last decade

14 \$bn
Dividend over
the last decade

25+
Years Mine life

SUPERIOR SHAREHOLDING RETURNS

76%
5-year accumulated dividend yield;
Topping Nifty 50 companies

621%
5-year total share holding return;
Highest among metal peers

Nifty Next 50
Hindustan Zinc Ltd

And fueling India's growth story



53 \$bn

contributed to national
exchequer over the past
9 years

1,00,000+

direct and indirect
employment

6,000+

MSMEs get
feedstock from us

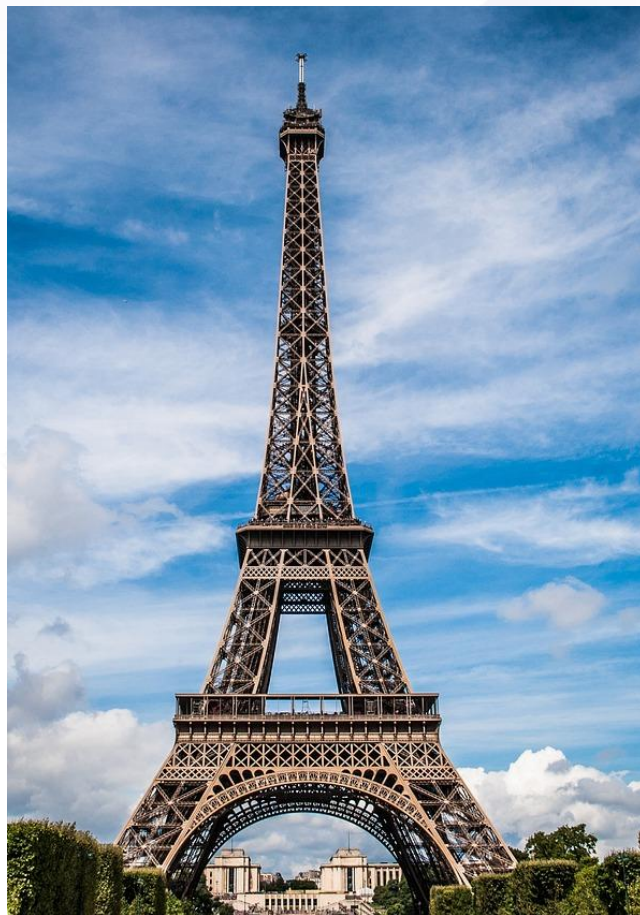
20 \$bn

worth of new
investments
in India

Supplying to over 60 countries



**North & South
America**



Europe



Asia & Oceania



**Middle East &
Africa**

Customers



Social Impact



Intervention Areas



Education



Healthcare



Skill Development



Rural Infrastructure



Sports, Art & Culture

Key Social Impact Projects

Nand Ghar

Modernised anganwadis that act as centres for women & child development



BALCO Medical Centre

One of India's leading cancer hospitals



The Animal Care Organisation

Creating a holistic animal welfare ecosystem



Football Academies

Residential grassroots training empowers youth and women



Transforming for Good

ESG Pillars

Transforming Communities



6.8 million
CSR beneficiaries in FY25



1.46 million
families skilled



9,500 Nand Ghars
Established – Child and
Women care center

Transforming Planet



**1030 MW Renewable
Energy RTC eq.**
Under Construction



Green Products
Aluminium (Restora),
Zinc (EcoZen)



3 Businesses
Water Positive

Transforming Workplace



35%
Women in enabling functions



22%
Women in workforce



43 LGBTQIA+
Personnel in workforce

Prestigious memberships & certifications



ASI
(Aluminium
Stewardship
Initiative)



BIS
(Bureau of Indian
Standards)



EPD
(Environmental
Product Declaration)



IAA
(International
Aluminium
Association)



ICMM
(International
Council of Mining
& Metals)



ISO
(International
Organization for
Standardization)



IZA
(International
Zinc Association)



LBMA
(London Bullion
Market Association)



LME
(London Metal
Exchange)



NABL
(National accreditation
board of testing and
calibration laboratories)



OGMP
(Oil & Gas Methane
Partnership)



REACH
(Registration, Evaluation,
Authorisation and
Restriction of Chemicals)



S&P Global
Sustainable1

Life at Vedanta

High-Quality Talent | Diverse Workforce | Rich Job Content | Accelerated Growth



Life at Vedanta



Family-Friendly Townships



Vibrant Community Life



Modern Amenities



Cultural Events



Wellness, Sports & Recreation

The road ahead

Vedanta Aluminium

- Aluminium Smelter
- BALCO
- Alumina Refinery
- Mines

Vedanta Oil & Gas

- Cairn

Demerger: Unleashing the 'Power of 5'

- 1 Flagship + 4 Pure-Play Businesses
- Independent Capital Structures
- Focused Management

Lean and agile, the 5 will enter a bold new world of possibilities, shaped by energy transition, tech advancements and a greening economy.



Vedanta Limited

- Hindustan Zinc Ltd.
- Display & Electronics
- Fujairah Gold
- Copper & Nicomet
- FACOR



Vedanta Power

- Talwandi Sabo Power Limited
- Vedanta Limited Chhattisgarh Thermal Power Plant
- Meenakshi Energy Limited
- Jharsuguda IPP



Vedanta Iron & Steel

- Sesa Goa
- Western Cluster Ltd.
- Sesa Coke
- ESL Steel



THANK YOU



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