VEDL/Sec./SE/25-26/117

October 1, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500295

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: VEDL

Sub: ***Newspaper Advertisements – Opening of special window for re-lodgement of transfer requests of physical shares***

Dear Sir/Ma’am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclosed copies of the newspaper advertisements, informing physical shareholders about the opening of special window for re-lodgement of transfer requests of physical shares, published today i.e. October 01, 2025, in the following newspapers:

- Financial Express (English)
- Navshakti (Marathi)

The aforesaid copies have also been made available on the website of the Company at www.vedantalimited.com.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Digitally signed by Prerna Halwasiya
Date: 2025.10.01 14:57:07 +05'30'

Prerna Halwasiya
Company Secretary and Compliance Officer

Enclosed: As above.

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SPS FINQUEST LIMITED

Registered Office: R-514, 5th Floor, Rotunda Building, B. S. Marg, Fort, Mumbai, Maharashtra – 400001, India
Corporate Identity Number: L67120MH1996PLC098051
Company Secretary and Compliance Officer: Mrs. Sarita Hitesh Jotaniya;
Tel No.: (022) 22722488; **Email:** cs@spsfinquest.co.in / girish.jajoo@spsfinquest.co.in; **Website:** https://spsfinquest.co.in/

Dear Residual Shareholder,

This invitation dated October 01, 2025 to Residual Shareholder of the Company ("Exit Offer Advertisement") is being issued by Monarch Networth Capital Limited ("Manager" or "Manager to the Offer") for and on behalf of Sandeep Shah ("Acquirer 1" or "Promoter") and Sanrina Consultancy Private Limited ("Acquirer 2" or "Promoter Group", together with Acquirer 1, "Acquirers"), in accordance with Regulation 27(1)(a) and all other applicable regulations of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("Delisting Regulations"). This Exit Offer Advertisement shall be read in continuation of and shall be read in conjunction with and all capitalized terms used in this public invitation shall have the same meaning as ascribed to it in Exit Offer Public Announcement dated December 16, 2024 and published on December 17, 2024 in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) and the Exit Letter of Offer dated December 31, 2024.

BSE vide its notice number 20241216-27 dated December 16, 2024 ("BSE Final Delisting Approval"), has communicated that the trading of Equity Shares of the Target Company (Scrip Code: 538402) will be discontinued with effect from December 23, 2024 ("BSE Date of Discontinuation of Trading") and the above referred scrip will be delisted from BSE with effect from December 31, 2024 ("BSE Date of Delisting").

Delisting of the Equity Shares means that they cannot be traded on the Stock Exchanges and/or any other stock exchange and a liquid market for trading of the Equity Shares will no longer be available.

INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL EXIT OFFER

In terms of Regulation 27(1)(a) and all other applicable regulations of the Delisting Regulations, the Acquirers are inviting the Residual Shareholders to avail the exit opportunity during the one-year exit window after delisting of Equity Shares.

This Exit Letter of Offer has been dispatched to all the Residual Shareholders of the Company by the Acquirer, whose names appear in the records of the registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on December 27, 2024.

Residual Shareholders who have still not tendered their Equity Shares, can tender their Equity Shares to the Acquirers at the Exit Price of INR 61.87 during the Exit Window, i.e. from December 31, 2024 to December 30, 2025 (both days inclusive), subject to the terms and conditions provided in Exit LOF. The Residual Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures (as mentioned in Exit LOF), is received by the Registrar to the Delisting Offer on or before December 30, 2025.

If the Residual Shareholders do not receive or misplace the Exit LOF, they may obtain a copy of the Exit LOF by writing to the Registrar to the Delisting Offer, Purva Sharegistry (India) Pvt. Ltd., at 9 shiv Shakti Indl. Estate, J R Boricha Marg, Opp. Kasturba Hospital, Lower Parel (E), Mumbai 400,011, Maharashtra, India, clearly marking the envelope "**SPS Finquest Limited DELISTING – EXIT OFFER**" or e-mailing at support@purvashare.com. Further, a soft copy of the Exit LOF may be downloaded from the website of the Registrar to the Exit Offer www.purvashare.com or the website of the Company https://spsfinquest.co.in/.

PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS

Subject to the fulfilment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirers shall make payment on a monthly basis, within 10 working days from the end of relevant calendar month in which the Exit Application Form has been received by the Acquirers ("Monthly Payment Cycle"). The first Monthly Payment Cycle shall be within 10 working days from January 14, 2025. Payment will be made only to those Residual Shareholders who have validly tendered their Equity Shares by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) / receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirers reserve the right to make the payment earlier.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Registrar to the Delisting Offer or the Manager to the Delisting Offer. All other terms and conditions of the Delisting Offer as set forth in the Detailed Public Announcement, the Letter of Offer and the Post Offer PA remain unchanged.

ISSUED BY THE MANAGER TO THE DELISTING OFFER	REGISTRAR TO THE DELISTING OFFER
MONARCH NETWORTH CAPITAL LIMITED Laxmi Towers, B Wing, 4th Floor, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra – 400051, India **Tel No.:** 022-66476400 **Contact Person:** Saahil Kinkhabwala **Email:** investmentbanking@mnclgroup.com **Website:** https://www.mnclgroup.com/ **SEBI Registration Number:** MB/INM000011013	**PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED** Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J R Boricha Marg, Opp. Kasturba Hospital Lower Parel (E), Mumbai, Maharashtra – 400011, India **Tel No.:** 022-35220056 / 49614131 **Contact Person:** Ms. Deepali Dhuri **Email:** support@purvashare.com **Website:** www.purvashare.com **SEBI Registration Number:** INR000001112

For and on behalf of the Acquirers

Sandeep Shah (Acquirer 1)	Sanrina Consultancy Private Limited (Acquirer 2)
Sd/-	Sd/-

Date: October 01, 2025
Place: Mumbai

CONCEPT

VEDANTA LIMITED

vedanta transforming for good

CIN: L13209MH1965PLC291394
Regd. Office: 1st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai-400093
Phone: +91 22 6643 4500 | **Fax:** +91 22 6643 4530
Email: comp.sect@vedanta.co.in | **Website:** www.vedantalimited.com

NOTICE TO PHYSICAL SHAREHOLDERS

Special Window for Re-lodgement of Transfer Requests of Physical Shares

Pursuant to the Securities and Exchange Board of India (**"SEBI"**) circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, we wish to inform that SEBI has decided to open a special window for re-lodgement of transfer requests of physical shares from July 07, 2025 to January 06, 2026 i.e. for a period of six (6) months to enable the physical shareholders to re-lodge request(s) to transfer their physical shares (including those requests that are pending with the listed company/Registrar and Transfer Agent (**"RTA"**), as on date).

This is for the information of those physical shareholders of Vedanta Limited (**the "Company"**) who would have lodged the request to transfer their physical shares prior to April 01, 2019 and the said request(s) had been rejected/returned/not attended due to deficiency in the documents/process/or otherwise.

As per aforementioned SEBI circular, the shares, for which required documents along with the original share certificate(s) are re-lodged for transfer during this special window, shall be issued only in demat mode. Hence, a copy of the demat account's Client Master List (CML) of the shareholder(s) is required to be provided along with all other requisite documents to the Company or M/s. KFin Technologies Limited, RTA of the Company, at the below address by the deadline of **January 06, 2026.**

In case of any queries or any assistance required in this regard, please contact:

Vedanta Limited Corporate Secretarial **Regd. Office:** 1st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400 093 **Tel.:** 022-6643 4500 **Email:** comp.sect@vedanta.co.in	**KFin Technologies Limited** **Unit:** Vedanta Limited Selenium Building, Tower B, Plot 31-32, Gachibowli Financial District, Nanakramguda, Serilingampally Hyderabad – 500 032 **Toll Free No.:** 1800-4258-988 **Email:** einward.ris@kfintech.com

For **Vedanta Limited**
Sd/-
Prerna Halwasiya
Company Secretary and Compliance Officer
ACS 20856

Place: New Delhi
Date: October 01, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

AXIOM GAS ENGINEERING Limited

(Scan this QR code to view the DRHP)

AXIOM GAS ENGINEERING LIMITED

CIN: U23201GJ2007PLC051590

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Axiom Gas Engineering Private Limited" bearing Corporate Identification Number U23201GJ2007PTC051590 dated August 24, 2007, issued by the Registrar of Companies, Ahemdabad. Subsequently, the name of our Company was changed to "Axiom Gas Engineering Limited" and a fresh Certificate of Incorporation dated July 16, 2024 was issued by the Registrar of Companies, Ahemdabad. As on date of this Draft Red Herring Prospectus, the Corporate Identification Number of our Company is U23201GJ2007PLC051590.For further details, please refer to "Our History and Certain Other Corporate Matters" beginning on page 145 of the Draft Red Herring Prospectus.

Registered Office: # 522 To 527, SWC Hub, 5th Floor Opp Rajpath Complex,Near Essar Petrol Pump Bhaily Vadodara, Gujarat, India – 391410
Corporate Office: H No 8 2 334 Sy No 356 Old and 169 New, Plot No 49 and 50 Green Valley Road No 3, Banjara Hills, Hyderabad, Khairatabad, Telangana, India - 500034
Tel No: +914045065015, **Fax:** N.A., **Email:** complaince@axiomgas.com; **Website:** https://axiomgas.com/;
Company Secretary and Compliance Officer: Mahesh Maheshwari, Company Secretary and Compliance Officer

OUR PROMOTERS: (I) ALPESHKUMAR NAGINBHAI PATEL (II) KINNARI ALPESHKUMAR PATEL (III) SADIQUE ABDUL KADAR BANANI (IV) ASMA MOHAMAD SADIQUE BANANI

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE."

THE ISSUE

THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 94,92,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH FULLY PAID (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹ [•]/- PER EQUITY SHARE) AGGREGATING TO ₹ [•]/-LAKHS ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH [•] EQUITY SHARES OF ₹5/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF [•] EQUITY SHARES OF ₹5/- EACH IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5/- EACH. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [•]% AND [•] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA(A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND LOCAL EDITION OF FINANCIAL EXPRESS GUJARATI EDITION, REGIONAL NEWSPAPER (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extends the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size between 2 lakhs up to 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBS using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see **"Issue Procedure"** beginning on page 236 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for in principle approval for listing on NSE EMERGE in accordance with press release dt 18/12/24 of 208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on January 30, 2025 . Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer, on the website of the BRLM at www.skicapital.net and also on the website of the Company https://tkws.in/investors. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 24 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ('NSE Emerge'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see **"Capital Structure"** beginning on page 62 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see **"Our History And Certain Other Corporate Matters"** beginning on page 145 of the Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 4 Public Issues in the past three financial years, out of which I issue was closed below the Issue/ Offer Price on listing date:

NAME OF BRLM	TOTAL ISSUE	ISSUE CLOSED BELOW IPO PRICE ON LISTING DATE
SKI CAPITAL SERVICES LIMITED	4	1

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SKI INVESTMENT BANKING **SKI CAPITAL SERVICES LIMITED** **SEBI Registration No.:** INM000012768 **Address:** 718, Dr Joshi Road, Karol Bagh, New Delhi-110005 **Telephone No:** +91-011-41189899 **Website:** skicapital.net **Email ID:** Agel@skicapital.net **Contact Person:** Mr. Ghanisht Nagpal	KFINTECH **KFIN TECHNOLOGIES LIMITED** **SEBI Registration No.:** INR000000221 **Address:** Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana **Telephone No:** +91 40 6716 2222 **Email:** agel.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna	AXIOM GAS ENGINEERING Limited **Mr. Mahesh Maheshwari** **Address:** 43/35/01, Swarn Path, Mansarovar, Jaipur, Mansarovar, Rajasthan - 302020 **Tel.:** +914045065015 **E-mail:** complaince@axiomgas.com **Website:** https://axiomgas.com/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For AXIOM GAS ENGINEERING LIMITED
On Behalf of the Board of Directors
Mahesh Maheshwari
Company Secretary and Compliance Officer

Place: VADODRA
Date: September 30, 2025

Disclaimer: Axiom Gas Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme_offer and is available on the websites of the BRLM at www.skicapital.net and also on the website of the Company https://axiomgas.com/. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors" beginning on page 24 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

(Please scan This QR Code to view the Draft Prospectus)

YASHHTEJ

YASHHTEJ INDUSTRIES (INDIA) LIMITED

(Formerly known as Yashhtej Solvent Limited)
(Also formerly known as Yashhtej Solvent Private Limited)

Corporate Identity Number: U74999MH2018PLC310828
Website: www.yashhtej.com
Registered Office: Plot No. D-73/1, Additional MIDC, Latur, Maharashtra, India 413512
Contact Person: Suraj Shivraj Barge, Managing Director; Contact Number: +91 9175881666, Email: info@yashhtej.com

Our Company was originally incorporated as "Yashhtej Solvent Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 16, 2018, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on November 07, 2024. The name of our Company was consequently changed to "Yashhtej Solvent Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Processing Centre, on December 06, 2024. Thereafter, the name of our Company was changed to "Yashhtej Industries (India) Limited" pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 15, 2025. The name change was approved by the Registrar of Companies, Central Processing Centre, and a fresh Certificate of Incorporation consequent upon change of name was issued on February 12, 2025. [For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 182 of this Draft Prospectus.]

OUR PROMOTERS: BASWARAJ MADHAVRAO BARGE, SHIVLING MADHAVRAO BARGE AND SURAJ SHIVRAJ BARGE

INITIAL PUBLIC ISSUE OF 80,79,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF YASHHTEJ INDUSTRIES (INDIA) LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS (THE "ISSUE"), OF WHICH 4,04,400 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 76,75,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.00% AND 33.26% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 286 OF THIS DRAFT PROSPECTUS.

THE ISUE PRICE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND [•] EDITION OF THE MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), ATLEAST TWO WORKING DAYS PRIOR TO ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE SME FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Lead Managers, for reasons to be recorded in writing, extend the Issue Period for a minimum of two Working Days, subject to the Issue Period not exceeding 10 Working Days. Any revision in the Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the website of the Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This issue is in terms of Rule 19(2)(b)(i) of the SCRR, this Issue is being made for at least 25% of the Post-offer Paid-up Equity Share Capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI (ICDR) Regulations wherein (a) minimum fifty percent to individual investors who applies for minimum application size and remaining to (b) individual applicants who applies for more than minimum application size and other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for. Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in any other category. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and / or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 297 of the Draft Prospectus dated. A copy of the Prospectus will be filed with the Registrar of Companies as required under Sections 26 and Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this Issue and has filed the Draft Prospect dated September 27, 2025, with BSE SME on September 29, 2025. In compliance with Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME is made available for public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of the Company at www.yashhtej.com website of the Stock Exchange i.e. BSE SME at www.bsesme.com and the website of the Lead Managers ("LMs"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

Our Company hereby invites public to give their comments on the Draft Prospectus dated September 27, 2025 filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The public is requested to send a copy of their comments to the Company at cs@yashhtej.com and/or to the BSE SME at www.bsesme.com, and/or to the Lead Manager, i.e. Erudore Capital Private Limited at info@erudorecapital.com. All comments must be received by our Company and/or the BSE SME and/or the Lead Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision. For taking an investment decision, investors must rely on their own examination of the issuer and the Issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 25 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on BSE SME.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 182 of the Draft Prospectus. The liability of the members of the Company is limited. For details of share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them please refer to the section "Capital Structure" beginning on page 77 of the Draft Prospectus.

LEAD MANAGER	RTA & REGISTRAR TO THE ISSUE
ERUDORE CAPITAL **Erudore Capital Private Limited** **CIN:** U64990MH2024PTC430828 Address: Office No. 304, Third Floor, Morya Grand, Veera Desai Industrial Estate Road, Andheri (West), Mumbai - 400053, Maharashtra, India **T:** +91-22-4660-4034 **E:** info@erudorecapital.com **Investor Grievance Email ID:** investor@erudorecapital.com **Contact Person:** Payal Saurabh Parikh & Atik Gandhi **W:** www.erudorecapital.com **SEBI Regn. No.:** INM00001328 0	MASS **Mas Services Limited** **CIN:** U74899DL1973PLC006950 **Address:** T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020 **T:** 011-26387281 **E:** ipo@masserv.com **Investor Grievance Email ID:** investor@masserv.com **Contact person:** Mr. N.C. Pal **W:** www.masserv.com **SEBI Regn. No.:** INR000000049

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For Yashhtej Industries (India) Limited
On behalf of the Board of Directors
Sd/-
Reshma Samir Pange
Company Secretary and Compliance Officer

Place: Latur
Date: September 29, 2025

Yashhtej Industries (India) Limited is proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Prospect dated September 27, 2025, with BSE SME on September 29, 2025. The Draft Prospectus shall be available on the website of the Company at www.yashhtej.com, websites of the Stock Exchange i.e. BSE SME at www.bsesme.com, and the websites of the Lead Manager ("LM"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act in reliance on Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

...continued from previous page.

वेदांता लिमिटेड

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सीआयएन: एल१३२०९एमएच१९६५पीएलसी२९१३९४
नोंद. कार्यालय: १ ला मजला, 'सी' विंग, युनिट १०३, कॉर्पोरेट ॲव्हेन्यु, अतुल प्रोजेक्ट्स, चकाला, अंधेरी (पूर्व), मुंबई ४०० ०९३
दूरध्वनी क्र. +९१-२२-६६४३४५०० | फॅक्स: +९१-२२-६६४३४५३०,
ईमेल आयडी: comp.sect@vedanta.co.in | वेबसाईट: www.vedantalimited.com

प्रत्यक्ष भागधारकांना सूचना

प्रत्यक्ष शेअर्सच्या हस्तांतरण विनंत्या पुन्हा सादर करण्यासाठी विशेष कक्ष

सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडिया (''**सेबी**'') च्या ०२ जुलै, २०२५ दिनांकित सर्क्युलर क्र. सेबी/एचओ/एमआयआरएसडी/एमआयआरएसडी-पीओडी/सीआयआर/२०२५/९७ ला अनुसरून आम्ही कळवू इच्छितो की, सेबीने प्रत्यक्ष भागधारकांना त्यांच्या प्रत्यक्ष शेअर्सच्या हस्तांतरणाच्या विनंत्या पुन्हा सादर करता याव्यात (आजमितीस सूचिबध्द कंपनी/रजिस्ट्रार अँड ट्रान्स्फर एजंट (''**आरटीए**'') कडे प्रलंबित असलेल्या विनंत्यासहीत) यासाठी ०७ जुलै, २०२५ पासून ०६ जानेवारी, २०२६ पर्यंत म्हणजे सहा (६) महिन्यांच्या कालावधीसाठी प्रत्यक्ष शेअर्सच्या हस्तांतरण विनंत्या पुन्हा सादर करण्यासाठी एक विशेष कक्ष उघडण्याचे ठरवले आहे.

हे वेदांता लिमिटेड (''**कंपनी**'') च्या त्या प्रत्यक्ष भागधारकांसाठी आहे ज्यांनी ०१ एप्रिल, २०१९ पूर्वी त्यांच्या प्रत्यक्ष शेअर्सच्या हस्तांतरणाकरिता विनंत्या सादर केल्या असतील आणि दस्तावेज/प्रक्रियेमधील त्रुटी/किंवा अन्य कारणाने सदर विनंत्या फेटाळल्या/परत केल्या/विचारात न घेतलेल्या असतील.

उपरोक्त सेबी सर्क्युलर प्रमाणे, ह्या विशेष कक्षामध्ये ज्यासाठी हस्तांतरणाकरिता मूळ शेअर प्रमाणपत्रांसह आवश्यक दस्तावेज पुन्हा सादर केले ते शेअर्स फक्त डिमॅट स्वरूपात जारी केले जातील. म्हणून भागधारकाच्या डिमॅट अकाऊंटच्या क्लायंट मास्टर लिस्ट (सीएमएल) ची एक प्रत **०६ जानेवारी, २०२६ च्या** अंतिम मुदतीपूर्वी कंपनी किंवा मे. केफिन टेक्नॉलॉजीज लिमिटेड, कंपनीचे आरटीएकडे अन्य सर्व आवश्यक दस्तावेजांसह पुरवणे आवश्यक आहे.

ह्या बाबतीत कोणत्याही चौकशी किंवा कोणत्याही सहाय्यासाठी येथे संपर्क साधा.

वेदांता लिमिटेड
कॉर्पोरेट सेक्रेटरीयल
नोंद. कार्यालय: १ ला मजला, 'सी' विंग, युनिट १०३, कॉर्पोरेट ॲव्हेन्यु, अतुल प्रोजेक्ट्स, चकाला, अंधेरी (पूर्व), मुंबई ४०० ०९३
दूर.: ०२२-६६४३४५००
ई-मेल: comp.sect@vedanta.co.in

केफिन टेक्नॉलॉजीज लिमिटेड
युनिट: वेदांता लिमिटेड
सेलेनियम बिल्डिंग, टॉवर बी, प्लॉट ३१-३२, गाचीबोवली फायनान्शीअल डिस्ट्रीक्ट, नानकरामगुडा, सेरिलिंगमपल्ली, हैद्राबाद-५०००३२
टोल फ्री क्र.: १८००-४२५८-९९८
ई-मेल: einward.ris@kfintech.com

वेदांता लिमिटेडसाठी
सही/-
प्रेरणा हलवासिया
कंपनी सेक्रेटरी आणि अनुपालन अधिकारी
एसीएस २०८५६

ठिकाण: नवी दिल्ली
दिनांक: ०१ ऑक्टोबर, २०२५

ICICI Bank

शाखा कार्यालय : आयसीआयसीआय बँक लिमिटेड, तळ मजला, आक्रुती सेंटर, एमआयडीसी, टेलिफोन एक्सचेंज जवळ, आक्रुती स्टारच्या समोर, अंधेरी पूर्व, मुंबई- ४०००९३

जाहीर सूचना – तारण मत्तेच्या विक्रीसाठी निविदा ई- लिलाव

[नियम ८(६) चे तरतुदीकडे पहा]

स्थावर मिळकतीच्या विक्रीकरिता सूचना

सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल असेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा २००२ सह नियम ८(६) च्या तरतुदीनुसार स्थावर मालमत्तेचा ई-लिलाव विक्री सूचना.
सर्वसामान्य लोक आणि विशेषतः कर्जदार आणि हमीदार यांना सूचना देण्यात येत आहे की खाली वर्णन केलेली स्थावर मालमत्ता जी सिक्युअर्ड क्रेडिटर यांच्याकडे गहाण/ चार्ज करण्यात आली असुन, त्याचा **प्रत्यक्ष ताबा** आयसीआयसीआय बँक लि.चे अधिकारी यांनी घेतला असून ती ''जसे आहे जिथे आहे'', ''जे आहे ते आहे'' आणि ''तेथे जे असेल ते'' या आधारे होणार आहे, ज्याचे तपशील खाली देण्यात आले आहेत.

अ. क्र.	कर्जदाराचे/सह-कर्जदाराचे/हमीदाराचे नाव/कर्ज खाते क्रमांक	काही असल्यास ज्ञात बोजासह तारण मत्तेचा तपशील	थकबाकी रक्कम ₹	आरक्षित मूल्य (₹) इसारा अनामत ठेव ₹	मालमत्तेच्या परीक्षणाची तारीख आणि वेळ	ई-लिलाव तारीख आणि वेळ
(ए)	(बी)	(सी)	(डी)	(ई)	(एफ)	(जी)
1.	श्री कल्पेश हेमंत पाटील (कर्जदाराचे), श्रीमती संचिता चंद्रकांत पाटील (सह-कर्जदाराचे), कर्ज खाते क्र.- TBVRR00007077806 LBVRR00007097334	फ्लॅट क्रमांक ००२, तळमजला, वक्रतुंड रेसिडेन्सी, पद्मनाभ आचार्य मंदिराजवळ, सर्व्हे क्रमांक १०७, हिस्सा क्रमांक ९/१ (भाग), टेंभोडे गाव, पालघर- ४०१४०४. मोजमापित क्षेत्र- सुमारे ३६.०५ चौरस मीटर बिल्ट अप एरिया	₹ १९,९९,८८९/- (सप्टेंबर २३,२०२५ पर्यंत)	₹ १६,९०,०००/- ₹ १,६९,०००/-	ऑक्टोबर २३, २०२५ दुपारी ०२:०० ते संध्याकाळी ०५:०० पर्यंत	नोव्हेंबर ०७,२०२५ सकाळी ११:०० पासून
2.	श्री अंकुश हनुमंत दिघे (कर्जदाराचे), श्रीमती गमू अंकुश दिघे (सह-कर्जदाराचे), कर्ज खाते क्र.- LBDNU00000936096	फ्लॅट क्रमांक २१९, दुसरा मजला, ई-विंग, सागर दर्शन, सी.टी.एस. क्रमांक ५बी-२ए, ६बी-४/ए, ७बी-४/ए, जिल्हा- ठाणे, डहाणू- ४०१६०१. मोजमापित क्षेत्र- अंदाजे ५८० चौरस फूट बिल्ट अप एरिया	₹ १,४७,८८६/- (सप्टेंबर २३,२०२५ पर्यंत)	₹ १०,२०,०००/- ₹ १,०२,०००/-	ऑक्टोबर २३, २०२५ सकाळी ११:०० ते दुपारी ०२:०० पर्यंत	नोव्हेंबर ०७,२०२५ सकाळी ११:०० पासून
3.	श्री सिल्वेस्टर जोसेफ कोएल्हो (कर्जदाराचे), श्रीमती स्टेफनी जोसेफ कोएल्हो (सह-कर्जदाराचे), कर्ज खाते क्र.- LBMUM00005726406	फ्लॅट क्रमांक १००२, १०वा मजला, इमारत क्रमांक १८, प्रकार वाय १ए, अव्हेन्यू १-२, ''एव्हरशाइन अमायी ३०२ फेज-१'', एव्हरशाइन सिटी, सर्व्हे क्रमांक ५/५/ए, ५/५/बी, ५/५/सी, ५/५/डी, ५/५/ई, ५/६, ५/७ आणि ५/८, डोंगरे गाव (नारंगी) असेही म्हणतात, विरार पश्चिम, ता. वसई, पालघर- ४०१३०३. मोजमापित क्षेत्र- अंदाजे ५१.११ चौरस मीटर रेरा कार्पेट एरिया म्हणजेच रेरा कार्पेट एरियाच्या तुलनेत अंदाजे ५५०.१५ चौ. फूट, संलग्न बाल्कनी क्षेत्र सुमारे ५.७३ चौ. मी. आहे म्हणजे ६१.६८ चौ. फूट	₹ ६२,४९,३८१/- (सप्टेंबर २३,२०२५ पर्यंत)	₹ ५१,२०,०००/- ₹ ५,१२,०००/-	ऑक्टोबर २४, २०२५ सकाळी ११:०० ते दुपारी ०२:०० पर्यंत	नोव्हेंबर ०७,२०२५ सकाळी ११:०० पासून
4.	श्रीमती रिता सुरेश गौतम (कर्जदाराचे), श्री सुरेश कुमार गौतम (सह-कर्जदाराचे), कर्ज खाते क्र.- LBMUM00004080751 LBPLG00005031586	फ्लॅट क्रमांक २०३,२ मजला, विंग ''सी'' इमारत क्रमांक ०१ गट क्रमांक १३४. हिस्सा क्रमांक १, २ गाव, उमरोली पूर्व, सेक्टर ८ पासनाथ नगरीतालुका आणि जिल्हा पालघर महाराष्ट्र पालघर- ४०१४०४. मोजमापित क्षेत्र- ३६९.८५ चौरस फूट म्हणजे ३४.३७ चौरस मीटर कार्पेट एरिया म्हणजेच ४१.२४ चौरस मीटर बिल्ट अप एरिया	₹ १२,५१,३०९/- (सप्टेंबर २३,२०२५ पर्यंत)	₹ १२,००,०००/- ₹ १,२०,०००/-	ऑक्टोबर २४, २०२५ दुपारी ०२:०० ते संध्याकाळी ०५:०० पर्यंत	नोव्हेंबर ०७,२०२५ सकाळी ११:०० पासून

ऑनलाईन लिलाव (URL Link-https://disposalhub.com) मे. नेक्सझेन सोल्यूशन्स प्रायव्हेट लिमिटेड या ई-लिलाव एजन्सीच्या वेबसाईटवर आयोजित करण्यात येईल. तारणदार/नोटीसी यांना **नोव्हेंबर ०६, २०२५** रोजी **संध्याकाळी ०५.००** वाजेपूर्वी एकूण थकबाकी आणि पुढील व्याजासह रक्कम परतफेड करण्याची संधी देण्यात येत आहे. अन्यथा सदर तारण मालमत्तांवरील परिशिष्टाप्रमाणे विक्री करण्यात येईल.
संभाव्य बोलीदारांनी बयाणा रक्कम (ईएमडी) **आयसीआयसीआय बँक लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीप्झ गेट क्रमांक ०२ समोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई- ४०००९३** यांच्याकडे डीमांड ड्राफ्ट (डीडी) (कॉलम ई पहा) **नोव्हेंबर ०६, २०२५** रोजी **संध्याकाळी ०४.००** वाजेपूर्वी सादर कराची आणि त्यानंतर त्यांनी त्यांचा प्रस्ताव फक्त वर नमूद वेबसाईटमार्फत **नोव्हेंबर ०६, २०२५** रोजी **संध्याकाळी ०५.००** वाजेपूर्वी ईएमडीच्या पैसे भरल्याच्या पुराव्यासाठी बँक पोचपावती/डीडीची स्कॅन केलेल्या इमेजसह सादर करणे आवश्यक आहे. कृपया नोंद घ्यावी, जर संभाव्य बोलीदारांना वेबसाईटमार्फत त्यांचे प्रस्ताव सादर करणे शक्य नसल्यास, स्वाक्षरीकृत निविदा दस्तावेजाची प्रत **आयसीआयसीआय बँक लिमिटेड, लेवल ३-५, ७४ टेक्नो पार्क, सीप्झ गेट क्रमांक ०२ समोर, मरोल एमआयडीसी, अंधेरी पूर्व, मुंबई- ४०००९३** येथे **नोव्हेंबर ०६, २०२५** रोजी **संध्याकाळी ५.००** वाजेपूर्वी सादर करता येईल. बयाणा रक्कम राष्ट्रीयकृत/शेड्युल्ड बँकेकडील डीडी/पीओ ''**आयसीआयसीआय बँक लिमिटेड**'' यांच्या नावे **मुंबई** येथे देय सादर करावा.
पाहणीसंबंधित, ई-लिलावाच्या शर्ती व अटी किंवा निविदा सादर करण्याशी संबंधित कोणत्याही खुलाशाकरिता कृपया संपर्क **आयसीआयसीआय बँक**कर्मचारी फोन नंबर **९८३३६९९०९३ / ९९६८६८४९२९.** वर संपर्क करा.
कृपया नोंद घ्यावी की मार्केटिंग एजन्सीज **१. ई-प्रॉक्युरमेंट टेक्नॉलॉजीज लिमिटेड, २. ऑजिओ ॲसेट्स मॅनेजमेंट प्रायव्हेट लिमिटेड, ३. मॅटेक्स नेट प्रायव्हेट लिमिटेड, ४. फिनव्हिन इस्टेट डील टेक्नॉलॉजीज प्रायव्हेट लिमिटेड, ५. गिरनारसॉफ्ट प्रायव्हेट लिमिटेड, ६. हेक्टा प्रॉप टेक प्रायव्हेट लिमिटेड, ७. आर्का एमार्ट प्रायव्हेट लिमिटेड, ८. नोव्हेल ॲसेट सर्व्हिस प्रायव्हेट लिमिटेड ९. नोब्रोकर टेक्नॉलॉजीज सोल्यूशन्स प्रायव्हेट लिमिटेड.** यांनादेखील सदर मालमत्तेच्या विक्री सुविधेसाठी नेमण्यात आले आहे.
कोणतेही कारण न देता कोणतीही किंवा सर्व बोली स्विकारणे किंवा नाकारणेचा अधिकार प्राधिकृत अधिकाऱ्यांकडे राखीव आहे.
विक्रीच्या विस्तृत शर्ती व अटींकरिता कृपया भेट **www.icicibank.com/n4p4s**

दिनांक : ऑक्टोबर ०१, २०२५,
ठिकाण : मुंबई

प्राधिकृत अधिकारी,
आयसीआयसीआय बँक लिमिटेड

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

JERAI FITNESS LTD.

JERAI FITNESS LIMITED

Our Company was originally incorporated as *'Jerai Fitness Private Limited'* a private limited company under the Companies Act, 1956 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai **("RoC")** on March 17, 1994. Subsequently, the name of our Company was changed from *'Jerai Fitness Private Limited'* to *'Jerai Fitness Limited'*, pursuant to a resolution passed by our Board of Directors on June 16, 2022 and a special resolution passed by our Shareholders on June 18, 2022, approving the conversion of our Company into a public limited company and a fresh certificate of incorporation pursuant to such conversion was issued by the RoC on July 26, 2022. For details in relation to the changes in the name and registered office of our Company, see *"History and Certain Corporate Matters"* and *"General Information"* beginning on pages 227 and 87 of the Draft Red Herring Prospectus dated September 29, 2025 ("**DRHP**").

Corporate Identity Number: U92411MH1994PLC077128
Registered Office: D-204, Gagangiri Complex, New Link Road, near McDonalds, Kandarpada, Dahisar (West), Mumbai- 400068 Maharashtra, India
Corporate Office: 209-212, Techno IT Park, Eskay Resort, New Link Road, Borivali (West), Mumbai - 400 092, Maharashtra, India
Contact Person: Ruchi Amit Jain, Company Secretary and Compliance Officer. **Tel:** +91 75061 02102 | **Email:** cs@jeraifitness.com | **Website:** www.jeraifitness.com

OUR PROMOTERS: RAJESH RAMSUKH RAI AND RINKU RAJESH RAI

INITIAL PUBLIC OFFERING OF UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JERAI FITNESS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION (THE "OFFER") THROUGH AN OFFER FOR SALE OF UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION OF UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY RAJESH RAMSUKH RAI, UP TO 1,692,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY RINKU RAJESH RAI (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), AND UP TO 1,200,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY RAJESH RAMSUKH RAI HUF (THE "PROMOTER GROUP SELLING SHAREHOLDER", AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding ten Working Day. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Self-Certified Syndicate Banks **("SCSBs")** and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable under SEBI ICDR Regulations.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contacts (Regulation) Rules, 1957 **(SCRR)**, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs** and such portion, the **"QIB Portion"**), provided that our Company, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis **("Anchor Investor Portion")**, out of which one-third shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors **("Anchor Investor Allocation Price")**, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the **"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders **("Non-Institutional Portion")** of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size between ₹ 0.20 million up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 1.00 million, provided that the unsubscribed portion in either of these such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Portion, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see ***"Offer Procedure"*** on page 376 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 29, 2025, with the Securities and Exchange Board of India ("**SEBI**") and with the Stock Exchanges on September 29, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at, www.bseindia.com and www.nseindia.com, on the website of the Company at www.jeraifitness.com and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. Emkay Global Financial Services Limited and Catalyst Capital Partners Private Limited at www.emkayglobal.com and www.catalystcapital.in , respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India **("SEBI")**, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to ***"Risk Factors"*** on page 33 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed by them of our Company, please see the section titled ***"Capital Structure"*** on page 97 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled ***"History and Certain Corporate Matters"*** on page 227 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
Emkay® Your success is our success	Catalyst Capital YOUR BRIDGE TO CAPITAL MARKETS	Bigshare Services Pvt. Ltd.
Emkay Global Financial Services Limited 7th Floor, The Ruby, Senapati Bapat Marg, Dadar – West Mumbai - 400 028, Maharashtra, India. **Telephone:** +91 22 6612 1212 **Email:** jfl.ipo@emkayglobal.com **Website:** www.emkayglobal.com **Investor Grievance ID:** ibg@emkayglobal.com **Contact Person:** Vimal Maniyar/ Pooja Sarvankar **SEBI Registration Number:** INM000011229	**Catalyst Capital Partners Private Limited** 1st Floor, 103/A, Shantinath Apartments, Opp. ICICI Bank Ltd., S. V. Road, Borivali (West), Mumbai- 400 092 **Telephone:** +91 22 2089 2082 **E-mail:** mb@catalystcapital.in **Website:** www.catalystcapital.in **Investor Grievance ID:** compliance@catalystcapital.in **Contact Person:** Kaushik Gandhi/ Prince Jaiswal **SEBI Registration Number:** INM000013068	**Bigshare Services Private Limited** Office No S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai - 400093, Maharashtra, India **Telephone:** +91 22 6263 8200 **Email:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com **Contact Person:** Vinayak Morbale **Website:** www.bigshareonline.com **SEBI registration number:** INR000001385

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **JERAI FITNESS LIMITED**
On behalf of the Board of Directors
Sd/-
Ruchi Amit Jain
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: September 30, 2025

JERAI FITNESS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 29, 2025, with SEBI and the Stock Exchanges on September 29, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.jeraifitness.com and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. Emkay Global Financial Services Limited and Catalyst Capital Partners Private Limited at www.emkayglobal.com and www.catalystcapital.in, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ***'Risk Factors'*** on page 33 of the DRHP filed with SEBI and the Stock Exchanges. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision.

The Equity Shares offered in the Offer have not been have not been and will not be registered under the United States Securities Act of 1933, as amended (the **"U.S. Securities Act"**), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside of the United States in "offshore transactions" in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

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