

VEDL/Sec./SE/25-26/144

November 17, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations, 2015”) - *Insights by Vedanta*

Dear Sir/Ma’am,

In line with our commitment to transparency and stakeholder engagement, please find enclosed “**Insights by Vedanta**” providing the latest updates from Vedanta for your information and records.

The same will also be available on the website of the company at:
<https://www.vedantalimited.com>.

Thanking you.

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

VEDANTA LIMITED

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CIN: L132O9MH1965PLC291394

INSIGHTS

Performance, Portfolio, and Purpose in Focus

November 2025



MOMENTUM ON CRITICAL MINERALS

- The U.S. has added silver and copper to its critical minerals list - a move expected to strengthen the long-term demand outlook for these metals.
- In India, the government has identified 30 critical minerals vital to the nation's economic development and energy transition.
- Vedanta is among the world's leading players with a diversified presence across key critical minerals. Of the 34 blocks auctioned nationwide, Vedanta has successfully secured 10 critical mineral blocks, including:



Nickel



Cobalt



Copper



Graphite



Tungsten



Vanadium



Platinum
Group Elements



Potash

Source: Financial Times



ZINC

- **Hindustan Zinc Limited (HZL)** ranked **#1 globally** in the metals and mining sector in the **S&P Global Corporate Sustainability Assessment 2025** for the **third consecutive year**.
- **HZL** became the **first Indian company** to join the **International Council on Mining and Metals (ICMM)**, committing to globally benchmarked ESG standards.
- **HZL** approved **India's first zinc tailings reprocessing plant** at **Rampura Agucha** to enhance resource efficiency and support a circular economy.
- **HZL** secured a **composite licence** from the Andhra Pradesh government to explore and mine a **tungsten and associated mineral block**.

ALUMINIUM

- **BALCO** produced the **first metal from India's most powerful 525 kA smelter**, marking a significant **technological milestone**.
- **Vedanta Aluminium** produced the **first alumina from its expanded refinery**.
- **BALCO** expanded its low-carbon product portfolio with the launch of **Restora 'Green' Low Carbon Aluminium**.



GLOBAL COMMODITY SUPERCYCLE TAKING SHAPE

- Structural shifts in demand driven by the energy transition, rapid digitalisation, and global infrastructure expansion are setting up the next commodity supercycle.
- Copper, aluminium, and other base metals are expected to lead the rally amid growing investment in clean energy and industrial development.
- Vedanta's diversified portfolio, including aluminium, copper, zinc, and silver, is well positioned to capture these long-term tailwinds.



Source: Reuters



POWER

- **Vedanta's Power Business** secured a **500 MW PPA** from the **Tamil Nadu DISCOM**, the highest share in the TNPDCCL tender, awarded to Meenakshi Energy (300 MW) and Vedanta Ltd. Chhattisgarh Thermal Power Plant (200 MW).
- **Meenakshi Energy Limited (MEL)**, fully operationalized its **1000 MW thermal power plant**, enhancing the Group's energy capabilities.

OIL & GAS

Cairn Oil & Gas signed an **MoU with ONGC** for joint development of the **Jantapathar Gas Field in Assam**, to accelerate early monetization and plan gas evacuation from discovery well **JP-1Z**.



NAND GHAR

Nand Ghar, Vedanta's flagship social impact initiative, surpassed the **10,000 centres milestone** across **16 states**, transforming the lives of more than **4 lakh children** and **3 lakh women** every day.