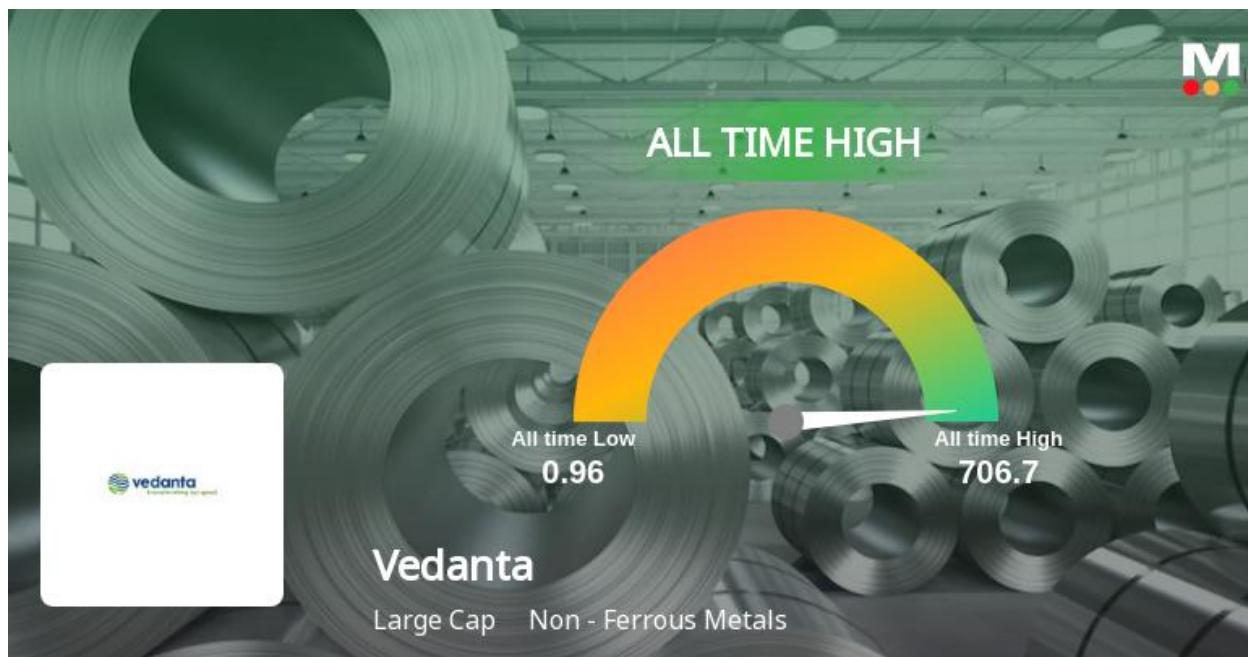


Vedanta Ltd. Stock Hits Record High of Rs 706.7 on 27 Jan 2026

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Record-Breaking Price Movement

On the trading day, Vedanta Ltd. touched an intraday high of Rs.706.7, representing a 3.26% increase from its previous close. The stock closed with a gain of 2.43%, outperforming the Sensex, which declined by 0.48% on the same day. This marks the culmination of a four-day consecutive gain period, during which the stock appreciated by 3.72%, reflecting strong momentum.

Despite the stock underperforming its sector by 1.68% on the day, the Metal - Non Ferrous sector itself advanced by 2.77%, indicating a generally positive environment for the industry. Vedanta's price currently trades above all key moving averages, including the 5-day, 20-day, 50-day, 100-day, and 200-day averages, signalling sustained bullish sentiment.

Volatility was notably high, with an intraday volatility of 65.01% calculated from the weighted average price, highlighting active trading and investor engagement throughout the session.

Long-Term Performance Outshines Benchmarks

Vedanta Ltd.'s stock has demonstrated exceptional performance over multiple time horizons. Over the past year, the stock surged by 65.64%, significantly outpacing the Sensex's 7.67% gain. Year-to-date returns stand at 16.08%, contrasting with the Sensex's decline of 4.78%. The stock's three-month and one-month returns are 38.80% and 16.62% respectively, while the one-week performance is 4.36%, all outperforming the benchmark indices.

Over a longer horizon, Vedanta's five-year return of 330.46% dwarfs the Sensex's 71.16%, and its ten-year return of 997.89% is nearly four times the Sensex's 231.32%. The three-year return of 119.17% also comfortably exceeds the Sensex's 36.77%, underscoring the company's consistent ability to generate market-beating returns.

Financial Strength and Operational Excellence

Vedanta Ltd. exhibits strong financial metrics that have supported its price appreciation. The company's Return on Capital Employed (ROCE) stands at an impressive 31.42%, reflecting high management efficiency in deploying capital profitably. This is complemented by a low Debt to EBITDA ratio of 1.20 times, indicating a strong capacity to service debt obligations.

Net sales have grown at a compounded annual rate of 15.00%, while operating profit has expanded at 19.45%, signalling healthy long-term growth. The company has reported positive results for six consecutive quarters, reinforcing its operational consistency.

Operating cash flow for the year reached a record Rs.39,562 crore, while profit after tax (PAT) for the first nine months stood at Rs.9,919.63 crore, growing at 22.92%. The operating profit to interest coverage ratio for the quarter is at a high of 5.40 times, further highlighting financial robustness.

Valuation metrics also remain attractive, with an enterprise value to capital employed ratio of 3.2, suggesting the stock is trading at a discount relative to its peers' historical averages. The company's PEG ratio of 0.6 indicates that earnings growth is favourably priced into the stock.

At the current price, Vedanta offers a dividend yield of 3.36%, providing an additional income stream for shareholders.

Market Position and Industry Standing

Vedanta Ltd. holds a commanding position within the Non-Ferrous Metals sector. With a market capitalisation of Rs.2,67,627 crore, it is the second largest company in the sector, trailing only Hindustan Zinc. The company accounts for 41.28% of the sector's total market capitalisation and generates annual sales of Rs.1,57,262 crore, which represents 72.68% of the industry's total sales.

Ranked ninth among all large-cap stocks and 32nd across the entire market, Vedanta is among the top 1% of companies rated by MarketsMojo, with a Mojo Score of 78.0 and a current Mojo Grade of Buy, following a downgrade from Strong Buy on 13 Jan 2026. The Market Cap Grade is 1, reflecting its significant size and influence.

Recent Market Activity and Volatility

The stock's recent price action has been characterised by heightened volatility, with an intraday volatility of 65.01% on the day it hit its all-time high. Despite this, the stock has maintained upward momentum, supported by strong fundamentals and positive earnings trends.

Vedanta's performance over the last month and quarter has been particularly notable, with returns of 16.62% and 38.80% respectively, far exceeding the Sensex's negative returns over the same periods. This outperformance reflects the company's resilience and ability to capitalise on favourable market conditions.

Considerations on Shareholding Structure

One notable aspect of Vedanta Ltd.'s shareholding is the high proportion of promoter shares pledged, which stands at 99.99%. While this does not detract from the company's operational and financial strengths, it is a factor that may exert additional pressure on the stock price during market downturns.

Nonetheless, the company's strong earnings growth, robust cash flows, and attractive dividend yield continue to underpin its market valuation and investor confidence.

Summary of Key Metrics

Vedanta Ltd.'s stock performance and financial metrics as of 27 Jan 2026:

- All-time high price: Rs.706.7
- Market capitalisation: Rs.2,67,627 crore
- Dividend yield: 3.36%
- ROCE: 31.42%
- Debt to EBITDA ratio: 1.20 times
- Operating cash flow (annual): Rs.39,562 crore
- PAT (9 months): Rs.9,919.63 crore (22.92% growth)

- Operating profit to interest coverage (quarterly): 5.40 times
- PEG ratio: 0.6
- Mojo Score: 78.0 (Buy)

Vedanta Ltd.'s achievement of a new all-time high price reflects a culmination of strong financial discipline, consistent earnings growth, and a dominant market position within the Non-Ferrous Metals sector. The stock's sustained outperformance relative to benchmarks and peers highlights its significance in the Indian equity landscape.