

Date: February 04, 2026

BSE Limited

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Vedanta Limited

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Atul Projects, Chakala, Andheri (East),
Mumbai, Maharashtra – 400 093
E-mail: comp.sect@vedanta.co.in

Dear Sir/Madam,

Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

This disclosure is being made by Vedanta Resources Limited ("**VRL**" or "**Guarantor**") in relation to release of encumbrance (as defined under Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Regulations**")) over the equity shares of Vedanta Limited ("**VEDL**") held by its direct and indirect subsidiaries, i.e., Twin Star Holdings Ltd., Welter Trading Limited ("**WTL**"), Vedanta Holdings Mauritius Limited ("**VHML**"), Vedanta Holdings Mauritius II Limited ("**VHMLII**") and Vedanta Netherlands Investments B.V. ("**VNIBV**") (collectively "**Promoter Group Entities**").

We refer our previous disclosure dated February 07, 2024 ("**Earlier Disclosure**"), wherein, we had informed regarding creation of encumbrance in relation to creation of encumbrance (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited ("**VEDL**") in terms of facilities agreement dated December 13, 2023 as amended and restated by the amendment and restatement agreement dated January 25, 2024 ("**Facilities Agreement**") executed amongst inter alios the lenders mentioned therein ("**Lenders**"), Vedanta Resources Investments Limited ("**VRIL**") and Vedanta Holdings Mauritius II Limited ("**VHMLII**") (VHMLII together with VRIL, hereinafter referred to as the "**Borrowers**"), Madison Pacific Trust Limited ("**Agent**") acting for the benefit of the Lenders. Axis Trustee Services Limited has been appointed as the Indian Agent under the Facilities Agreement.

As per the Earlier Disclosure, pursuant to the Facilities Agreement, Finsider International Company Limited ("**FICL**") has created a charge over 100% shares of its wholly owned subsidiary, VHMLII, under Regulation 31 of the Takeover Regulations ("**Encumbrance**").

Pursuant to repayment of the facilities under the Facility Agreement, all the Encumbrance created pursuant to the terms of the Facilities Agreement and as disclosed under the Earlier Disclosures have been fully released with effect from 03 February 2026, i.e. date of receipt of registered erasure letter.

Given the nature of conditions and/or arrangements under the Facilities Agreement, the Encumbrance and other conditions therein which are being released were likely to fall within

Vedanta Resources Limited

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the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.

The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term "encumbrance" for the purposes of Chapter V of the Takeover Regulations.

Yours faithfully,

**For and on behalf of Vedanta Resources Limited
and its aforementioned subsidiaries**

Authorised Signatory

Encl.: a/a

ANNEXURE – 1

[illegible]

Vedanta Holdings Mauritius II Limited	492,820,420	12.60	492,820,420	12.60	Release of indirect encumbrance created by FICL	03 February 2026; i.e. date of receipt of evidence of erasure issued by Registrar General and Conservator of Mortgages, Mauritius.	Others (Please refer to the Note 1 below)	Please refer to the Note 1 below	Please refer to the Note 1 below	Please refer to the Note 1 below	Axis Trustee Services Limited (“Indian Agent”) (Please refer to the Note 1 below)	492,820,420	12.60
Vedanta Netherlands Investments B.V.	1,514,714	0.04	1,514,714	0.04								1,514,714	0.04
Vedanta UK Investments Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Westglobe Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Richter Holding Limited, Cyprus	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Cyprus Limited (VRCL, Cyprus)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Holdings Limited (VRHL, UK)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Finance UK limited (VFUL)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Holdings Jersey Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Volcan Investments Cyprus Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Finance Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Finance II PLC	-	-	-	-	-	-	-	-	-	-	-	-	-
Anil Agarwal Discretionary Trust	-	-	-	-	-	-	-	-	-	-	-	-	-
Conclave PTC Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Incorporated (formerly Volcan Investments Limited)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total (Refer to <u>Note 2</u>)	2,204,867,749	56.38	2,204,724,753	56.38	-	-	-	-	Please refer to the Note 1 below	Please refer to the Note 1 below	-	2,204,724,753	56.38

Notes:

Note 1:

We refer our previous disclosure dated February 07, 2024 (“**Earlier Disclosure**”), wherein, we had informed regarding creation of encumbrance in relation to creation of encumbrance (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited (“**VEDL**”) in terms of facilities agreement dated December 13, 2023 as amended and restated by the amendment and restatement agreement dated January 25, 2024 (“**Facilities Agreement**”) executed amongst inter alios the lenders mentioned therein (“**Lenders**”), Vedanta Resources Investments Limited (“**VRIL**”) and Vedanta Holdings Mauritius II Limited (“**VHMLII**”) (VHMLII together with VRIL, hereinafter referred to as the “**Borrowers**”), Madison Pacific Trust Limited (“**Agent**”) acting for the benefit of the Lenders. Axis Trustee Services Limited has been appointed as the Indian Agent under the Facilities Agreement.

As per the Earlier Disclosure, pursuant to the Facilities Agreement, Finsider International Company Limited (“**FICL**”) has created a charge over 100% shares of its wholly owned subsidiary, VHMLII, under Regulation 31 of the Takeover Regulations (“**Encumbrance**”).

Pursuant to repayment of the facilities under the Facility Agreement, all the Encumbrance created pursuant to the terms of the Facilities Agreement and as disclosed under the Earlier Disclosure have been fully released with effect from February 03, 2026, i.e. date of receipt of evidence of erasure issued by Registrar General and Conservator of Mortgages, Mauritius.

Given the nature of conditions and/or arrangements under the Facilities Agreement, the Encumbrance and other conditions therein which are being released were likely to fall within the definition of the term ‘encumbrance’ provided under Chapter V of the Takeover Regulations.

Note 2:

The details specified under ‘Post event holding of encumbered shares’ are same as the details specified under ‘Promoter holding already encumbered’. This is on account of encumbrances already subsisting on the shareholding of the five promoter and promoter group entities of VEDL in accordance with the provisions of the previous facility(ies) agreement entered into by VRL and / or its subsidiaries for which disclosures have been filed from time to time. Such encumbrances have been created due to the nature of the conditions and/or arrangements mentioned in such facility agreements.

Signature of the Authorized Signatory
For and on behalf of Vedanta Resources Limited
and its aforementioned subsidiaries

Date: 04 February 2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.