

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited
“Exchange Plaza” Plot No C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Scrip Code: 500295

Trading Symbol: VEDL

Sub: Intimation under Regulations 30 and 30A of Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“LODR”) read with Clause 5A, Para A, Part A, Schedule III of the LODR and relevant SEBI Master Circular

Dear Sir/Ma’am

With reference to the earlier disclosure dated February 02, 2026 made in this regard, this is to inform that Vedanta Limited received an intimation under Regulation 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR from Vedanta Resources Limited, Twin Star Holdings Limited, Vedanta Holdings Mauritius II Limited and Welter Trading Limited (as the promoter group entities of Vedanta Limited) on May 15, 2026 at around 03:30 P.M. (IST) (“**30A Intimation**”).

The information required to be disclosed by Vedanta Limited pursuant to its obligations under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR, subsequent to the receipt of the 30A Intimation, is enclosed herewith as **Annexure A**.

We request you to kindly take the above information on record.

Thanking you.

Yours sincerely,
For **Vedanta Limited**

Prerna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
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ANNEXURE A

Disclosure under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR and the Master Circular no. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 issued by SEBI on January 30, 2026

#	Particulars	Details																		
a)	If the listed entity is a party to the agreement: i. Details of the counterparties (including name and relationship with the listed entity)	Vedanta Limited is not a party to the facility agreement dated 30 January 2026. Therefore, not applicable. It is further clarified that the restrictions (as set out in paragraph (g) below) are effective and applicable from the first Utilisation Date (as defined under the terms of the Facility Agreement).																		
b)	If listed entity is not a party to the agreement: i. Name of the party entering into such an agreement and the relationship with the listed entity ii. Details of the counterparties to the agreement (including name and relationship with the listed entity)	<p>The following entities are party to the Amended Facility Agreement:</p> <table border="1"> <thead> <tr> <th>Name of the Party</th> <th>Relationship with Vedanta Limited</th> </tr> </thead> <tbody> <tr> <td colspan="2">Borrower</td> </tr> <tr> <td>Vedanta Resources Limited</td> <td>It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, with no direct shareholding in Vedanta Limited.</td> </tr> <tr> <td colspan="2">Guarantor</td> </tr> <tr> <td>Twin Star Holdings Ltd</td> <td>It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 40.02% shares in Vedanta Limited.</td> </tr> <tr> <td>Vedanta Holdings Mauritius II Limited</td> <td>It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 12.60% shares in Vedanta Limited.</td> </tr> <tr> <td>Welter Trading Limited</td> <td>It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 0.98% shares in Vedanta Limited.</td> </tr> <tr> <td colspan="2">Agent</td> </tr> <tr> <td>Kroll Trustee Services (HK) Limited (Erstwhile Madison Pacific Trust Limited)</td> <td>It is not a related party of or related to Vedanta Limited.</td> </tr> </tbody> </table>	Name of the Party	Relationship with Vedanta Limited	Borrower		Vedanta Resources Limited	It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, with no direct shareholding in Vedanta Limited.	Guarantor		Twin Star Holdings Ltd	It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 40.02% shares in Vedanta Limited.	Vedanta Holdings Mauritius II Limited	It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 12.60% shares in Vedanta Limited.	Welter Trading Limited	It is a related party of Vedanta Limited. It is classified as a member of the promoter group of Vedanta Limited, holding 0.98% shares in Vedanta Limited.	Agent		Kroll Trustee Services (HK) Limited (Erstwhile Madison Pacific Trust Limited)	It is not a related party of or related to Vedanta Limited.
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CIN: L13209MH1965PLC291394

#	Particulars	Details																		
		<p>Arrangers/Lenders</p> <table border="1"> <tr> <td>Bank of Maharashtra IFSC Banking Unit</td> <td>It is not a related party of or related to Vedanta Limited.</td> </tr> <tr> <td>DB International (Asia) Limited</td> <td>It is not a related party of or related to Vedanta Limited</td> </tr> <tr> <td>First Abu Dhabi Bank PJSC</td> <td>It is not a related party of or related to Vedanta Limited</td> </tr> <tr> <td>JPMorgan Chase Bank, N.A., London Branch</td> <td>It is not a related party of or related to Vedanta Limited</td> </tr> <tr> <td>Mashreqbank PSC</td> <td>It is not a related party of or related to Vedanta Limited.</td> </tr> <tr> <td>National Development Bank PLC</td> <td>It is not a related party of or related to Vedanta Limited.</td> </tr> <tr> <td>Standard Chartered Bank (Mauritius) Limited</td> <td>It is not a related party of or related to Vedanta Limited</td> </tr> <tr> <td>Standard Chartered Bank (Singapore) Limited</td> <td>It is not a related party of or related to Vedanta Limited</td> </tr> <tr> <td>Sumitomo Mitsui Banking Corporation Singapore Branch</td> <td>It is not a related party of or related to Vedanta Limited</td> </tr> </table>	Bank of Maharashtra IFSC Banking Unit	It is not a related party of or related to Vedanta Limited.	DB International (Asia) Limited	It is not a related party of or related to Vedanta Limited	First Abu Dhabi Bank PJSC	It is not a related party of or related to Vedanta Limited	JPMorgan Chase Bank, N.A., London Branch	It is not a related party of or related to Vedanta Limited	Mashreqbank PSC	It is not a related party of or related to Vedanta Limited.	National Development Bank PLC	It is not a related party of or related to Vedanta Limited.	Standard Chartered Bank (Mauritius) Limited	It is not a related party of or related to Vedanta Limited	Standard Chartered Bank (Singapore) Limited	It is not a related party of or related to Vedanta Limited	Sumitomo Mitsui Banking Corporation Singapore Branch	It is not a related party of or related to Vedanta Limited
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	iii. Date of entering into the agreement	<p>The Facility Agreement has been amended and supplemented with an amended and restatement deed dated 13 May 2026. Facility Agreement was entered into on 30 January 2026.</p> <p>The restrictions (as set out in paragraph (g) below) are effective and applicable from the first Utilisation Date (as defined under the terms of the Amended Facility Agreement).</p>																		
c)	Purpose of entering into the agreement	<p>The Amended Facility Agreement has been entered into for -</p> <ul style="list-style-type: none"> (i) repayment of, and payment of interest and other amounts accrued on the Financial Indebtedness of the VRL Group; (ii) payment of any interest, fees, costs and expenses incurred in connection with the transactions contemplated under the Finance Documents (iii) general corporate purposes of the VRL Group 																		

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d)	Shareholding, if any, in the entity with whom the agreement is executed	Vedanta Limited does not have any shareholding in any of the entities that are party to the Facility Agreement.
e)	Significant terms of the agreement (in brief)	<p>The Amended Facility Agreement has been entered for a total commitment aggregating up to US\$ 600,000,000. The details of the parties to the Amended Facility Agreement (including the 'Borrower', and 'Arrangers/Lenders') are as set out in paragraph (b) above.</p> <p>The Amended Facility Agreement provides for standard representations (such as necessary power and authority to execute and undertake actions as required, non-conflict with other obligations, etc.), warranties, covenants (including affirmative covenants, negative covenants and information covenants) which the Obligors and/or Borrower have agreed in order to provide protection to the Lenders.</p> <p>Customary to a transaction of such a nature, the Amended Facility Agreement includes standard events of default such as non-payment, insolvency and insolvency proceedings, unlawfulness and unenforceability, etc.</p>
f)	Extent and the nature of impact on management or control of the listed entity	<p>No direct impact on the management or control of Vedanta Limited.</p> <p>Encumbrances have been created over the shares of Vedanta Limited, in terms of the Amended Facility Agreement and related finance documents, and such encumbrance(s) have been disclosed in the form and manner specified under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time ("Takeover Regulations").</p> <p>Disclosures submitted pursuant to the Amended Facility Agreement as on date under the Takeover Regulations: The required disclosures under Regulation 29(1) of the Takeover Regulations and under Regulation 31 of the Takeover Regulations required to be made pursuant to the Amended Facility Agreement, have been made, in accordance with the timelines prescribed under Applicable Law.</p>
g)	Details and quantification of the restriction or liability imposed upon the listed entity	<p>No liabilities have been imposed on VEDL.</p> <p>The quantification of the restrictions imposed on Vedanta Limited by way of the Amended Facility Agreement is not ascertainable as they are in the nature of covenants.</p> <p>Pursuant to the terms of the Amended Facility Agreement, the Borrower and the Guarantors have agreed to ensure in its capacity as the member of the promoter group of Vedanta Limited, that Vedanta Limited shall not undertake</p>

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#	Particulars	Details
		the following actions / activities unless permitted within the parameters of the Amended Facility Agreement and / or with the consent of the requisite Lenders: (i) (subject to the carve-outs specified under the Amended Facility Agreement) the creation of security over assets of Vedanta Limited; (ii) (subject to the carve-outs specified under the Amended Facility Agreement) the sale, transfer and disposal of assets of Vedanta Limited which are not in the ordinary course; (iii) investment in or acquisition of material assets / business / shares by Vedanta Limited in each case, which are assets / businesses not associated with mining, metals, coal, oil and gas exploration and/or production, infrastructure, power or energy industries; (iv) (subject to the carve-outs specified under the Amended Facility Agreement) any Merger (as defined in the Amended Facility Agreement) of Vedanta Limited; (v) amendment of the constitutional documents such that it affects the rights of the Lenders or has a material adverse effect under the Amended Facility Agreement; (vi) (subject to the provisions of the Facility Agreement) creation of a restriction on distributions; and (vii) (subject to the provisions of the Amended Facility Agreement) grant of a loan to or guarantee of any indebtedness of the promoter or any affiliate.
h)	Whether, the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship	Please refer to our response to paragraphs (b)(i) and (b)(ii) above.
i)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No. The Amended Facility Agreement does not classify as a related party transaction under the LODR for Vedanta Limited.
j)	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable.
k)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.
l)	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement;	i. Please refer to our response to paragraphs (b)(i) and (b)(ii) above. ii. The Facility Agreement entered into on 30 January 2026 has been amended and supplemented with an amended and restatement deed dated 13 May 2026. iii. The Amended Facility Agreement has been executed on 13 May 2026. iv. The Facility Agreement has been amended to upsize the total facility amount from up to US\$ 350,000,000 to US\$ 600,000,000. The management

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	iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	and control provisions remain unchanged and are continuing to be binding on Vedanta Limited. v. Not applicable.

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