Vedanta Demerger: Here’s what Anil Agarwal told shareholders about ‘5 new Vedantas’

Written By Abhay Shukla

Published: 11:17 AM, May 7, 2026 | Updated: 11:27 AM, May 7, 2026

Vedanta Demerger: In a message shared with investors, Agarwal said FY26 marked a “historic year” for Vedanta, backed by record financial performance and strong shareholder returns.

Vedanta Demerger: Here’s what Anil Agarwal told shareholders about ‘5 new Vedantas’

Vedanta Demerger: Anil Agarwal has addressed shareholders after Vedanta crossed the May 1 record date for its mega demerger, calling the restructuring a “pivotal step” that will create five focused and globally competitive businesses.

Top News

1 66,000, 89,000 or 1,00,000: Where is Sensex headed in next 1 year?
SENSEX • 0 min ago

2 CCPA imposes Rs 15 lakh penalty on two coaching institutes over misleading JEE, NEET result ads
CCPA INVESTIGATION • 11 min ago

3 1:2 Stock Split: This small-cap company announces share split after 41% jump in FY26 profit
TD POWER SYSTEM LTD • 21 min ago

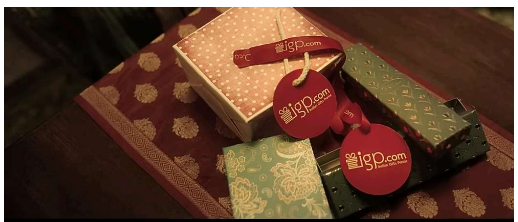
4 Rs 125.17 Dividend, 1:2 Stock Split, Buyback, Rights Issue: 19 stocks to turn ex-date next week—FULL LIST
DIVIDEND • 27 min ago

5 ITC Hotels Q4 Results: Profit rises 34% to Rs 317 crore; declares final dividend
ITC HOTELS RESULTS • 1 hr ago

6 Blinkit under scanner over poor-quality eggs, FSSAI demands report in 7 days: Sources
BLINKIT • 1 hr ago

In a message shared with investors, Agarwal said FY26 marked a "historic year" for Vedanta, backed by record financial performance and strong shareholder returns.

"The stage is set for the next phase of growth and value creation," Agarwal said, adding that the demerger will help create world-class companies with sharper strategic focus and independent growth pathways.



The restructuring will split Vedanta's diversified metals and mining business into five entities, including four newly created companies that will be listed separately.

What shareholders will receive

As per the exchange filing, the demerger will be carried out in a 1:1 ratio.

For every one Vedanta share held, investors will receive one share in each of the four newly created companies. Shareholders will also continue to hold their existing Vedanta share.

That means an investor holding one share in Vedanta today will end up with five separate shares once the demerger goes through.

The move is widely seen as a value unlocking exercise, as each business will trade independently and may attract separate valuations.

Record date crossed

Vedanta had fixed May 1, 2026 as the record date to determine shareholder eligibility for the demerger.

Although stock markets were shut on Maharashtra Day, investors who held Vedanta shares before the record date will remain eligible to receive shares in the new companies.

The demerger scheme officially became effective from May 1.

When will new shares be credited?

Share credit to demat accounts generally takes around 30 to 45 days from the record date.

Depositories including Central Depository Services Limited (CDSL) are expected to notify investors once shares are credited.

ALSO READ: Vedanta Demerger: when will investors get 4 free shares? Listing timeline explained

Listing timeline for new companies

Vedanta has not announced the official listing date for the four demerged entities yet.

However, market participants expect the company to soon seek stock exchange approvals for separate listings. The process includes regulatory clearances and compliance checks for each entity.

Based on timelines seen in earlier demergers, the new companies could potentially get listed by mid-June 2026.

'Five new Vedantas'

In the shareholder message, Agarwal outlined growth plans for each vertical.

He said the aluminium business aims to double capacity to 60 lakh tonnes annually, while the oil and gas segment plans to scale output to 300,000–500,000 barrels per day with a proposed $5 billion investment.

The power business is targeting expansion into hydro and nuclear energy, while the iron and steel vertical plans to significantly increase steelmaking capacity.

Agarwal also highlighted Vedanta's exposure to zinc, copper, ferro alloys and critical minerals, calling them important for India's long-term self-reliance goals.

Vedanta Q4 results

Vedanta also reported its highest-ever quarterly revenue and profit in Q4FY26.

Profit after tax rose 89 per cent year-on-year to Rs 9,352 crore. Revenue increased 29 per cent to Rs 51,524 crore.

EBITDA jumped 59 per cent year-on-year to Rs 18,447 crore, while EBITDA margin stood at 44 per cent.

The company said earnings were supported by higher volumes, better LME prices, improved premiums and forex gains.

Operationally, return on capital employed improved to nearly 32 per cent, while net debt-to-EBITDA ratio stood at 0.95 times, the best level in the last 14 quarters.

Related Topics vedanta demerger Vedanta NSE

RECOMMENDED