Date: August 11, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001 E-mail: corp.relations@bseindia.com	**National Stock Exchange of India Limited** Exchange Plaza, Bandra-Kurla-Complex, Bandra (East) Mumbai – 400 051 Email: takeover@nse.co.in

Vedanta Limited
1st Floor 'C' Wing, Unit 103, Corporate Avenue
Atul Projects, Chakala, Andheri (East),
Mumbai, Maharashtra – 400 093
E-mail: comp.sect@vedanta.co.in

Dear Sir/Madam,

Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

This disclosure is being made by Vedanta Resources Limited ("**VRL**" / "**we**"). We refer our previous disclosures dated December 04, 2024 and October 29, 2025 ("**Earlier Disclosures**"), wherein, we had disclosed regarding creation of encumbrances (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited ("**VEDL**") held by our subsidiaries, namely, Twin Star Holdings Ltd ("**Twin Star**"), Welter Trading Limited ("**Welter**") and Vedanta Holdings Mauritius II Limited ("**VHMLII**"), pursuant to terms and conditions of the US$ 550,000,000 11.25 per cent Guaranteed Senior Bonds due 2031, issued on December 03, 2024 ("**December 2024 Bonds Series 2"**) issued by Vedanta Resources Finance II plc ("**Issuer**"), a subsidiary of VRL.

Under the terms and conditions of the December 2024 Bonds Series 2 ("**T&Cs**"), inter alia, following encumbrances were disclosed, under the Earlier Disclosures: (a) Twin Star, Welter and VHMLII were not permitted to create or permit to subsist any encumbrance or security interest over the assets directly held by them unless certain conditions are fulfilled; (b) Twin Star, Welter and VHMLII shall acquire or dispose of shares of VEDL only as specified; and (c) following an Event of Default (as defined in the respective trust deeds), the Promoter Group Entities including VHMLII can dispose of their assets only as specified. Given the nature of conditions under the T&Cs, one or more conditions therein were likely to fall within the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.

Pursuant to complete repayment and settlement of the December 2024 Bonds Series 2, all the encumbrances created under the T&Cs and as disclosed under the Earlier Disclosures, have been fully released with effect from August 07, 2026.

The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term “encumbrance” for the purposes of Chapter V of the Takeover Regulations.

Yours faithfully,

For and on behalf of Vedanta Resources Limited
and its aforementioned subsidiaries

Surneet Kaur

Digitally signed by Surneet Kaur
Date: 2026.08.11 20:30:20 +05'30'

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Authorised Signatory

Encl.: a/a

ANNEXURE – 1

Disclosure by the Promoters to the Stock Exchanges and to the Target Company for ~~encumbrance of shares/invocation of encumbrance/~~release of encumbrance, in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Vedanta Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	August 11, 2026
Names of the promoters or PAC on whose shares encumbrance has been ~~created/~~ released~~/ invoked~~	TWIN STAR HOLDINGS LTD WELTER TRADING LIMITED VEDANTA HOLDINGS MAURITIUS II LIMITED

Details of the ~~creation~~/release of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {~~creation [(2)+(3)]/~~release-[(2)-(3)]~~/invocation [(1)-(3)]~~}	
	Number	% of total share capital	Number	% of total share capital	Type of event (~~creation /~~ release ~~/ invocation~~)	Date of ~~creation/~~ release~~/ invocation~~ of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
Pravin Agarwal	1,000	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-
Suman Didwania	87,696	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-
Ankit Agarwal	36,300	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-
Sakshi Mody	18,000	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-
Anil Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Navin Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Kiran Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Priya Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Pratik Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Hare Krishna Packaging Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Limited, UK	-	-	-	-	-	-	-	-	-	-	-	-	-
Finsider International Company Limited	-	-	-	-	-	-	-	-	-	-	-	-	-

Twin Star Holdings Ltd.[#]	1,499,732,868	38.35	1,499,732,868	38.35	Release of encumbrance	August 07, 2026 (i.e. the date of settlement of the December 2024 Bonds Series 2)	Others (Please refer to **Note 1** below)	Please refer to **Note 1** below	1,499,732,868 (Please refer to **Note 1** below)	38.35	Citicorp International Limited (Please refer to **Note 1** below)	1,499,732,868	38.35
Welter Trading Limited	38,241,056	0.98	38,241,056	0.98					38,241,056 (Please refer to **Note 1** below)	0.98		38,241,056	0.98
Vedanta Holdings Mauritius II Limited	492,820,420	12.60	492,820,420	12.60					492,820,420 (Please refer to **Note 1** below)	12.60		492,820,420	12.60
Vedanta Holdings Mauritius Limited	107,342,705	2.75	107,342,705	2.75	-	-	-	-	-	-	-	107,342,705	2.75
Vedanta Netherlands Investments B.V.	1,514,714	0.04	1,514,714	0.04	-	-	-	-	-	-	-	1,514,714	0.04
Vedanta UK Investments Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Westglobe Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Richter Holding Limited, Cyprus	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Cyprus Limited (VRCL, Cyprus)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Holdings Limited (VRHL, UK)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Finance UK limited (VFUL)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Holdings Jersey Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Volcan Investments Cyprus Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Finance Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Finance II PLC	-	-	-	-	-	-	-	-	-	-	-	-	-
Anil Agarwal Discretionary Trust	-	-	-	-	-	-	-	-	-	-	-	-	-
Conclave PTC Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Incorporated (formerly Volcan Investments Limited)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total (Refer to Note 3 below)	**2,139,794,759**	**54.72**	**2,139,651,763**	**54.72**	**-**	**-**	**-**	**-**	**2,030,794,344**	**51.93**	-	**2,139,651,763**	**54.72**

[#]On June 23, 2026, Twin Star Holdings Ltd. (part of the Promoter and Promoter Group of Vedanta Limited) has sold 65,072,990 equity shares. Post this transaction, the holding of TSHL has reduced from 40.02% to 38.35%.

Notes:

Note 1:

*This disclosure is being made by Vedanta Resources Limited ("**VRL**" / "**we**"). We refer our previous disclosures dated December 04, 2024 and October 29, 2025 ("**Earlier Disclosures**"), wherein, we had disclosed regarding creation of encumbrances (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited ("**VEDL**") held by our subsidiaries, namely, Twin Star Holdings Ltd ("**Twin Star**"), Welter Trading Limited ("**Welter**") and Vedanta Holdings Mauritius II Limited ("**VHMLII**"), pursuant to terms and conditions of the US$ 550,000,000 11.25 per cent Guaranteed Senior Bonds due 2031, issued on December 03, 2024 ("**December 2024 Bonds Series 2**") issued by Vedanta Resources Finance II plc ("**Issuer**"), a subsidiary of VRL.*

*Under the terms and conditions of the December 2024 Bonds Series 2 ("**T&Cs**"), inter alia, following encumbrances were disclosed, under the Earlier Disclosures: (a) Twin Star, Welter and VHMLII were not permitted to create or permit to subsist any encumbrance or security interest over the assets directly held by them unless certain conditions are fulfilled; (b) Twin Star, Welter and VHMLII shall acquire or dispose of shares of VEDL only as specified; and (c) following an Event of Default (as defined in the respective trust deeds), the Promoter Group Entities including VHMLII can dispose of their assets only as specified. Given the nature of conditions under the T&Cs, one or more conditions therein were likely to fall within the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.*

Pursuant to complete repayment and settlement of the December 2024 Bonds Series 2, all the encumbrances created under the T&Cs and as disclosed under the Earlier Disclosures, have been fully released with effect from August 07, 2026.

The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term "encumbrance" for the purposes of Chapter V of the Takeover Regulations.

***Note 2**:*

*Pursuant to the scheme of arrangement, the four demerged entities of VEDL, namely, Vedanta Aluminium Metal Limited, Vedanta Oil and Gas Limited, Vedanta Power Limited and Vedanta Iron and Steel Limited (collectively, the "**Demerged Entities**"), were listed and commenced trading on BSE Limited and the National Stock Exchange of India Limited on June 15, 2026. Consequent upon the complete repayment and settlement of the December 2024 Bonds Series 2, all encumbrances, if any, subsisting over the equity shares of the Demerged Entities under the T&Cs of the December 2024 Bonds Series 2 have also been fully released with effect from August 07, 2026.*

Note 3:

The details specified under 'Post event holding of encumbered shares release' are same as the details specified under 'Promoter holding already encumbered'. This is on account of encumbrances already subsisting on the shareholding of the promoter and promoter group entities of VEDL in accordance with the provisions of the bonds issued by the Issuer/ facilities undertaken by VRL and/ or its subsidiaries for which disclosures have been filed from time to time. Such encumbrances have been created due to the nature of the terms and conditions mentioned in such bonds/ facilities.

Signature of the Authorized Signatory
For and on behalf of Vedanta Resources Limited
and its aforementioned subsidiaries

Surneet Kaur
Digitally signed by Surneet Kaur
Date: 2026.08.11 20:32:01 +05'30'

Date: August 11, 2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.