vedanta
transforming for good

Date: August 11, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001
E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
Email: takeover@nse.co.in

Vedanta Limited
1st Floor 'C' Wing, Unit 103, Corporate Avenue
Atul Projects, Chakala, Andheri (East),
Mumbai, Maharashtra – 400 093
E-mail: comp.sect@vedanta.co.in

Dear Sir/Madam,

Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

This disclosure is being made by Vedanta Resources Limited ("**VRL**" / "**Borrower**"/ "**we**"). We refer our previous disclosure dated June 02, 2022 ("**Earlier Disclosure**"), wherein, we had disclosed regarding creation of encumbrances (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited ("**VEDL**") held by direct and indirect subsidiaries of VRL, in terms of the facility agreement dated May 31, 2022 ("**Facility Agreement**") for facility amount aggregating up to US$ 500,000,000 executed inter alios, amongst (a) VRL (as the borrower and original guarantor), (b) Vedanta Holdings Jersey Limited ("**VHJL**") and Vedanta Holdings Mauritius Limited ("**VHML**") (as original guarantors), (c) State Bank of India, acting through its London Branch (as arranger underwriter, original lender and agent), and (d) The Law Debenture Trust Corporation P.L.C. (as the security agent), for the purposes of availing a facility of an aggregate amount of US$ 500,000,000 by the borrower. Further, an agreement dated June 01, 2022 ("**Offshore Security Agent Agreement**") was entered amongst (a) State Bank of India, acting through its London branch (as original lender and agent), (b) Axis Trustee Services Limited ("**ATSL**" as offshore security agent), and (c) VRL (as confirming party), to appoint ATSL as the offshore security agent in regard to the Facility Agreement.

VRL, VHJL and VHML as members of the promoter group of VEDL ("**Promoter Group Entities**") were subject to certain restrictions under the aforesaid Facility Agreement and other related documents (collectively, "**Finance Documents**"), amongst others, there were certain restrictions on the Promoter Group Entities to create any security, or to sell, lease, transfer or otherwise dispose of any other shares in VEDL held by them and/or acquired by them (including 2.89% shares held by VHML in VEDL), (collectively, the "**Encumbrances**").

Pursuant to complete repayment of the facility and discharge of secured obligations under the Facility Agreement, all the Encumbrances created under the Facility Agreement and as disclosed under the Earlier Disclosure, have been fully released with effect from August 07, 2026.

Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein which are being released were likely to fall within the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.

The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term "encumbrance" for the purposes of Chapter V of the Takeover Regulations.

Yours faithfully,

For and on behalf of Vedanta Resources Limited
and its aforementioned subsidiaries

Surneet Kaur

Digitally signed by Surneet Kaur
Date: 2026.08.11 20:25:52 +05'30'

Authorised Signatory

Encl.: a/a

ANNEXURE – 1

Disclosure by the Promoters to the Stock Exchanges and to the Target Company for ~~encumbrance of shares/invocation of encumbrance/~~release of encumbrance, in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company (TC)	Vedanta Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	August 11, 2026
Names of the promoters or PAC on whose shares encumbrance has been ~~created/~~ released~~/ invoked~~	TWIN STAR HOLDINGS LTD WELTER TRADING LIMITED VEDANTA HOLDINGS MAURITIUS LIMITED VEDANTA HOLDINGS MAURITIUS II LIMITED VEDANTA NETHERLANDS INVESTMENTS B.V.

Details of the ~~creation~~/release of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {~~creation [(2)+(3)]~~/release-[(2)-(3)]~~/invocation [(1)-(3)]~~}	
	Number	% of total share capital	Number	% of total share capital	Type of event (~~creation /~~ release ~~/ invocation~~)	Date of ~~creation/~~ release~~/ invocation~~ of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
Pravin Agarwal	1,000	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-
Suman Didwania	87,696	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-
Ankit Agarwal	36,300	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-
Sakshi Mody	18,000	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-
Anil Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Navin Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Kiran Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Priya Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Pratik Agarwal	-	-	-	-	-	-	-	-	-	-	-	-	-
Hare Krishna Packaging Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Limited, UK	-	-	-	-	-	-	-	-	-	-	-	-	-
Finsider International Company Limited	-	-	-	-	-	-	-	-	-	-	-	-	-

Twin Star Holdings Ltd.#	1,499,732,868	38.35	1,499,732,868	38.35	Release of encumbrance	August 07, 2026 (i.e., the date of repayment of the facility)	Others (Please refer to **Note 1** below)	Please refer to **Note 1** below	1,499,732,868 (Please refer to **Note 1** below)	38.35	Axis Trustee Services Limited (Please refer to **Note 1** below)	1,499,732,868	38.35
Welter Trading Limited	38,241,056	0.98	38,241,056	0.98					38,241,056 (Please refer to **Note 1** below)	0.98		38,241,056	0.98
Vedanta Holdings Mauritius Limited	107,342,705	2.75	107,342,705	2.75					107,342,705 (Please refer to **Note 1** below)	2.75		107,342,705	2.75
Vedanta Holdings Mauritius II Limited	492,820,420	12.60	492,820,420	12.60					492,820,420 (Please refer to **Note 1** below)	12.60		492,820,420	12.60
Vedanta Netherlands Investments B.V.	1,514,714	0.04	1,514,714	0.04					1,514,714 (Please refer to **Note 1** below)	0.04		1,514,714	0.04
Vedanta UK Investments Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Westglobe Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Richter Holding Limited, Cyprus	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Cyprus Limited (VRCL, Cyprus)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Holdings Limited (VRHL, UK)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Finance UK limited (VFUL)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Holdings Jersey Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Volcan Investments Cyprus Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Finance Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Finance II PLC	-	-	-	-	-	-	-	-	-	-	-	-	-
Anil Agarwal Discretionary Trust	-	-	-	-	-	-	-	-	-	-	-	-	-
Conclave PTC Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Incorporated (formerly Volcan Investments Limited)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total (Refer to Note 3 below)	**2,139,794,759**	**54.72**	**2,139,651,763**	**54.72**	**-**	**-**	**-**	**-**	**2,139,651,763**	**54.72**	-	**2,139,651,763**	**54.72**

#*On June 23, 2026, TSHL (part of the Promoter and Promoter Group of Vedanta Limited) has sold 65,072,990 equity shares. Post this transaction, the holding of TSHL has reduced from 40.02% to 38.35%.*

Notes:
Note 1:
*This disclosure is being made by Vedanta Resources Limited ("**VRL**" / "**Borrower**"/ "**we**"). We refer our previous disclosure dated June 02, 2022 ("**Earlier Disclosure**"), wherein, we had disclosed regarding creation of encumbrances (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited ("**VEDL**") held by direct and indirect subsidiaries of* VRL, *in terms of the facility agreement dated May 31, 2022 ("**Facility Agreement**") for facility amount aggregating up to US$ 500,000,000 executed inter alios, amongst (a) VRL (as the borrower and original guarantor), (b) Vedanta Holdings Jersey Limited ("**VHJL**") and Vedanta Holdings Mauritius Limited ("**VHML**") (as original guarantors), (c) State Bank of India, acting through its London Branch (as arranger underwriter, original lender and agent), and (d) The Law Debenture Trust Corporation P.L.C. (as the security agent), for the purposes of availing a facility of an aggregate amount of US$ 500,000,000 by the borrower. Further, an agreement dated June 01, 2022 ("**Offshore Security Agent Agreement**") was entered amongst (a) State Bank of India, acting through its London branch (as original lender and agent), (b) Axis Trustee Services Limited ("**ATSL**" as offshore security agent), and (c) VRL (as confirming party), to appoint ATSL as the offshore security agent in regard to the Facility Agreement.*

*VRL, VHJL and VHML as members of the promoter group of VEDL ("**Promoter Group Entities**") were subject to certain restrictions under the aforesaid Facility Agreement and other related documents (collectively, "**Finance Documents**"), amongst others, there were certain restrictions on the Promoter Group Entities to create any security, or to sell, lease, transfer or otherwise dispose of any other shares in VEDL held by them and/or acquired by them (including 2.89% shares held by VHML in VEDL), (collectively, the "**Encumbrances**").*

There is a depository non-disposal undertaking over 107,342,705 shares of VEDL held by VHML, hold marked in favour of ATSL, which is in the process of being released. No separate disclosure will be made for that release.

Pursuant to complete repayment of the facility and discharge of secured obligations under the Facility Agreement, all the Encumbrances created under the Facility Agreement and as disclosed under the Earlier Disclosure, have been fully released with effect from August 07, 2026.

Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein which are being released were likely to fall within the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.

The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term "encumbrance" for the purposes of Chapter V of the Takeover Regulations.

***Note 2**:*
*Pursuant to the scheme of arrangement, the four demerged entities of VEDL, namely, Vedanta Aluminium Metal Limited, Vedanta Oil and Gas Limited, Vedanta Power Limited and Vedanta Iron and Steel Limited (collectively, the "**Demerged Entities**"), were listed and commenced trading on BSE Limited and the National Stock Exchange of India Limited on June 15, 2026. Consequent upon the complete repayment of the facility and discharge of secured obligations under the Facility Agreement, all encumbrances, if any, subsisting over the equity shares of the Demerged Entities under the terms and conditions of the Facilities have also been fully released with effect from August 07, 2026.*

Note 3:
The details specified under 'Post event holding of encumbered shares release' are same as the details specified under 'Promoter holding already encumbered'. This is on account of encumbrances already subsisting on the shareholding of the promoter and promoter group entities of VEDL in accordance with the provisions of the other facility(ies) agreement entered into by VRL and/ or its subsidiaries for which disclosures have been filed from time to time. Such encumbrances have been created due to the nature of the terms and conditions mentioned in such facility agreements.

Signature of the Authorized Signatory
For and on behalf of Vedanta Resources Limited
and its aforementioned subsidiaries

Surneet Kaur

Digitally signed by Surneet Kaur
Date: 2026.08.11 20:26:19 +05'30'

Date: August 11, 2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.