



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of October, 2016

Commission File 001 — 33175

Vedanta Limited
(formerly Sesa Sterlite Limited)
(Exact name of registrant as specified in the charter)

Sesa Ghor
20, EDC Complex, Patto
Panaji, Goa – 403 001, India
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):



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Vedanta Limited

Other Events

The Board of Directors of the Company at their meeting held today, have considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the Second Quarter and Half Year ended September 30, 2016.

In this regard, please find enclosed herewith the following:

1. the Unaudited Standalone and Consolidated Financial Results as Exhibit 99.1
2. Limited Review Report for the Unaudited Standalone and Consolidated Financial Results for the Second Quarter and Half Year ended September 30, 2016 from our Statutory Auditors M/s S. R. Batliboi & Co., LLP Chartered Accountants 99.2
3. Press Release for the Second Quarter and Half Year ended September 30, 2016 as Exhibit 99.3

Further we wish to inform as under:

Forward looking statement :

In addition to historical information, this Form 6K and the exhibits included herein contain forward-looking statements within the meaning of Section 27A of the Securities Act, of 1933, as amended, and Section 21E of the Securities Exchange Act, 1934, as amended. The forward looking statements contained herein are subject to risks and uncertainties that could cause actual results to differ materially from those reflected in the forward-looking statements, Factors that might cause such a difference include, but are not limited to, those discussed in the section entitled “Special Note Regarding Forward-Looking Statements” in our Annual Report on Form 20F dated August 14, 2015. You are cautioned not to place undue reliance on these forward-looking statements, which reflect our management’s analysis only as of the date of the exhibits to this Form 6K. In addition, you should carefully review the other information in our Annual Report and other documents filed with the United States Securities and Exchange Commission (the “SEC”) from time to time. Our filings with the SEC are available on the SEC’s website, www.sec.gov.

Exhibits

[Ex-99.1 Unaudited Standalone and Consolidated Financial Results](#)

[Ex-99.2 Limited Review Report for the Unaudited Standalone and Consolidated Financial Results for the Second Quarter and Half Year ended September 30, 2016 from our Statutory Auditors M/s S. R. Batliboi & Co., LLP Chartered Accountants](#)

[Ex-99.3 Press Release for the Second Quarter and Half Year ended September 30, 2016.](#)



Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: October 28, 2016

VEDANTA LIMITED

By: /s/ G.R. Arun Kumar

Name: G.R. Arun Kumar

Title: Chief Financial Officer



Exhibit 99.1

Vedanta Limited (formerly Sesa Sterlite Limited)
CIN no. L13209GA1965PLC000044

Regd. Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji, Goa-403001

STATEMENT OF UNAUDITED STANDALONE RESULTS FOR THE QUARTER AND HALF YEAR ENDED
SEPTEMBER 30, 2016

(₹ in Crore except as stated)

S. No.	Particulars	Quarter ended			Half year ended	
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)
1	Income from operations					
	a) Sales / income from operations	7,046.10	7,581.97	7,752.83	14,628.07	16,085.99
	b) Other operating income	41.96	33.55	35.52	75.51	62.54
	Total income from operations	7,088.06	7,615.52	7,788.35	14,703.58	16,148.53
2	Expenses					
	a) Cost of materials consumed	3,935.57	4,140.54	4,075.29	8,076.11	8,552.78
	b) Purchases of stock-in-trade	13.86	170.34	322.13	184.20	477.46
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	77.16	(218.19)	211.65	(141.03)	423.69
	d) Employee benefits expense	171.76	202.36	131.44	374.12	294.98
	e) Depreciation and amortisation expense	317.46	302.21	271.57	619.67	541.93
	f) Power and fuel charges	990.95	1,021.77	1,091.26	2,012.72	2,403.49
	g) Exchange loss - (net)	—	—	38.79	—	32.24
	h) Excise duty on sales	439.33	471.83	511.07	911.16	992.00
	i) Other expenses	663.61	779.23	547.59	1,442.84	1,135.97
	Total expenses	6,609.70	6,870.09	7,200.79	13,479.79	14,854.54
3	Profit from operations before other income, finance costs and exceptional items	478.36	745.43	587.56	1,223.79	1,293.99
4	a) Other income	197.61	51.04	340.58	248.65	1,083.07
	b) Exchange gain/(loss) - (net)	20.50	(8.87)	—	11.63	—
5	Profit from ordinary activities before finance costs and exceptional items	696.47	787.60	928.14	1,484.07	2,377.06
6	Finance costs	971.12	907.39	900.17	1,878.51	1,739.66
7	(Loss) / profit from ordinary activities after finance costs but before exceptional items	(274.65)	(119.79)	27.97	(394.44)	637.40
8	Exceptional items	—	—	3.02	—	23.45
9	(Loss) / profit from ordinary activities before tax	(274.65)	(119.79)	24.95	(394.44)	613.95
10	Tax expense (including deferred tax and net of MAT credit entitlement)	—	—	6.79	—	6.79
11	Net (loss)/ profit for the period (A)	(274.65)	(119.79)	18.16	(394.44)	607.16
12	Net (loss)/ profit for the period before exceptional items	(274.65)	(119.79)	21.18	(394.44)	630.61
13	Other Comprehensive (loss)/ income (B)	36.86	(74.45)	(15.11)	(37.59)	29.67
14	Total Comprehensive (loss)/ income (A+B)	(237.79)	(194.24)	3.05	(432.03)	636.83
15	Paid-up equity share capital (face value of Re. 1 each)	296.50	296.50	296.50	296.50	296.50
16	(Loss)/Earnings per share after exceptional items (Rs.) (not annualised)					
	-Basic	(0.93)	(0.40)	0.06	(1.33)	2.05
	-Diluted	(0.93)	(0.40)	0.06	(1.33)	2.05
17	(Loss)/Earnings per share before exceptional items (Rs.) (not annualised)					
	-Basic	(0.93)	(0.40)	0.07	(1.33)	2.13
	-Diluted	(0.93)	(0.40)	0.07	(1.33)	2.13



S. No.	Segment Information	Quarter ended			Half year ended	
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)
a)	Copper	4,201.11	4,291.42	4,731.98	8,492.53	9,819.67
b)	Iron Ore	529.13	1,011.02	440.85	1,540.15	953.59
c)	Aluminium	2,167.53	2,079.89	2,050.19	4,247.42	4,113.07
d)	Power	148.33	204.48	530.55	352.81	1,200.92
	Total	7,046.10	7,586.81	7,753.57	14,632.91	16,087.25
	Less: Inter Segment Revenue	—	4.84	0.74	4.84	1.26
	Net Sales/Income from Operations	7,046.10	7,581.97	7,752.83	14,628.07	16,085.99
2	Segment Results					
	[Profit / (loss) before tax and interest]					
a)	Copper	315.93	427.11	527.49	743.04	1,053.98
b)	Iron Ore	75.27	311.28	16.90	386.55	69.12
c)	Aluminium	135.20	13.70	45.06	148.90	102.90
d)	Power	(27.11)	22.11	39.77	(5.00)	123.76
	Total	499.29	774.20	629.22	1,273.49	1,349.76
	Less: Finance costs	971.12	907.39	900.17	1,878.51	1,739.66
	Add: Other unallocable income net off expenses	197.18	13.40	298.92	210.58	1,027.30
	Less: Exceptional items	—	—	3.02	—	23.45
	Profit/(loss) before tax	(274.65)	(119.79)	24.95	(394.44)	613.95
3	Segment Assets					
a)	Copper	7,899.40	7,228.63	7,688.06	7,899.40	7,688.06
b)	Iron Ore	2,950.92	2,815.76	3,128.59	2,950.92	3,128.59
c)	Aluminium	39,241.33	37,365.65	32,761.00	39,241.33	32,761.00
d)	Power	2,556.35	2,372.36	8,351.07	2,556.35	8,351.07
e)	Unallocated	49,341.00	44,497.51	33,419.69	49,341.00	33,419.69
	Total	101,989.00	94,279.91	85,348.41	101,989.00	85,348.41
4	Segment Liabilities					
a)	Copper	11,825.30	11,566.81	11,843.46	11,825.30	11,843.46
b)	Iron Ore	853.83	900.81	755.17	853.83	755.17
c)	Aluminium	7,605.59	4,604.40	5,612.34	7,605.59	5,612.34
d)	Power	258.70	126.16	1,302.67	258.70	1,302.67
e)	Unallocated	42,199.68	36,685.11	30,532.53	42,199.68	30,532.53
	Total	62,743.10	53,883.29	50,046.17	62,743.10	50,046.17

The main business segments are (a) Copper which consists of manufacturing of copper cathode, continuous cast copper rod, anode slime including from purchased concentrate and manufacturing of precious metal from anode slime, sulphuric acid, phosphoric acid (b) Iron ore including pig iron & metallurgical coke (c) Aluminium which consist of manufacturing of alumina and various aluminium products and (d) Power which consists of power excluding captive power but including power facilities predominantly engaged in generation and sale of commercial power. The assets and liabilities that cannot be allocated between the segments are shown as unallocated corporate assets and liabilities, respectively.

Three units of 600 MW each at Jharsuguda have been converted from commercial power plant to captive power plant pursuant to an order of Orissa Electricity Regulatory Authority. Accordingly, the revenue, results, segment assets and segment liabilities of these plants have been disclosed as part of Aluminium segment with effect from April 1, 2016.



Statement of Assets and Liabilities

(₹ in Crore)

Particulars	As at 30.09.2016 (Unaudited)
A ASSETS	
1 Non-current assets	
(a) Property, Plant and Equipment	27,598.92
(b) Capital Work in Progress	14,509.84
(c) Other Intangible assets	134.56
(d) Financial assets	
(i) Investments	44,532.92
(ii) Others	65.90
(e) Deferred tax assets (net)	234.25
(f) Other non-current assets	3,497.90
Total non-current assets	90,574.29
2 Current assets	
(a) Inventories	5,485.47
(b) Financial Assets	
(i) Investments	1,439.64
(ii) Trade receivables	1,921.39
(iii) Cash and cash equivalents	412.99
(iv) Other Bank Balances	259.20
(v) Loans	342.79
(vi) Others	195.51
(c) Other Current Assets	1,357.72
Total current assets	11,414.71
Total assets	101,989.00
B EQUITY AND LIABILITIES	
1 Equity	
(a) Share capital	296.50
(b) Other equity	38,949.40
Total Equity	39,245.90
Liabilities	
2 Non-current Liabilities	
(a) Financial liabilities	
(i) Borrowings	25,761.62
(ii) Other financial liabilities	198.44
(b) Provisions	7.78
(c) Other non-current liabilities	2,226.55
Total non-current liabilities	28,194.39
3 Current Liabilities	
(a) Financial liabilities	
(i) Borrowings	12,591.98
(ii) Trade payables	13,009.82
(iii) Other financial liabilities	5,008.67
(b) Other current liabilities	3,844.04
(c) Provisions	50.46
(d) Current Tax Liabilities	43.74
Total current liabilities	34,548.71
Total Equity and Liabilities	101,989.00

**Notes:-**

- 1 The above results of Vedanta Limited (“the Company”) for the quarter and half year ended September 30, 2016 have been reviewed by the Audit Committee at its meeting held on October 27, 2016 and approved by the Board of Directors at their meeting held on October 28, 2016. The statutory auditors of the Company have carried out limited review of the same.
- 2 The Board declared an interim dividend @ 175% i.e. ₹ 1.75 per equity share of ₹ 1/- each. The record date for the payment of interim dividend is November 8, 2016.
- 3 The Company adopted Indian Accounting Standard (“Ind AS”) and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder. The date of transition to Ind AS is April 1, 2015. The impact of transition has been accounted for in opening reserves and the comparative period has been restated accordingly. However, the opening balance sheet as at April 1, 2015 and the results for the subsequent periods would get finalised along with the annual financial statements for the year ended March 31, 2017.
- 4 On July 22, 2016, Vedanta Limited and its subsidiary Cairn India Limited revised the terms of the proposed merger between Vedanta Limited and Cairn India Limited which was initially announced on June 14, 2015. As per the revised terms, upon the merger becoming effective, non-controlling i.e. public shareholders of Cairn India will receive for each equity share held, one equity share in Vedanta Limited of face value ₹ 1 each and four 7.5% Redeemable Preference Shares in Vedanta Limited with a face value of ₹ 10 each. No shares will be issued to Vedanta Limited or any of its subsidiaries for their shareholding in Cairn India Limited. NSE and BSE have provided their ‘No Objection’ to the proposed merger, and shareholders of Vedanta Limited, Cairn India Limited, Vedanta Resources Plc and the secured and unsecured creditors of Vedanta Limited have approved the Scheme with requisite majority. The Scheme is now subject to the approval of the jurisdictional High Courts and other regulatory approvals.
- 5 Reconciliation of net profit as per erstwhile Indian GAAP as previously reported and IND AS is as follows:

₹ in Crore

S. No.	Particulars	Quarter ended 30.09.2015
1	Net profit as per erstwhile Indian GAAP	12.18
2	<i>Adjustments</i>	
	Depreciation on Fair Valuation of Property, Plant & Equipment	(7.44)
	Major overhaul cost capitalized (net of depreciation)	15.22
	<i>Other Adjustments</i>	(1.80)
3	Net profit as per Ind AS	18.16
4	Add: Other Comprehensive Income	(15.11)
5	Total Comprehensive Income as per Ind AS	3.05

**Notes:-**

6 Additional disclosures as per Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015:

a) Previous due date of Interest/Principal repayment, payment made on respective due date:

S. No.	Particulars	Previous Due Date (1 st April to 30 th September 2016)	
		Principal Due Date	Interest Due Date
1	NCD's- INE268A07145 bearing interest 9.10%	—	5 th April 2016
2	NCD's- INE268A07152 bearing interest 9.17%	—	4 th July 2016
3	NCD's- INE268A07160 bearing interest 9.17%	—	5 th July 2016
4	NCD's- INE205A07030 bearing interest 9.70%	—	18 th August 2016

b) Next due date of Interest/Principal repayment along with amount due is as follow:

S. No.	Particulars	Next Due Date and Amount due (1 st October to 31 st March 2017)			
		Principal Due Date	Amount Due (Rs. Crore)	Interest Due Date	Amount Due (Rs. Crore)
1	NCD's- INE268A07103 bearing interest 9.40%	—	—	25 th October 2016	47.00
2	NCD's- INE205A07014 & INE205A07022 bearing interest 9.36%	—	—	1 st November 2016	140.40
3	NCD's- INE268A07111 bearing interest 9.40%	—	—	27 th November 2016	47.00
4	NCD's- INE268A07129 bearing interest 9.24%	—	—	6 th December 2016	46.20
5	NCD's- INE268A07137 bearing interest 9.24%	—	—	20 th December 2016	46.20

c) The Credit Rating by CRISIL for the NCD's issued continues to be "AA-/Stable".

d) The Listed Non-Convertible debentures of the company aggregating ₹ 9,950.00 Crore as on 30th September 2016 are secured by way of first mortgage/charge on certain assets of the company, and the asset cover thereof exceeds 125% and 100% of the principal amount of ₹ 9,200.00 Crore and ₹ 750.00 Crore respectively, as required as per the terms of the Issue.

(₹ in Crore except as stated)

Particulars	30 th September 2016	30 th September 2015
e) Net Worth (Equity + Reserves and surplus)	39,245.90	35,302.24
f) Debenture Redemption Reserve	1,362.95	887.14
g) Interest Service Coverage Ratio (No. of times)	3.91	1.78
h) Debt Service Coverage Ratio (No. of times)	2.01	0.53
i) Debt- Equity Ratio (No. of times)	1.29	1.11

7 Formulae for computation of ratios are as follows:

- a) Debt equity ratio Debt / (paid up equity capital + reserves and surplus)
- b) Debt service coverage ratio* Earnings before interest, depreciation and tax / (interest expense + principal payments of long term loans)
- c) Interest service coverage ratio* Earnings before interest, depreciation and tax / interest expense

* Ratio's have been computed based on last twelve months numbers.

8 Previous period figures have been regrouped / rearranged, wherever necessary, to conform to current period presentation.

By Order of the Board

Place : New Delhi

Dated : October 28, 2016

Thomas Albanese
Chief Executive Officer &
Whole Time Director



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Vedanta Limited (formerly Sesa Sterlite Limited)

CIN no. L13209GA1965PLC000044

Regd. Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji, Goa-403001

STATEMENT OF UNAUDITED CONSOLIDATED RESULTS FOR THE QUARTER AND HALF YEAR ENDED
SEPTEMBER 30, 2016

(₹ in Crore except as stated)

S. No.	Particulars	Quarter ended			Half year ended	
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)
1	Income from operations					
	a) Sales / income from operations	16,583.72	15,236.08	17,317.31	31,819.80	35,200.40
	b) Other operating income	193.96	73.07	211.56	267.03	276.66
	Total income from operations	16,777.68	15,309.15	17,528.87	32,086.83	35,477.06
2	Expenses					
	a) Cost of materials consumed	4,864.26	4,967.61	5,102.10	9,831.87	10,669.18
	b) Purchases of stock-in-trade	25.29	428.70	265.27	453.99	341.93
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(95.30)	(491.77)	496.06	(587.07)	307.71
	d) Employee benefits expense	550.75	578.48	617.63	1,129.23	1,279.64
	e) Depletion, depreciation and amortisation expense	1,528.85	1,513.90	1,527.07	3,042.75	3,047.64
	f) Power and fuel charges	2,258.84	2,206.76	2,247.31	4,465.60	5,001.62
	g) Exchange (gain) / loss - (net)	(4.22)	66.82	—	62.60	—
	h) Excise duty on sales	918.08	872.07	977.02	1,790.15	1,916.40
	i) Other expenses	3,592.60	3,240.87	3,521.74	6,833.47	7,543.84
	Total expenses	13,639.15	13,383.44	14,754.20	27,022.59	30,107.96
3	Profit from operations before other income, finance costs and exceptional items	3,138.53	1,925.71	2,774.67	5,064.24	5,369.10
4	a) Other income	1,252.08	1,115.39	1,336.19	2,367.47	2,310.29
	b) Exchange gain - net	—	—	33.21	—	5.42
5	Profit from ordinary activities before finance costs and exceptional items	4,390.61	3,041.10	4,144.07	7,431.71	7,684.81
6	Finance costs	1,450.28	1,393.06	1,445.94	2,843.34	2,818.56
7	Profit from ordinary activities after finance costs but before exceptional items	2,940.33	1,648.04	2,698.13	4,588.37	4,866.25
8	Exceptional items	—	—	89.67	—	130.96
9	Profit from ordinary activities before tax	2,940.33	1,648.04	2,608.46	4,588.37	4,735.29
10	Tax expense (including deferred tax and net of MAT credit entitlement)	662.34	491.35	550.89	1,153.69	1,084.55
11	Net profit / (loss) from ordinary activities after tax	2,277.99	1,156.69	2,057.57	3,434.68	3,650.74
12	Share of profit/ (loss) of jointly controlled entities and associates	0.21	—	0.05	0.21	(0.13)
13	Minority interest	1,026.07	541.67	988.67	1,567.74	1,738.81
14	Net profit after taxes, minority interest and share in jointly controlled entities and associates	1,252.13	615.02	1,068.95	1,867.15	1,911.80
15	Net profit after taxes, minority interest and share in profit of jointly controlled entities and associates but before exceptional items	1,252.13	615.02	1,119.17	1,867.15	2,003.31
16	Other Comprehensive income	208.53	179.59	(548.03)	388.12	(529.37)
17	Share of Minority interest in Other Comprehensive income	(94.36)	281.10	353.97	186.74	585.77
18	Total Comprehensive income after minority interest	1,555.02	513.51	166.95	2,068.53	796.66
19	Paid-up equity share capital (Face value of Re. 1 each)	296.50	296.50	296.50	296.50	296.50
20	Earnings per share after exceptional items (Rs.) (not annualised)					
	-Basic	4.22	2.07	3.61	6.30	6.45
	-Diluted	4.22	2.07	3.61	6.30	6.45
21	Earnings per share before exceptional items (Rs.) (not annualised)					
	-Basic	4.22	2.07	3.77	6.30	6.76
	-Diluted	4.22	2.07	3.77	6.30	6.76



(₹ in Crore)

S. No.	Segment Information	Quarter ended			Half year ended	
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)
1	Segment Revenue					
a)	Oil & Gas	2,038.59	1,885.11	2,242.06	3,923.70	4,869.06
b)	Zinc, Lead and Silver					
	(i) Zinc & Lead - India	3,269.46	2,354.14	3,813.01	5,623.60	7,435.57
	(ii) Silver - India	481.55	360.37	356.34	841.92	615.57
	(iii) Zinc - International	684.32	453.91	680.01	1,138.23	1,570.28
	Total	4,435.33	3,168.42	4,849.36	7,603.75	9,621.42
c)	Iron Ore	528.72	1,011.19	440.70	1,539.91	953.92
d)	Copper	4,952.50	4,932.43	5,612.74	9,884.93	11,475.89
e)	Aluminium	3,287.68	3,037.52	3,066.40	6,325.20	6,076.43
f)	Power	1,383.93	1,183.34	1,250.51	2,567.27	2,456.50
g)	Others	33.37	34.03	52.37	67.40	101.21
	Total	16,660.12	15,252.04	17,514.14	31,912.16	35,554.43
Less:	Inter Segment Revenue	76.40	15.96	196.83	92.36	354.03
	Net sales/income from operations	16,583.72	15,236.08	17,317.31	31,819.80	35,200.40
2	Segment Results					
	[Profit / (loss) before tax and interest]					
a)	Oil & Gas	257.19	(16.71)	130.35	240.48	631.32
b)	Zinc, Lead and Silver					
	(i) Zinc & Lead - India	1,423.55	581.54	1,661.86	2,005.09	2,912.91
	(ii) Silver - India	376.04	285.17	304.87	661.21	513.87
	(iii) Zinc - International	307.73	221.93	83.28	529.66	274.16
	Total	2,107.32	1,088.64	2,050.01	3,195.96	3,700.94
c)	Iron Ore	64.43	333.91	(7.24)	398.34	14.12
d)	Copper	323.95	383.89	498.26	707.84	969.03
e)	Aluminium	171.71	7.55	12.76	179.26	(155.68)
f)	Power	227.41	250.27	165.33	477.68	323.22
g)	Others	0.09	1.30	21.56	1.39	37.13
	Total	3,152.10	2,048.85	2,871.03	5,200.95	5,520.08
Less:	Finance costs	1,450.28	1,393.06	1,445.94	2,843.34	2,818.56
Add:	Other unallocable income net off expenses	1,238.51	992.25	1,273.04	2,230.76	2,164.73
	Profit before tax and exceptional items	2,940.33	1,648.04	2,698.13	4,588.37	4,866.25
Less:	Exceptional items	—	—	89.67	—	130.96
	Profit before tax	2,940.33	1,648.04	2,608.46	4,588.37	4,735.29

(₹ in Crore)

S. No.	Segment Information	Quarter ended			Half year ended	
		30.09.2016 (Unaudited)	30.06.2016 (Unaudited)	30.09.2015 (Unaudited)	30.09.2016 (Unaudited)	30.09.2015 (Unaudited)
3	Segment assets					
a)	Oil & Gas	19,004.71	20,729.09	35,652.50	19,004.71	35,652.50
b)	Zinc, Lead and Silver					
	(i) Zinc - India	15,830.04	15,493.14	14,412.45	15,830.04	14,412.45
	(ii) Zinc - International	3,042.20	3,066.75	2,856.53	3,042.20	2,856.53
	Total	18,872.24	18,559.89	17,268.98	18,872.24	17,268.98
c)	Iron Ore	5,042.83	5,114.53	6,232.01	5,042.83	6,232.01
d)	Copper	8,570.10	7,948.36	8,833.52	8,570.10	8,833.52
e)	Aluminium	51,439.82	50,617.38	44,060.33	51,439.82	44,060.33
f)	Power	18,914.80	18,273.46	23,894.89	18,914.80	23,894.89
g)	Others	615.77	618.55	627.76	615.77	627.76
h)	Unallocated	66,867.08	63,962.80	74,710.37	66,867.08	74,710.37
	Total	189,327.35	185,824.06	211,280.36	189,327.35	211,280.36
4	Segment liabilities					
a)	Oil & Gas	5,997.09	6,993.59	7,333.17	5,997.09	7,333.17
b)	Zinc, Lead and Silver					
	(i) Zinc - India	3,653.29	3,435.78	3,535.62	3,653.29	3,535.62
	(ii) Zinc - International	690.01	795.63	1,065.00	690.01	1,065.00
	Total	4,343.30	4,231.41	4,600.62	4,343.30	4,600.62
c)	Iron Ore	994.80	1,069.24	864.16	994.80	864.16
d)	Copper	12,170.75	11,848.54	11,956.35	12,170.75	11,956.35
e)	Aluminium	11,334.70	10,161.05	7,560.15	11,334.70	7,560.15
f)	Power	2,192.25	1,891.55	4,918.53	2,192.25	4,918.53
g)	Others	53.95	55.87	52.56	53.95	52.56
h)	Unallocated	69,115.10	68,634.86	77,093.19	69,115.10	77,093.19
	Total	106,201.94	104,886.11	114,378.73	106,201.94	114,378.73



The main business segments are, (a) Oil & Gas which consists of exploration, development and production of oil and gas (b) Zinc which consists of mining of ore, manufacturing of zinc and lead ingots and silver, both from own mining and purchased concentrate (c) Iron ore including pig iron, metallurgical coke (d) Copper which consist of mining of copper concentrate, manufacturing of copper cathode, continuous cast copper rod, anode slime from purchased concentrate and manufacturing of precious metal from anode slime, sulphuric acid, phosphoric acid (e) Aluminium which consist of mining of bauxite and manufacturing of alumina and various aluminium products (f) Power excluding captive power but including power facilities predominantly engaged in generation and sale of commercial power and (g) Other business segment represents port/berth. The assets and liabilities that cannot be allocated between the segments are shown as unallocated corporate assets and liabilities, respectively.

Three units of 600 MW each at Jharsuguda and 1 unit of 270 MW at Balco, Korba have been converted from commercial power plant to captive power plant, pursuant to an order of Orissa Electricity Regulatory Authority and increased inhouse demand respectively. Accordingly, the revenue, results, segment assets and segment liabilities of these plants have been disclosed as part of Aluminium segment effective April 1, 2016.

Additional intra segment information of revenues and results for the Zinc, Lead and Silver segment have been provided to enhance understanding of segment business.



Consolidated Statement of Assets and Liabilities

(₹ in Crore)

Particulars	As at 30.09.2016 (Unaudited)
A ASSETS	
1 Non-current assets	
(a) Property, Plant and Equipment	70,335.10
(b) Capital work-in-Progress	24,174.46
(c) Goodwill on Consolidation	5,903.36
(d) Other Intangible assets	921.87
(e) Financial assets	
(i) Investments	53.67
(ii) Trade receivables	34.10
(iii) Loans	11.12
(iv) Others	1,755.87
(f) Deferred tax assets (net)	8,843.07
(g) Other non-current assets	5,434.21
Total Non-current assets	117,466.83
2 Current assets	
(a) Inventories	9,165.11
(b) Financial Assets	
(i) Investments	47,328.56
(ii) Trade receivables	3,705.20
(iii) Cash and cash equivalents	2,160.10
(iv) Other Bank Balances	3,746.88
(v) Loans	97.32
(vi) Others	3,113.28
(c) Current Tax Assets (Net)	0.16
(d) Other Current Assets	2,543.91
Total Current assets	71,860.52
Total assets	189,327.35
B EQUITY AND LIABILITIES	
1 Equity	
Equity Share Capital	296.50
Other Equity	46,430.23
Equity attributable to shareholders	46,726.73
2 Minority Interest	36,398.68
Total Equity	83,125.41
Liabilities	
3 Non-current liabilities	
(a) Financial liabilities	
(i) Borrowings	41,211.93
(ii) Other financial liabilities	467.97
(b) Provisions	2,087.38
(c) Deferred tax liabilities (Net)	529.22
(d) Other non-current liabilities	3,841.32
Total Non-current liabilities	48,137.82
4 Current Liabilities	
(a) Financial liabilities	
(i) Borrowings	18,309.94
(ii) Trade payables	16,415.58
(iii) Other financial liabilities	16,231.20
(b) Other current liabilities	6,553.83
(c) Provisions	287.59
(d) Current Tax Liabilities (Net)	265.98
Total Current Liabilities	58,064.12
Total Equity and Liabilities	189,327.35

**Notes:-**

- The above consolidated results of Vedanta Limited (“the Company”) and its subsidiaries, Jointly controlled entities, Associate entities, for the quarter and half year ended September 30, 2016 have been reviewed by the Audit Committee at its meeting held on October 27, 2016 and approved by the Board of Directors at their meeting held on October 28, 2016. The statutory auditors of the Company have carried out a limited review of the same.
- The Board declared an interim dividend @ 175% i.e. ₹ 1.75 per equity share of ₹ 1/- each. The record date for the payment of interim dividend is November 8, 2016.
- The Company adopted Indian Accounting Standard (“Ind AS”) and accordingly these financial results have been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder. The date of transition to Ind AS is April 1, 2015. The impact of transition has been accounted for in opening reserves and the comparative period has been restated accordingly. However, the opening balance sheet as at April 1, 2015 and the results for the subsequent periods would get finalised along with the annual financial statements for the year ending March 31, 2017.
- On July 22, 2016, Vedanta Limited and Cairn India Limited revised the terms of the proposed merger between Vedanta Limited and Cairn India Limited which was initially announced on June 14, 2015. As per the revised terms, upon the merger becoming effective, non-controlling i.e. public shareholders of Cairn India will receive for each equity share held, one equity share in Vedanta Limited of face value ₹ 1 each and four 7.5% Redeemable Preference Shares in Vedanta Limited with a face value of ₹ 10 each. No shares will be issued to Vedanta Limited or any of its subsidiaries for their shareholding in Cairn India Limited.
NSE and BSE have provided their ‘No Objection’ to the proposed merger and shareholders of Vedanta Limited, Cairn India Limited and Vedanta Resources Plc and the secured and unsecured creditors of Vedanta Limited have approved the Scheme with requisite majority. The Scheme is now subject to the approval of the jurisdictional High Courts and other regulatory approvals.
- Reconciliation of net profit as per erstwhile Indian GAAP as previously reported and the Total Comprehensive Income as per Ind AS is as follows:

₹ in Crore

Particulars	Quarter ended 30.09.2015
Net profit under previous Indian GAAP	1,932.59
Adjustments	
Effect of measuring investments at fair value	645.72
Effect of change in depletion, depreciation and amortisation expense due to change accounting policy - Oil and Gas business	(37.35)
Exploration cost capitalised due to change in accounting policy - Oil and Gas business	58.77
Reversal of goodwill amortised under Indian GAAP	209.23
Effect of change in foreign exchange fluctuation- Oil and Gas business	(472.65)
Capitalisation of stripping (mine waste removal cost) net of depreciation	67.84
Depreciation on fair valuation of certain items of plant and equipment assets	(7.43)
Difference in amortisation relating to port service concession arrangement	5.61
Effect of unwinding of discount on site restoration liability	(17.34)
Major overhaul cost capitalised (net of depreciation)	13.39
Actuarial gain /loss recognised in OCI	10.30
Others	(4.74)
Deferred tax impact on above adjustments	(147.42)
Deferred tax on undistributed profits of subsidiaries	(198.95)
Net profit as per Ind AS (A)	2,057.57
Other Comprehensive income (B)	(548.03)
Total Comprehensive income (A+B)	1,509.54

- Previous period figures have been regrouped / rearranged, wherever necessary, to conform to current period presentation.

By Order of the Board

Place : New Delhi

Dated : October 28, 2016

Thomas Albanese
Chief Executive Officer &
Whole Time Director



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Exhibit 99.2

Golf View Corporate Tower-B
Sector-42, Sector Road
Gurgaon-122 002, Haryana, India
Tel : +91 124 464 4000
Fax : +91 124 464 4050

Limited Review Report

Review Report to
The Board of Directors
Vedanta Limited

We have reviewed the accompanying statement of unaudited financial results of Vedanta Limited ('the Company') for the quarter ended September 30, 2016 and year to date from April 1, 2016 to September 30 2016 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & CO. LLP
ICAI Firm registration number: 301003E/E300005
Chartered Accountants

per Raj Agrawal
Partner
Membership No.:82028

Place: Gurgaon
Date : October 28, 2016





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Golf View Corporate Tower-B
Sector-42, Sector Road
Gurgaon-122 002, Haryana, India
Tel : +91 124 464 4000
Fax : +91 124 464 4050

Limited Review Report

Review Report to
The Board of Directors
Vedanta Limited

We have reviewed the accompanying statement of unaudited consolidated financial results of Vedanta Group comprising Vedanta Limited ('the Company') and its subsidiaries (together, 'the Group'), joint ventures and associates, for the quarter ended September 30, 2016 and year to date from April 1, 2016 to September 30, 2016 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We did not review revenues for the year to date and assets of Rs. 3,498 Crores and Rs. 3,497 Crores respectively, included in the accompanying unaudited consolidated financial results relating to subsidiaries, whose financial information have been reviewed by the other auditors and whose reports have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to such subsidiaries is based solely on the reports of the other auditors.

We also did not review revenues for the year to date and assets of Rs. 0.32 Crores and Rs. 588 Crores respectively, included in the accompanying unaudited consolidated financial results relating to subsidiaries, whose financial information have not been reviewed by their auditors. Our conclusion on the unaudited quarterly financial results, in so far as it relates to such subsidiaries is based solely on the management accounts of those entities.

Based on our review conducted as above and on consideration of reports of other auditors on the unaudited separate quarterly financial results and on the other financial information of the components, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & CO. LLP
ICAI Firm registration number: 301003E/E300005
Chartered Accountants

per Raj Agrawal
Partner
Membership No.:82028



Place: Gurgaon
Date: October 28, 2016

**Exhibit 99.3****Vedanta Limited**
(Formerly known as SesaSterlite Ltd.)

Regd. Office: SesaGhor, 20 EDC Complex,
Patto, Panaji, Goa - 403001.
www.vedantalimited.com
CIN: L13209GA1965PLC000044

28 October 2016

Vedanta Limited**Consolidated Results for the Second Quarter ended 30 September 2016****Highest EBITDA and PAT in the last 7 quarters**

Mumbai, India: Vedanta Limited today announced its unaudited consolidated results under Ind AS for the second financial quarter (Q2) ended 30 September 2016.

Financial Highlights

- Revenues of Rs. 15,666 crore, up 9% q-o-q
- EBITDA of Rs. 4,640 crore up by 31% q-o-q, driven by strong operating performance and higher commodity prices
- Robust EBITDA margin¹ of 39% vs. 32% in the previous quarter
- Attributable PAT at Rs. 1,252 crore, 17% higher y-o-y and 104% higher q-o-q
- Delivered cumulative cost and marketing savings of \$ 421 mn over the last eighteen months
- Free cash flow post growth capex of Rs. 2,613 crore driven by operating performance and working capital initiatives
- Net debt reduced by Rs. 2,259 crore
- Strong financial position with total cash and liquid investments of Rs. 54,833 crore
- Contribution of c. Rs. 13,000 crore to the Indian Exchequer during H1 FY2017, in the form of taxes, duties, royalties and profit petroleum
- Interim dividend of Rs. 1.75 per share

Operational Highlights

- Aluminium: Smelters continue to ramp-up, production run-rate of 1.1mtpa (excluding trial run) and 1.2mtpa (including trial run)
- Power: TSPL 3rd unit of 660MW capitalized; plant availability at 77%
- Zinc India: Mined metal production up 51% q-o-q, H2 expected to be significantly higher than H1 as per the mine plans
- O&G: Strong production at Rajasthan, Mangala EOR 24% higher q-o-q; blended cost down 10% q-o-q
- Iron ore: Mining and shipments from Goa resumed post monsoon

¹. Excludes custom smelting at Copper India and Zinc India operations



Unaudited Results for the Second Quarter Ended 30 September 2016

Tom Albanese, Chief Executive Officer, Vedanta Limited, said: “We have made significant operational progress this quarter, with an increase in production from Zinc India quarter-on- quarter, good operating performance at our Oil & Gas business, the TSPL Power business now fully operational and Aluminium continuing to ramp-up. During the quarter, as a result of our improved operating performance and working capital initiatives, we maximised free cash flow. We have substantially reduced our debt and remain focused on strengthening our balance sheet, including by refinancing debt maturities. Simplifying the group structure continues to be a priority, and the Cairn India - Vedanta Limited merger remains on track for completion in Q1 CY2017, supported by the shareholders of both companies.”

Registered Office: SesaGhor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044

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Unaudited Results for the Second Quarter Ended 30 September 2016

Consolidated Financial Performance

The consolidated financial performance of the company under Ind AS during the period is as under:

(In Rs. crore, except as stated)

FY 2016	Particulars	Q2			Q1		H1	
		FY 2017	FY 2016	% Change	FY 2017	% Change	FY 2017	FY 2016
63,900	Net Sales/Income from operations	15,666	16,340	(4)%	14,364	9%	30,030	33,284
15,183	EBITDA	4,640	4,281	8%	3,543	31%	8,183	8,419
30%	EBITDA Margin ¹	39%	34%		32%		36%	33%
5,782	Finance cost	1,450	1,446	0%	1,393	4%	2,843	2,819
4,558	Other Income	1,252	1,336	(6)%	1,115	12%	2,367	2,310
(23)	Forex loss/ (gain)	(4)	(33)		67		63	(5)
13,950	Profit before Depreciation and Taxes	4,469	4,225	6%	3,162	41%	7,631	7,914
6,209	Depreciation	1,529	1,527	0%	1,514	1%	3,043	3,048
7,740	Profit before Exceptional items	2,940	2,698	9%	1,648	78%	4,588	4,866
13,862	Exceptional Items ²	—	90		—		—	131
1,894	Taxes	662	551	20%	491	35%	1,154	1,085
(8,016)	Profit After Taxes	2,278	2,058	11%	1,157	97%	3,435	3,651
5,573	Profit After Taxes before Exceptional items	2,278	2,148	6%	1,157	97%	3,435	3,783
2,915	Minority Interest	1,026	989	4%	542	89%	1,568	1,739
58%	Minority Interest excl. Exceptional Items %	45%	48%		47%		46%	47%
(10,931)	Attributable PAT after exceptional items	1,252	1,069	17%	615	104%	1,867	1,912
2,329	Attributable PAT before exceptional items	1,252	1,119	12%	615	104%	1,867	2,003
(36.87)	Basic Earnings per Share (Rs./share)	4.22	3.61	17%	2.07	104%	6.30	6.45
7.86	Basic EPS before Exceptional Items	4.22	3.77	12%	2.07	104%	6.30	6.76
65.46	Exchange rate (Rs./\$) – Average	66.96	64.91	3.2%	66.93	0%	66.95	64.23
66.33	Exchange rate (Rs./\$) – Closing	66.66	65.74	1.4%	67.62	(1.4)%	66.66	65.74

1. Excludes custom smelting at Copper India and Zinc India operations
2. Exceptional Items pre tax

Note: All numbers are as per Ind AS. Previous period figures have been regrouped / rearranged wherever necessary to conform to current period presentation.

Revenues

Revenue in Q2 was up 9% sequentially due to higher volumes from Zinc and Power (3rd unit of TSPL became operational) businesses, accompanied by higher metal and oil prices, partially offset by lower volumes from Iron Ore on account of the monsoon season.

Revenues in Q2 were 4% lower y-o-y, on account of lower oil and copper prices, lower volumes at Zinc and Cairn India, partially offset by ramp-ups in volume from the Power business.



Unaudited Results for the Second Quarter Ended 30 September 2016

EBITDA and EBITDA Margins

EBITDA at Rs. 4,640 crore was 31% higher sequentially due to higher metal and oil prices, higher volumes from Zinc, lower discount to Brent, partly offset by lower volumes from Iron Ore on account of the monsoon season.

EBITDA was up by 8% on a y-o-y basis on account of higher metal prices, improved cost efficiencies at Aluminium business, lower discount to Brent, ramp up of volumes in the Power business, partially offset by lower volumes from Zinc India as per the mine plans and lower oil prices.

EBITDA margin was strong at 39% in the current quarter vs. 32% in the previous quarter. The robust margin was a result of higher metal prices, increased volumes from the Zinc business that drove lower costs, cost optimization and lower discount to Brent.

Depreciation

Depreciation at Rs. 1,529 crore, was higher by Rs. 15 crore q-o-q mainly on account of capitalization of new capacities at the Aluminium and Power businesses.

Depreciation was at similar levels y-o-y. Higher depreciation on account of capitalization of new capacities at the Aluminium and Power businesses, was partially offset by lower depreciation charge at Cairn India due to lower volumes, and closure of the Lisheen mine in Q3 FY2016.

Finance Cost and Other Income

Finance cost during the quarter was Rs. 1,450 crore, higher by Rs. 57 crore q-o-q due to capitalization of new capacities at the Aluminium and Power businesses and an increase in the proportion of INR borrowings in the borrowing mix, partly offset by reducing interest rates on INR borrowings.

Finance cost was at similar levels compared to Q2 FY2016. The increase in finance costs due to capitalization at the Aluminium and Power businesses was offset by capitalization of interest pertaining to aluminium capacities under ramp up at Jharsuguda-II smelter (was earlier being expensed when project execution was temporarily on hold).

Other income at Rs. 1,252 crore was higher by Rs. 137 crore sequentially, due to higher mark- to-market gains on investments in the current quarter.

Other income was lower by Rs. 84 crore y-o-y due to lower investment corpus on account of the special dividend paid by HZL.

Non-Operational Forex Loss/Gain

During the quarter, rupee appreciation of 1.4% led to a net forex gain of Rs. 4 crore.



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Unaudited Results for the Second Quarter Ended 30 September 2016

Taxes

Tax expense was at Rs. 662 crore during the quarter, resulting in a tax rate of 23% (excluding DDT, tax expense was Rs. 575 crore, the tax rate was 20%) compared with tax rate of 26% (excluding DDT) for Q1 FY2017.

Attributable Profit After Tax and Earnings Per Share (EPS)

Attributable Profit After Tax (PAT) for the quarter was at Rs. 1,252 crore and EPS for the quarter was at Rs. 4.22 per share. Minority interest was at 45%.

Ind AS implementation

The Company has adopted Ind AS for preparation of accounts from 1st April 2016. Comparative periods have been restated under Ind AS as per the guidelines (these are not audited). The opening balance sheet as at 1st April 2015 and the sub-periods would get finalized along with annual financial statements for FY2017.

Balance Sheet

The Company is focused on strengthening its balance sheet by maximizing free cash flow, refinancing and terming out maturing debt, and simplifying the group structure. Our financial position remains robust with cash and liquid investments of Rs. 54,833 crore. The Company follows a Board approved investment policy and invests in high quality debt instruments with the mutual funds, bonds and fixed deposits with banks. The portfolio is rated by CRISIL which has assigned a rating of "Very Good" (meaning Highest Safety) to our portfolio. Further, the Company has undrawn committed facilities of \$ 0.45 bn as on September 30, 2016.

As on 30 September 2016, gross debt¹ marginally increased by Rs. 275 crore during the quarter to Rs. 66,794 crore. Net debt¹ reduced by Rs. 2,259 crore to Rs. 11,961 crore on account of positive free cash flow.

Out of the total debt of Rs. 66,794 crore, the INR/USD split is approximately 78%/ 22%. Further, the gross debt comprises of long term loans of Rs. 61,537 crore and short term loans of Rs. 5,257 crore.

1. From the current quarter onwards, Buyer's Credit is being classified as Trade payables under Ind AS (in line with IFRS)



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VEDANTA LIMITED
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Unaudited Results for the Second Quarter Ended 30 September 2016

Corporate**Merger Update of Vedanta Limited and Cairn India Limited**

On July 22, 2016, Vedanta Limited and its subsidiary Cairn India Limited revised the terms of the proposed merger. As per the revised terms, public shareholders of Cairn India will receive, for each equity share held, one equity share in Vedanta Limited and four 7.5% Redeemable Preference Shares in Vedanta Limited with a face value of Rs. 10 each.

The shareholders of Vedanta Resources Plc, Vedanta Limited and Cairn India Limited and the secured and unsecured creditors of Vedanta Limited have approved the Scheme with requisite majority. The Scheme is now subject to the approval of the jurisdictional High Courts and other regulatory approvals, and is expected to be completed by Q1 CY2017.

Dividend

The Board declared an interim dividend of Rs. 1.75 per share. The Board is expected to announce a dividend policy at Vedanta Limited this fiscal year following completion of the merger with Cairn India.

Registered Office: SesaGhor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044

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Unaudited Results for the Second Quarter Ended 30 September 2016

Results Conference Call

Please note that the results presentation is available in the Investor Relations section of the company website www.vedantalimited.com

Following the announcement, there will be a conference call at 6:00 PM (IST) on Friday, 28th October 2016, where senior management will discuss the company's results and performance. The dial-in numbers for the call are as below:

<u>Event</u>		<u>Telephone Number</u>
Earnings conference call on October 28, 2016	India – 6:00 PM (IST)	Mumbai main access +91 22 3938 1017 Mumbai standby access +91 22 6746 8333
	Singapore – 8:30 PM (Singapore Time)	Toll free number 800 101 2045
	Hong Kong – 8:30 PM (Hong Kong Time)	Toll free number 800 964 448
	UK – 01:30 PM (UK Time)	Toll free number 0 808 101 1573
	US – 8:30 AM (Eastern Time)	Toll free number 1 866 746 2133
For online registration	http://services.choruscall.in/diamondpass/registration?confirmationNumber=5267915	
Replay of Conference Call (28 Oct 2016 to 4 Nov 2016)		Mumbai +91 22 3065 2322 +91 22 6181 3322 Passcode: 63835#



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Unaudited Results for the Second Quarter Ended 30 September 2016

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About Vedanta Limited (Formerly SesaSterlite Ltd.)

Vedanta Limited is a diversified natural resources company, whose business primarily involves producing oil & gas, zinc - lead - silver, copper, iron ore, aluminium and commercial power. The company has a presence across India, South Africa, Namibia, Australia and Ireland.

Vedanta Limited is the Indian subsidiary of Vedanta Resources Plc, a London-listed company. Governance and Sustainable Development are at the core of Vedanta's strategy, with a strong focus on health, safety and environment and on enhancing the lives of local communities. The company is conferred with the Confederation of Indian Industry (CII) 'Sustainable Plus Platinum label', ranking among the top 10 most sustainable companies in India. To access the Vedanta Sustainable Development Report 2016, please visit <http://sustainabledevelopment.vedantaresources.com/content/dam/vedanta/corporate/documents/Otherdocuments/SDreport2015-16/Vedanta%20SDR%20FY%2015-16.pdf>

Vedanta Limited is listed on the Bombay Stock Exchange and the National Stock Exchange in India and has ADRs listed on the New York Stock Exchange.

For more information please visit www.vedantalimited.com

Vedanta Limited**(Formerly known as SesaSterlite Limited)**

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Disclaimer

This press release contains "forward-looking statements" – that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial and metals markets including the London Metal Exchange, fluctuations in interest and or exchange rates and metal prices; from future integration of acquired businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different that those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.