

VEDL/Sec./SE/24-25/117

July 31, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited
“Exchange Plaza” 5th Floor Plot No., C/I, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) - Intimation regarding receipt of letters from BSE Limited (‘BSE’) and the National Stock Exchange of India Limited (‘NSE’) conveying their ‘No Objection / No adverse observation’ in relation to the proposed Scheme of Arrangement between Vedanta Limited and Vedanta Aluminium Metal Limited, Talwandi Sabo Power Limited, Malco Energy Limited, Vedanta Base Metals Limited, Vedanta Iron and Steel Limited and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Dear Sir/Ma’am,

This is in furtherance of our earlier intimation dated September 29, 2023 wherein the exchanges were informed that the Board of Directors of Vedanta Limited had approved the Scheme. In this regard, pursuant to the provisions of Regulation 30 of SEBI Listing Regulations, we are pleased to inform you that BSE and NSE, vide their letters dated July 31, 2024 and July 30, 2024 respectively, have conveyed that they have ‘No Objections / No Adverse Observations’, on the proposed Scheme.

Copies of the said letters of NSE and BSE are available on website of Vedanta Limited and can be accessed at: www.vedantalimited.com.

The Company will soon file the application with Hon’ble National Company Law Tribunal to progress its pursuit towards unlocking value for shareholders. The Scheme remains subject to receipt of other applicable statutory and regulatory approvals including *inter alia* from the National Company Law Tribunal and the respective shareholders and creditors, under applicable laws.

We request you to kindly take the above on record.

Thanking you.

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

VEDANTA LIMITED

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