

VEDL/Sec./SE/22-23/38

June 4, 2022

 BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Fort
 Mumbai - 400 001

 National Stock Exchange of India Limited
 "Exchange Plaza"
 Bandra-Kurla Complex, Bandra (East),
 Mumbai – 400 051

Scrip Code: 500295
Scrip Code: VEDL
Sub: Outcome of Meeting of the Board constituted Committee of Directors held on Saturday, June 04, 2022

Dear Sir/Ma'am,

In continuation to our letter No. VEDL/Sec./SE/22-23/35 dated June 01, 2022 and pursuant to the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e. Saturday, June 04, 2022, considered and approved offering for subscription, on a private placement basis, up to 40,890 nos. Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) of face value ₹ 10,00,000/- each aggregating up to ₹ 4,089 Crores.

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of ₹ 10,00,000/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
3	Size of the issue	₹ 4,089 crores
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
5	Credit Rating	CRISIL AA/Stable
6	Tenure of the instrument - date of allotment and date of maturity;	10 Years from the Deemed Date of Allotment
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	As per Information Memorandum/ Disclosure Document of the Company
8	Charge/security, if any, created over the assets;	Secured by way of first pari-passu charge on the specific movable and/or immovable Fixed Assets, as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1.25 times of the aggregate face value of NCD's outstanding at any point of time.
9	Special right / interest / privileges attached to the instrument and changes thereof	Nil

VEDANTA LIMITED
REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable as on date
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable as on date
12	Details of redemption of debentures	To be redeemed at par on maturity Date

The meeting commenced at 9:35 am and concluded at 10:20 am.

We request you to kindly take the above information on record.

Thanking you,

Yours Sincerely,
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

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