

**STERLITE INDUSTRIES (INDIA) LTD.**

Regd. Office & Works : SIPCOT Industrial Complex,
Madurai Bypass Road, T.V. Puram P.O.,
Thoothukudi - 628 002, Tamilnadu, India.
Tel. : (91-461) 424 2591 (10 Lines)
Fax : (91-461) 424 2945
Website : www.vedantaresources.com
www.sterlite-industries.com

No. SIIL/ 12-13/R/7

July 31, 2012

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Street
Mumbai 400 001

Fax Nos.: 022-22723121 / 22723719 /
22722039

National Stock Exchange of India Limited
"Exchange Plaza"

Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Fax Nos.: 022-26598120/ 26598237/ 22722037 /
26598238

Scrip : 500900

Scrip : STER-EQ

Dear Sir/Madam,

Sub : Update on Scheme of Amalgamation and Arrangement

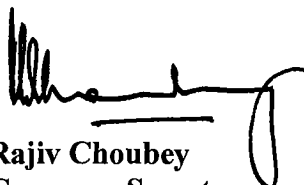
The Hon'ble High Court of Madras has admitted the Petition filed by Sterlite Industries (India) Limited in relation to the Scheme of Amalgamation and Arrangement amongst Sterlite Industries (India) Ltd, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors on July 17, 2012. The returnable date fixed by the High Court for the final hearing for approval of the Scheme is August 27, 2012.

Request to please take the above on record

Thanking you,

Yours sincerely

For Sterlite Industries (India) Limited


Rajiv Choubey
Company Secretary

31.07.2012