

**SESA GOA LIMITED**

Sesa Ghor,  
20, EDC Complex,  
Patto, Panaji, Goa - 403001  
Tel: +91-832-2460600  
www.sesagoa.com



**June 25, 2012**

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001  
BSE Scrip Code: 500295

**National Stock Exchange of India Limited**

Exchange Plaza, C/1 Block G,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai - 400 051  
NSE Scrip Symbol: SESAGOA

Dear Sir,

**Sub: Court Convened Meeting of Equity Shareholders of the Company**

**Ref: Scheme of Amalgamation under Sections 391 to 394 read of the Companies Act, 1956 of Ekaterina Limited and Sesa Goa Limited and their respective Shareholders and Creditors**

We wish to inform you that, pursuant to order dated 27<sup>th</sup> April, 2012 passed by Hon'ble High court of Judicature of Bombay at Goa, meeting of equity shareholders of the Company was held on Tuesday, 19<sup>th</sup> June, 2012 at 11.30 a.m. at Hotel Mandovi, D. B. Marg, Panaji, Goa - 403 001.

Of the members present and validly voting 92.32% in numbers representing 79.07% of votes in value voted in favour of the resolution approving the Scheme. Details of the voting are enclosed in Annexure.

Accordingly, the Scheme has been approved by Company's equity shareholders with requisite majority, being more than 50% in number and 75% in value of the members present and voting at the meeting.

The scheme is now subject to the approval of the Hon'ble High Court of Judicature of Bombay at Goa.

Kindly take a note of the same.

Thanking you

Yours faithfully,

**FOR SESA GOA LIMITED**



**C.D. Chitnis**  
**Compliance Officer**  
**Company Secretary & AVP-Legal**

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**Annexure**
**Summary of the voting at the meeting for approving the**

**Scheme of Amalgamation under Sections 391 to 394 read of the Companies Act, 1956 of Ekaterina Limited and Sesa Goa Limited and their respective Shareholders and Creditors**

	<b>For</b>	<b>%</b>	<b>Against</b>	<b>%</b>	<b>Total</b>
Valid number of members voted	1,082	92.32%	90	7.68%	1,172
Valid value of votes	496,579,018	79.07%	131,418,363	20.93%	627,997,381
Invalid number of members voted	13		78		91
Invalid value of votes	8,400,146		28,432,152		36,832,298
Total number of members voted	1,095	86.70%	168	13.30%	1,263
Total value of votes	504,979,164	75.96%	159,850,515	24.04%	664,829,679

**Note**

There are 4 other votes (representing 3,00,087 equity shares) which are neither For nor Against

