

SESA GOA LIMITED

Sesa Ghor,
20, EDC Complex,
Patto, Panaji, Goa - 403001
Tel: +91-832-2460600
www.sesagoa.com



June 25, 2012

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
BSE Scrip Code: 500295

National Stock Exchange of India Limited

Exchange Plaza, C/1 Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
NSE Scrip Symbol: SESAGOA

Dear Sir,

Sub: Court Convened Meeting of Equity Shareholders of the Company

Ref: Scheme of Amalgamation and Arrangement under Sections 391 to 394 read with Sections 78, 100 to 103 of the Companies Act, 1956 amongst Sterlite Industries (India) Limited, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors

We wish to inform you that, pursuant to order dated 27th April, 2012 passed by Hon'ble High court of Judicature of Bombay at Goa, meeting of equity shareholders of the Company was held on Tuesday, 19th June, 2012 at 10 a.m. at Hotel Mandovi, D. B. Marg, Panaji, Goa - 403 001.

Of the members present and validly voting 91.70% in numbers representing 79.12% of votes in value voted in favour of the resolution approving the Scheme. Details of the voting are enclosed in Annexure.

Accordingly, the Scheme has been approved by Company's equity shareholders with requisite majority, being more than 50% in number and 75% in value of the members present and voting at the meeting.

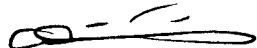
The scheme is now subject to the approval of the Hon'ble High Court of Judicature of Bombay at Goa.

Kindly take a note of the same.

Thanking you

Yours faithfully,

FOR SESA GOA LIMITED



C.D. Chitnis
Compliance Officer
Company Secretary & AVP-Legal

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Annexure

**Summary of the voting at the meeting for approving the
Scheme of Amalgamation and Arrangement under Sections 391 to 394 read with Sections 78, 100 to 103
of the Companies Act, 1956 amongst Sterlite Industries (India) Limited, The Madras Aluminium
Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and
their respective Shareholders and Creditors**

	For	%	Against	%	Total
Valid number of members voted	1,061	91.70%	96	8.30%	1,157
Valid value of votes	496,420,889	79.12%	131,041,906	20.88%	627,462,795
Invalid number of members voted	12		75		87
Invalid value of votes	8,299,847		24,292,596		32,592,443
Total number of members voted	1,073	86.25%	171	13.75%	1,244
Total value of votes	504,720,736	76.47%	155,334,502	23.53%	660,055,238

Note

There are 13 other votes (representing 3,92,983 equity shares) which are neither For nor Against

