


vedanta

No. Sec./A-SE/12-13/16
June 25, 2012

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
BSE Scrip Code: 500900

National Stock Exchange of India Limited
Exchange Plaza, C/1 Block G,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
NSE Scrip Symbol: STER

Dear Sir,

Sub: Court Convened Meeting of Equity Shareholders of the Company

Ref: Scheme of Amalgamation and Arrangement under Sections 391 to 394 read with Sections 78, 100 to 103 of the Companies Act, 1956 amongst Sterlite Industries (India) Limited, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors

We wish to inform you that, pursuant to order dated 26th April, 2012 passed by Hon'ble High court of Judicature at Madras, meeting of equity shareholders of the Company was held on Thursday, 21st June, 2012 at 10 a.m. at Tamira Club, Tamira Niketan, SIPCOT, Industrial Complex, Madurai-Bypass Road, T. V. Puram P. O. Tuticorin - 628002.

Of the members present and validly voting 89.75% in numbers representing 92% of votes in value voted in favour of the resolution approving the Scheme. Details of the voting are enclosed in Annexure.

Accordingly, the Scheme has been approved by Company's equity shareholders with requisite majority, being more than 50% in number and 75% in value of the members present and voting at the meeting.

The scheme is now subject to the approval of the Hon'ble High Court of Judicature at Madras.

Kindly take a note of the same.

Thanking you,

Yours faithfully,

For Sterlite Industries (India) Limited


Rajiv Choubey
Company Secretary & Head Legal

25.06.2012



STERLITE INDUSTRIES (INDIA) LTD.

Regd. Office & Works : SIPCOT Industrial Complex,
Madurai Bypass Road, T.V. Puram P.O.,
Thoothukudi - 628 002, Tamilnadu, India.
Tel. : (91-461) 424 2591 (10 Lines)
Fax : (91-461) 424 2945
Website : www.vedantaresources.com
www.sterlite-industries.com

By Fax / Email



STERLITE INDUSTRIES (I) LTD.

Annexure

Summary of the voting at the meeting for approving the Scheme of Amalgamation and Arrangement under Sections 391 to 394 read with Sections 78, 100 to 103 of the Companies Act, 1956 amongst Sterlite Industries (India) Limited, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors

Particulars	For	%	Against	%	Total
Total number of members voted	703	81.65%	158	18.35%	861
Total value of votes	217,88,60,564	89.38%	25,87,52,657	10.62%	243,76,13,221
Valid number of members voted	657	89.75%	75	10.25%	732
Valid value of votes	212,73,60,907	92.00%	18,50,73,400	8.00%	231,24,34,307
Invalid number of members voted	46		83		129
Invalid value of votes	5,14,99,657		7,36,79,257		12,51,78,914

[Signature]
25.06.2012

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