

BSE Limited  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Fort  
 Mumbai - 400 001

 National Stock Exchange of India Limited  
 "Exchange Plaza"  
 Bandra-Kurla Complex, Bandra (East),  
 Mumbai – 400 051

**Scrip Code: 500295**
**Scrip Code: VEDL**

Dear Sir(s),

**Sub: Outcome of the Board constituted Committee of Directors Meeting held on Wednesday, December 04, 2019**

In continuation to our letter No. VEDL/Sec./SE/19-20/102 dated November 29, 2019 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e. Wednesday, December 04, 2019, considered and approved offering for subscription, on a private placement basis, up to 30,000 nos. Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures (NCDs) of face value ₹ 10,00,000/- each aggregating up to ₹ 3,000 Crores (including the option to retain oversubscription of upto ₹ 1,500 Crores) in two series.

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

S. No.	Particulars	Details (Series I)	Details (Series II)
1	Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of ₹ 10,00,000/- each	Secured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of ₹ 10,00,000/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement	Private Placement
3	Size of the issue (including Greenshoe Option, if any)	Upto ₹ 1,500 crores	Upto ₹ 1,500 crores
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited	Yes, BSE Limited
5	Credit Rating	CRISIL AA/Stable	CRISIL AA/Stable
6	Tenure of the instrument - date of allotment and date of maturity;	2 years Date of allotment – 09 <sup>th</sup> December, 2019 Date of Maturity – 09 <sup>th</sup> December, 2021	3 years Date of allotment – 09 <sup>th</sup> December, 2019 Date of Maturity – 09 <sup>th</sup> December, 2022

**VEDANTA LIMITED**

 DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612  
 www.vedantalimited.com

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East),  
 Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	8.90% per annum, payable annually	9.20% per annum, payable annually
8	Charge/security, if any, created over the assets;	Secured by way of first pari-passu charge on the specific movable and/or immovable Fixed Assets, as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of NCD's outstanding at any point of time.	Secured by way of first pari-passu charge on the specific movable and/or immovable Fixed Assets, as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of NCD's outstanding at any point of time.
9	Special right / interest / privileges attached to the instrument and changes thereof	NIL	NIL
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable as on date	Not applicable as on date
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable as on date	Not applicable as on date
12	Details of redemption of debentures	To be redeemed at par on maturity date	To be redeemed at par on maturity date

The meeting commenced at 5:00 pm and concluded at 5:30 pm.

We request you to kindly take the above information on record.

Thanking you,  
 Yours faithfully,  
**For Vedanta Limited**



**Purna Halwasiya**  
**Company Secretary & Compliance Officer**

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