

VEDL/Sec./SE/19-20/65

August 16, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

Sub: Compliance under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 {Listing Regulations, 2015}

We send herewith a copy of the Investor Brief: Sixth Edition, through which we intend to keep our shareholders abreast with the operational performance, the organic project pipeline, internal developments and other updates in a transparent manner from time to time.

The same will also be available on the website of the company www.vedantalimited.com.
Thanking you,

Yours Sincerely,
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

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CIN: L13209MH1965PLC291394

LANJIGARH REFINERY

Bauxite shipment from EGA started

Increased and stable bauxite availability assured

Cairn Raageshwari Gas Terminal completed
11 YEARS OF LTI FREE OPERATIONS
with cumulative 15 million LTI Free Man hours

H2 FY20

Hindustan Zinc to complete all 1.2 Mtpa project activities

- RA - Shaft commissioning and rapid development crew to open new levels
- SK – Shaft ramp up
- Zawar - Commissioning of two paste fill plant and Pillar mining to start in Q3
- Ballaria mine ramp-up in Q4

Drilling program in Rajasthan block progressing well

- 146 wells drilled
- 52 hooked up

HZL Focus on ancillary unit:
Recover & recycle metal in high value-add forms, **Cadmium production to start in Q4**

TSPL GCV tariff case win: ensure timely faster recovery of existing receivables

RDG Gas production crosses 100 mmscfd

Ramp up of early production facility to achieve total gas production of 150 mmscfd on track

4th edition of Tax Transparency Report published

[The only Company in India to publish the same](#)

[\(Click here for the TTR\)](#)

Leadership Appointment

Cairn appointed Oscar Quintero as Chief Operating Officer:

Oscar brings 20 years of rich global experience having worked in Chevron, Shell, Hess & Occidental petroleum

Cairn appointed Dale R. Brown as COO MBA development:

Dale brings 38 years of rich diverse International experience

Zinc International appointed Pieter Van Greunan as Director for Gamsberg:

Pieter brings rich mining industry experience of 29 years and has worked in Anglo American

Investors Site visit - Hindustan Zinc and Cairn India

Vedanta hosted a combined site visit for its investors from 6th to 8th August 2019 to two of its key businesses - Hindustan Zinc (SK Mine and Dariba Zinc Lead Smelter) and Cairn India (Mangla processing terminal, Well Pads and Central Polymer Facility)

Investor Feedback:

“Close insight of the newly commissioned SK mine shaft gave an understanding of the excellent shaft infrastructure created by Hindustan Zinc. Visit to the oil field and interaction with the team help to get insight on how volume can potentially ramp up and how the team is working to make this happen.”

“The trip was very well planned and insightful for both the Hindustan Zinc and Oil & Gas operations. The visit reinforced the belief that assets of Vedanta Limited are of global standards.”

“Visit was well planned to give enough time to see the facilities and also have enough time to interact with the management. It was heartening to see the extent of functional talent pool that the company has nurtured and the commitment level of everyone.”

About SK Mine and Dariba Smelter, Hindustan Zinc

SK MINE

- 3rd largest Zinc Lead underground mine globally
- World-Class silver rich mine with one of the higher recovery efficiencies at 83%
- Highly mechanized and low cost of operations in the 1st quartile of cost curve
- Shaft of 3.75mtpa commissioned
- “5-star rating” by Ministry of Mines

Dariba Zinc-Lead Smelter

- 4th largest Zinc-Lead smelter globally

Mangala Processing Terminal and Central Polymer Facility, Cairn

Mangla Processing Terminal

- Centralized hub facility to handle crude oil production from the Rajasthan block.
- Spread over an area of 1.6 square kms.

Central Polymer Facility

- One of the world’s largest single location centralized polymer facility.
- Capacity of 100,000 blpd mother solution.

Hindustan Zinc – A premium Zinc-Lead and Silver Company

- On track ~1mt production in FY20. Projects to deliver higher production in H2
- Huge silver potential to become top 3, with focus on SK silver rich mine
- Rich R&R with >25 years of LOM
- Near term ramp up to 1.2mtpa production



Picture Location: SK Mine Shaft

Cairn India – Vision to Contribute 50% of India’s Oil Production



Picture Location: Mangla Well-1, World’s Largest Onshore Oil discovery of 2004

- Volume exit at 260-270 kboepd by March 2020 and ramp up beyond 400 kboepd in next 2 years
- Key growth projects at Mangla infill, Bhagyam and Aishwariya polymer, MBA ASP, Tight Oil and Gas, Ravva progressing well with collaboration of International partners like Halliburton, Schlumberger, Petrofac.
- Investment of \$3.2 bn already committed with project IRR >20% at \$ 40/bbl
- Operating cost at ~ \$ 7.5 boe in the top quartile globally
- Blocks in proven petroleum basins across India (Onshore & Offshore) to accelerate Reserve & Resource accretion

The investor presentation from the site visit is available [here](#)

Recognition and Rewards

TSPL won Prestigious “Royal Society for Prevention of Accidents, UK” award

ESL V-XEGA TMT awarded “THE EMERGING BRAND OF THE YEAR” at National Mining, Metals and Metallurgy (3M) summit 2019 by ASSOCHAM, India

BALCO adjudged as AON Best Employer India 2019 Award

Vedanta's GDP Contribution

Source: IFC# report

2.2% Induced Impact

The impact operations that captures the consumption

0.40% Direct Impact

The impact to GDP through its operations

1.0% Indirect Impact

The indirect impact of company through its supplier network

Social investments benefitting **c.3.1 million people** from the community spread across **1,042 villages**

Declared **dividends of ₹7,005 Cr.**, with a dividend yield of **8.6%**

Creation of **9,62,824 man-years** of employment yearly through all of its group companies

Helps India in reducing its import bill and saving precious foreign exchange reserves

Highest ever contribution to the exchequer of **₹42,400 crore** in FY2019 which accounts for **46.8%** of our consolidated turnover for FY 2019, making it **₹2,02,596 cr.** in last 6 years

#Institute for Competitiveness (IFC), Indian Institute of Management (IIM) Ahmedabad; Harvard School of Business

Economic Value Distribution*

Direct Economic Value Generated
₹ 99,782 cr.

Economic Value Distributed
₹ 89,378 cr

1. Employee Costs ₹ 3,023 cr
2. Operating Costs ₹ 61,355 cr
3. Payment to Govt. ₹ 6,890 cr
4. Social Investments ₹ 309 cr
5. Payments to Providers of Funds ₹ 17,801 cr

Economic Value Retained
₹ 10,404 cr

For the complete report from IFC, please [click here](#)