

VEDL/Sec./SE/16-17/135

March 28, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

Sub: <u>Update on Scheme of Arrangement between Vedanta Limited and Cairn India</u> Limited and their respective shareholders and Creditors

Enclosed herewith please find the press release with update on Scheme of Arrangement between Vedanta Limited and Cairn India Limited and their respective shareholders and Creditors.

This is for your information and record.

Thanking you

Yours faithfully,

For Vedanta Limited

Shumika Sood

Company Secretary & Compliance Officer



## PRESS RELEASE

## For Immediate Release

March 28, 2017

## **Vedanta Limited**

## Update on merger of Cairn India Limited with Vedanta Limited

The Company has now received all the required approvals in relation to the Scheme of Arrangement between Vedanta Limited and Cairn India Limited, and their respective shareholders and creditors ("Scheme"), save and except the approval of Reserve Bank of India for issuance of Redeemable Preference Shares to the Non-resident shareholders of Cairn India Limited.

The Scheme will be made effective and record date for issue of the Company shares pursuant to the Scheme, would be set upon receipt of the said approval of Reserve Bank of India.

**Vedanta Limited** (Formerly known as Sesa Sterlite Ltd.)
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