



VEDL/Sec./SE/16-17/100

November 22, 2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 500295

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Code: VEDL

Dear Sir(s),

Sub: Outcome of the Board constituted Committee of Directors Meeting held on November 22, 2016

In continuation to our letter No. VEDL/Sec./SE/16-17/96 dated November 17, 2016 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) read together with Part A of Part A of Schedule III of the Regulations, we hereby inform that a meeting of the duly authorized Committee of Directors was held today i.e. November 22, 2016, from 11:20 am to 11:40 am for approving offering for subscription, on a private placement basis, up to 3000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) of face value Rs. 10,00,000/- each aggregating up to Rs. 300 Crores.

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

Sr. No.	Particulars	Details
1	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc);	Rated Secured Redeemable Non-Cumulative Non-Convertible Debentures of face value Rs.10,00,000/- each
2	Size of the issue;	Rs.300 crores
3	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, BSE Limited
4	Credit Rating	CRISIL has assigned "CRISIL AA-/Stable (pronounced as CRISIL double A minus rating with stable outlook) vide letter dated November 21, 2016.
5	Tenure of the instrument - date of allotment and date of maturity;	3 years and 5 months from the date of allotment Date of Maturity – April 22, 2020
6	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Coupon / interest offered refer table A given below Interest payable annually
7	Charge/security, if any, created over the assets;	Secured by way of first pari-passu charge on the specific moveable and / or immovable fixed assets as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of bonds outstanding at all times

Vedanta Limited (Formerly Sesa Sterlite Ltd)

DLF Atria, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India
T +91 124 4593000 | Website: www.vedantalimited.com

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001
CIN: L13209GA1965PLC000044

8	Special right/interest/privileges attached to the instrument and changes thereof;	Nil
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable as on date
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable as on date
11	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be Redeemed after 3 years and 5 months from Date of Allotment through cash flows of the Company.

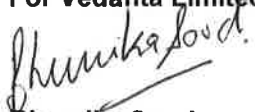
Table A

Cash Flow	Dates	No. of Days in coupon period	Amount (INR) (rounded off)
Coupon	Wednesday, November 22, 2017	365	238,500,000
Coupon	Thursday, November 22, 2018	365	238,500,000
Coupon	Friday, November 22, 2019	365	238,500,000
Coupon	Wednesday, April 22, 2020	152	99,049,180
Principal	Wednesday, April 22, 2020	-	3,000,000,000

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Vedanta Limited



Bhumika Sood
Compliance Officer

Encl: as above

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