

No. VEDL/Sec./SE/16-17/09 April 12, 2016

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001

Scrip Code: 500295

National Stock Exchange of India Limited "Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: VEDL

Dear Sir(s),

Sub.: Clarification regarding recent media speculation around Cairn India Ltd (Cairn) Vedanta Ltd. (Vedanta) merger

We note the recent media speculation about the Cairn-Vedanta merger, linking the merger to the income tax claim of approx. Rs.10,247 crores.

We would like to clarify that "We understand that the Revenue Secretary has clearly stated that the Government of India (Government) is not against the merger as it is a commercial matter. The Government has said it will not come in the way of business and no such proposal not to allow merger of Cairn with Vedanta is under consideration of the Government.

The statement of the Revenue Secretary, Government of India, was to reiterate Government's attachment of the shares held by Cairn Energy Plc in Cairn India Limited as security for the retrospective tax demand"

We request you to kindly take the above information on record.

Thanking you,

Yours sincerely,

For Vedanta Limited

Rajiv Choubey

Company Secretary & VP Legal

Vedanta Limited (Formerly Sesa Sterlite Limited)

DLF Atria, Jacaranda Marg, DLF City - Phase-2, Gurgaon – 122002, Haryana, India
T +91 124 4593000 | Website: www.vedantalimited.com

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001 CIN: L13209GA1965PLC000044