

VEDL/Sec./SE/17-18/191

March 23, 2018

 BSE Limited  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Fort  
 Mumbai - 400 001

 National Stock Exchange of India Limited  
 "Exchange Plaza"  
 Bandra-Kurla Complex, Bandra (East),  
 Mumbai – 400 051

**Scrip Code: 500295**
**Scrip Code: VEDL**

Dear Sir(s),

**Sub: Outcome of the Board constituted Committee of Directors Meeting held on March 23, 2018**

In continuation to our letter No. VEDL/Sec./SE/17-18/190 dated March 20, 2018 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read together with Para A of Part A of Schedule III of the Regulations, we hereby inform that a meeting of the duly authorized Committee of Directors was held today i.e. March 23, 2018, from 3:30 pm to 4.30 pm for approving offering for subscription, on a private placement basis, up to 4500 Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures (NCDs) of face value Rs. 10,00,000/- each aggregating up to Rs. 4500 Crores.

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

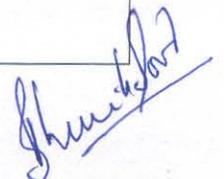
S. No.	Particulars	Details
1	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc)	Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures of face value Rs.10,00,000/- each
2	Size of the issue	Upto Rs.4500 crores
3	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
4	Credit Rating	"CRISIL AA/Positive"
5	Tenure of the instrument - date of allotment and date of maturity;	(A) 1 <sup>st</sup> Tranche: upto Rs.4000 crores Consisting of: Series 1 for Rs. 2350 Crs for 3 Years Tenure Series 2 for Rs. 1650 Crs for maturity on 15 <sup>th</sup> June 2021 Date of allotment :to be decided for both Series (B) 2 <sup>nd</sup> Tranche: Rs.500 crores Date of allotment :to be decided Date of Maturity: to be decided

**VEDANTA LIMITED**

 DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612  
 www.vedantalimited.com

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L13209MH1965PLC291394

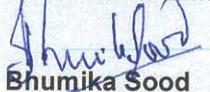


6	Coupon/interest offered, schedule of payment of coupon/interest and principal;	Upto 8.50% p.a. The same to be finalized on completion of online bidding process.
7	Charge/security, if any, created over the assets;	Secured by way of first pari passu charge over on the specific moveable and / or immovable Fixed Assets as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of bonds outstanding at any point of time.
8	Special right/interest/privileges attached to the instrument and changes thereof;	Nil
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable as on date
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable as on date
11	Details of redemption of debenture/preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	To be redeemed on respective maturity dates.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,  
**For Vedanta Limited**



**Bhumika Sood**  
 Company Secretary & Compliance Officer

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