

VEDL/Sec./SE/18-19/85

August 10, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

Sub: National Company Law Appellate Tribunal ('NCLAT') approves the eligibility of the Company under Insolvency and Bankruptcy Code ('IBC')

**Ref: Letter No. VEDL/Sec./SE/17-18/196 dated March 31, 2018
Letter No. VEDL/Sec./SE/18-19/20 dated April 17, 2018
Letter No. VEDL/Sec./SE/18-19/27 (NSE) dated May 2, 2018
Letter No. VEDL/Sec./SE/18-19/28 (BSE) dated May 2, 2018
Letter No. VEDL/Sec./SE/18-19/32 dated May 14, 2018**

Further to our letters referred above, we wish to inform you that the National Company Law Appellate Tribunal ('NCLAT') vide its order dated today, August 10, 2018 has ruled that Vedanta Limited (the 'Company') was eligible to bid for Electrosteel Steels Limited and is not barred by Section 29A(d) of Insolvency and Bankruptcy Code. NCLAT further declined to interfere with the approval of the Resolution Plan by the National Company Law Tribunal, Kolkata vide its order dated April 17, 2018.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

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