

VEDL/Sec./SE/20-21/159

January 16, 2021

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

Sub: Compliances under Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2020

Please find enclosed herewith the following documents for Compliances under the above-mentioned Regulations:

1. Based on the certificate dated January 16, 2021 as received from KFin Technologies Private Limited (formerly known as “Karvy Fintech Private Limited”), our Registrar & Transfer Agent, compliance with Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018; and
2. Audit Report by Practicing Company Secretary for Reconciliation of Share Capital for the quarter ended December 31, 2020 pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

We request you to please take the above on record.

Thanking you,

Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018
r/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	December 31, 2020					
2.	ISIN(Equity Shares)	INE205A01025					
3.	Face Value	Re. 1/-					
4.	Name of the Company	VEDANTA LIMITED					
5.	Registered Office Address	1 st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400 093, Maharashtra.					
6.	Correspondence Address	1 st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakal Andheri (East), Mumbai- 400 093, Maharashtra.					
7.	Telephone and Fax Nos.	Ph: 022 6643 4500 Fax: 022 6643 4530					
8.	Email Address	comp.sect@vedanta.co.in					
9.	Name of the Stock Exchange where the Company's Securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE) New York Stock Exchange - American Depository Shares (ADS)					
			Number of Shares		% of Total Issued Capital		
10.	Issued Capital		3,71,75,04,871		100.00		
11.	Listed Capital (Exchange Wise) All (as per company records)		3,71,71,96,639		99.99		
12.	Held in dematerialized form in CDSL		43,82,36,439		11.79		
13.	Held in dematerialized form in NSDL		326,93,34,244		87.94		
14.	Physical		96,25,956		0.26		
15.	Total No. of Shares (12+13+14)		3,71,71,96,639		99.99		
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)	(10&11) (10&15): 3,08,232 equity shares were kept under abeyance pending allotment.					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE(specify names)
	Nil	Nil	Nil	Nil	Nil	Nil	Nil
18.	Register of Members is updated (Yes /No)					Yes	
	If not, updated up to which date					-	
19.	Reference of previous quarter with regard to excess dematerialized shares, if any					Nil	
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?					N.A.	
21.	Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:						
	Total No. of demat requests		No. of requests		No. of shares		Reason for delay



	Confirmed after 21 days	Nil	Nil	N. A.
	Pending for more than 21 days	Nil	Nil	N. A.
22.	Name, Telephone & Fax No. of Compliance Officer of the company	Ms. Prerna Halwasiya Company Secretary & Compliance Officer Ph: 022 66434500 Email: comp.sect@vedanta.co.in		
23.	Name, Address, Telephone & Fax No., Registration No. of the Auditor	Mr. Manish L. Ghia Partner, C.P. No. 3531 Manish Ghia & Associates Company Secretaries, 4, Old Chandan Niwas, 1 st Floor, M. V. Road, Off. Andheri-Kurla Road, Behind Andheri Gymkhana, Andheri (East), Mumbai – 400 069. Tel No. 022 26815400 Fax No. 022 26815455 Email: mg@mgconsulting.in		
24.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited) SEBI Registration no. - INR000000221 Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddi, Hyderabad - 500032 Ph. No.: +91 40 67162222, 33211000 Fax No.: +91 40 23001153, 23420814. Email Id: einward.ris@kfintech.com Website: www.kfintech.com		
25.	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	(i) During the quarter, 20,196 equity shares of the Company were transferred to Investor Education Protection Fund (IEPF) pursuant to Section 124(6) of the Companies Act, 2013; and further confirmation of transfer of 81,249 and 4,981 equity shares in the IEPF was received after the end of the quarter on January 01, 2021 and January 02, 2021 respectively; and (ii) Vedanta Resources Ltd. (Acquirer) along with Twin Star Holdings Limited, Vedanta Holdings Mauritius Limited and Vedanta Holdings Mauritius II Limited (persons acting in concert with the Acquirer) have made an Voluntary Open Offer under Regulation 6 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for acquisition of up to 37,17,50,500 (Thirty seven crores seventeen lakhs fifty thousand five hundred) equity shares representing 10% of the fully diluted voting share capital of the company vide Public Announcement dated January 9, 2021.		

Place: Mumbai
 Date: January 15, 2021
 UDIN: F006252B002003588



For Manish Ghia & Associates
 Company Secretaries

Manish Ghia

Manish L. Ghia
 Partner
 M. No. FCS 6252, C.P. No. 3531

Note: We have not been able to carry out physical visit to RTA office for verification of data on account of various travel and other restrictions by authorities due to Covid-19 situation. The Report is as such based on inputs received via email from RTA and oral confirmation with RTA.