



No.Sec./A-SE/15-16/29
August 17, 2015

Corporate Relationship Department
BSE Limited
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code : 500295

Scrip Code : VEDL

Dear Sir(s),

Sub : Issue of Non-Convertible Debentures (NCDs)

Vedanta Limited is subject to favorable market conditions in the process of issuing Secured, Rated, Non-Cumulative, Redeemable Non-Convertible Debentures (NCDs) of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each upto Rs. 2000,00,00,000/- (Rupees Two Thousand Crores Only) on Private Placement basis. The issuance of NCDs is part of the overall ‘Debt Refinancing’ of the Company to substitute the short term liabilities/borrowings/ debt and / or to retire higher cost debt.

The NCDs are proposed to be listed on the Bombay Stock Exchange of India Limited (BSE).

This issue is part of the overall approval of Rs.8000 crores (Rupees Eight Thousand crores) by the Board of Directors and by the Shareholders in the 50th AGM of the Company held on July 11, 2015, permitting issuances in one or more series/tranches on private placement basis during a period of 12 months.

You are requested to take the same on record.

Thanking you,

Yours sincerely,

For Vedanta Limited

Rajiv Choubey
Company Secretary & VP-Legal