



**sesa sterlite**

a vedanta company

27 March 2015

The Secretary  
BSE Limited.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

The Secretary  
The National Stock Exchange of India  
Ltd.  
Exchange Plaza, C/1, Block G,  
Bandra - Kurla Complex,  
Bandra (East), Mumbai 400 051

Dear Sirs,

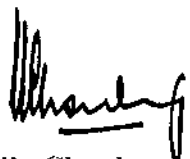
**Sub: Scheme of Amalgamation of Goa Energy Limited with Sesa Sterlite Limited and their respective shareholders**

This is to inform you that Hon'ble High Court of Bombay at Goa had approved the Scheme of Amalgamation of the Goa Energy Limited with the Company on March 12, 2015. Subsequent to filling the necessary forms, the merger Scheme is effective from 24 March, 2015. Since Goa Energy Limited was a wholly owned subsidiary of the Company, no new shares are issued pursuant to the Scheme.

This intimation is for your information and record.

Kindly acknowledge the receipt of the same.

Thank you.  
Yours faithfully,  
For Sesa Sterlite Limited

  
27.03.2015  
Rajiv Choubey  
Company Secretary & AVP Legal

**Sesa Sterlite Limited** (Formerly known as Sesa Goa Limited)  
DLF Atria, Jacaranda Marg, DLF City Phase II, Gurgaon - 122 002, Haryana  
T +91-124 4593000 [www.sesasterlite.com](http://www.sesasterlite.com)

Registered Office: Sesa Ghor, 20 EDC Complex, Patto, Panaji (Goa) - 403 001  
CIN: L13209GA1965PLC000044