



sesa sterlite
a vedanta company

June 18, 2014

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip: 500295

Scrip: SSLT EQ

Dear Sir,

Sub : Intimation under Clause 31(a) of the Listing Agreement –Annual Report 2014

Pursuant to Clause 31(a) of the Listing Agreement, we enclose herewith six copies of Annual Report of the Company for the year 2013 – 2014 along with the Notice convening the 49th Annual General Meeting of the Members of the Company, which has been posted to the shareholders of the Company. We enclose herewith, Form A as per the format desired for the Annual Audit Report for financial year ended March 31, 2014.

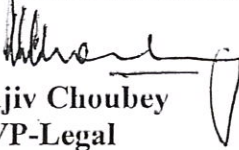
The 49th Annual General Meeting of the Company will be held at Friday, July 11, 2014 at Main Hall of Institute Menezes, Braganza, Panaji, Goa – 403 001 to transact the businesses as set out in the Notice.

Please take on record.

Thanking you,

Yours sincerely,

For Sesa Sterlite Limited


Rajiv Choubey
AVP-Legal

Encl : as above

cc : To all recognised stock exchanges in India

Sesa Sterlite Limited (Formerly Known as Sesa Goa Limited)
Core-6, 3rd Floor, Scope Complex, 7 Lodhi Road, New Delhi -110 003
T +91-11 4916 6100, F +91-11 4916 6108 www.sesasterlite.com

Registered Office : Sesa Ghor, 20 EDC Complex, Patto, Panji (Goa) - 403 001
CIN: L13209GA1965PLC000044

Form A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1 Name of the Company Sesa Sterlite Limited (formerly known as Sesa Goa Limited)


2 Annual financial statements (Consolidated) for the year ended March 31, 2014

3 Type of Audit observation Emphasis of Matter
We draw attention to Note 33 to the financial statements relating to the Scheme of Amalgamation and Arrangement and its effect given in the financial statements.
Our opinion is not qualified in respect of this matter.

4 Frequency of observation
The observation in 3 above has been reported by the auditors for the first time for the year ended March 31, 2014.



Thomas Albanese
Chief Executive Officer
April 29, 2014

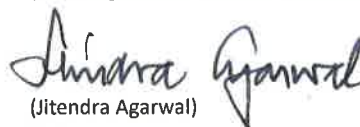


D. D. Jalan
Chief Financial Officer
April 29, 2014

X 

Lalita Gupte
Audit Committee Chairman
April 29, 2014

Refer our Audit Report dated April 29, 2014 on the consolidated financial statements of the Company For Deloitte Haskins & Sells LLP Chartered Accountants (Firm Registration Number 117366W/W-100018)



(Jitendra Agarwal)
(Partner)
(Membership No. 87104)

Mumbai, April 29, 2014

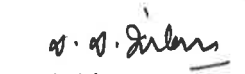
Form A

Format of covering letter of the annual audit report to be filed with the stock exchanges

1 Name of the Company	Sesa Sterlite Limited (formerly known as Sesa Goa Limited)
2 Annual financial statements (Standalone) for the year ended	March 31, 2014
3 Type of Audit observation	Emphasis of Matter We draw attention to Note 31 to the financial statements which, describes the Scheme of Amalgamation and Arrangement and its effects given in the financial statements. Our opinion is not qualified in respect of this matter.
4 Frequency of observation	The observation in 3 above has been reported by the auditors for the first time for the year ended March 31, 2014.



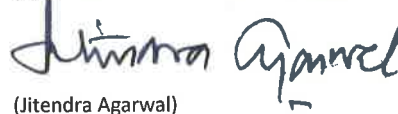
Thomas Albanese
Chief Executive Officer
April 29, 2014



D. D. Jalan
Chief Financial Officer
April 29, 2014

+ Lalita D Gupte
Lalita Gupte
Audit Committee Chairman
April 29, 2014

Refer our Audit Report dated April 29, 2014
on the standalone financial statements of the Company
For Deloitte Haskins & Sells LLP
Chartered Accountants
(Firm Registration Number 117366W/W-100018)



(Jitendra Agarwal)
(Partner)
(Membership No. 87104)

Mumbai, April 29, 2014