

SESA GOA LIMITED

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www.sesagoa.com



29 August, 2013

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.
BSE Scrip ID: 500295

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
NSE Symbol: SESAGOA

Dear Sirs,

In pursuance of provisions of Listing Agreement, we inform the following decisions taken at the Board Meeting held today, i.e. 29th August 2013:

1. Approved allotment of equity shares to the shareholders of Sterlite Industries (India) Limited ('Sterlite'), The Madras Aluminium Company Limited ('MALCO') and Ekaterina Limited ('Ekaterina') pursuant to the Schemes of Amalgamation and Arrangement. The update on the Schemes of Amalgamation and Arrangement is attached.
2. Mr. Ashok Kini has resigned as Director of the Company with effect from 28th August, 2013 due to conflict of interest with his other Directorship. The Board accepted the resignation.

Thanking you,

Yours faithfully,
For SESA GOA LIMITED



C.D. CHITNIS
COMPANY SECRETARY & AVP-LEGAL