

No.SEC/A-SE/11-12/050

March 30, 2012

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Street, Fort
Mumbai - 400 001

Fax Nos.: 022-22723121 / 22723719 /
22722037 / 22722039

National Stock Exchange of India Limited
"Exchange Plaza"

Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051

Fax Nos.: 022-26598120/ 26598237/
26598238

Scrip Code : 500900**Scrip Code : STER-EQ**

Dear Sir,

Sub: Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited with Sterlite Industries (India) Limited and their respective Shareholders

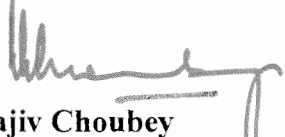
This is with reference to our letter no.SEC/A-SE/11-12/036 dated October 24, 2011 and no. SEC/A-SE/11-12/040 dated November 1, 2011 in regard to the Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited (SOVL) with Sterlite Industries (India) Limited (SIIL) and their respective Shareholders ("Scheme") under Section 391 to 394 of the Companies Act, 1956.

We wish to inform you that at the final hearing held on March 29, 2012, the Hon'ble High Court of Madras has approved the Scheme of Amalgamation of Sterlite Opportunities and Ventures Limited (wholly owned subsidiary of the Company) with Sterlite Industries (India) Limited.

You are requested to kindly take the same on record.

Thanking you,

Yours Sincerely,

For Sterlite Industries (India) Limited
Rajiv Choubey
Company Secretary & Head Legal

30.3.2012