VEDL/Sec./SE/26-27/81 July 30, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500295

Scrip Code (Non-Convertible Debentures): 976754, 976755, 976756 and 977639

Sub: Disclosure under Regulation 52 and 54 of SEBI (Listing Regulations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Ma'am,

In continuation to our Letter No. VEDL/Sec./SE/26-27/77 dated July 30, 2026, declaring the Unaudited Consolidated and Standalone Financial Results of Vedanta Limited (the "**Company**") for the 1st Quarter ended June 30, 2026 ("**Financial Results**"), please find enclosed herewith the following:

1. Statement of Utilization of issue proceeds and Statement of Material Deviation under Regulation 52(7) and Regulation 52(7A) respectively of the Listing Regulations, providing Nil deviation(s) for the quarter ended June 30, 2026; and

2. Statement of non-applicability of the requirements under Regulation 54 of the Listing Regulations in respect of the Listed unsecured non-convertible debentures.

We request you to please take the above on record.

Thanking you.

Yours sincerely,
For Vedanta Limited

Prerna Halwasiya
Digitally signed by Prerna Halwasiya
Date: 2026.07.30 16:07:36 +05'30'

Prerna Halwasiya
Company Secretary and Compliance Officer
Enclosed: As above

VEDANTA LIMITED
REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

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Compliance under Regulation 52(7)/(7A) of the Listing Regulations for the quarter ended June 30, 2026

Pursuant to Regulation 52(7)/(7A) of the Listing Regulations read with the SEBI Master Circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended from time to time, we hereby submit that there has been no issue during the quarter ended June 30, 2026.

A statement of utilization of issue proceeds and statement of deviation/variation in use of issue proceeds in respect of the Outstanding Listed Unsecured non-convertible debentures is provided below:

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues /Private Placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes / No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vedanta Limited	INE205A08095 (Scrip Code: 977639)	Private Placement	2,57,500 Unsecured Rated Listed Redeemable Non-Convertible Debentures of face value ₹ 1,00,000/- each aggregating upto ₹ 2,575 Crores	March 16, 2026	₹ 2,575 Crores	₹ 2,575 Crore (₹ 632 crores in Q4 FY 2025-26 and ₹ 1,943 crores in Q1 FY 2026-27)	No	Not Applicable	Not Applicable

B. Statement of deviation / variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	Vedanta Limited
Mode of fund raising	Private placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	March 16, 2026
Amount raised	Rs. 2,575 Crores
Report filed for quarter ended	June 30, 2026
Is there a deviation / variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation / variation	Not Applicable
Comments of the Audit & Risk Management Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation / variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in ₹ Crores and in %)	Remarks, if any
Proceeds would be used for General corporate purposes, including but not limited to repayment / prepayment of the existing debt and for capital expenditure requirements	Not Applicable	The ₹ 2,575 Crore has been utilized in compliance with the Original object mentioned.	Not Applicable	₹ 2,575 Crore (₹ 632 crores in Q4 FY 2025-26 and ₹ 1,943 crores in Q1 FY 2026-27)	Not Applicable	Not Applicable

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

Prerna Halwasiya Digitally signed by Prerna Halwasiya Date: 2026.07.30 16:07:59 +05'30'

Name of signatory: Prerna Halwasiya
Designation: Company Secretary & Compliance Officer
Date: July 30, 2026

Statement under Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the Quarter ended June 30, 2026: Listed Unsecured Non-Convertible Debentures

ISIN Wise details of Outstanding Listed Unsecured Non-Convertible Debentures as on June 30, 2026

S No.	ISIN	Facility	Private Placement/ Public Issue	Secured/ Unsecured	Type of Charge	Sanctioned Amount (₹ in Crores)	Cover Required	Assets Required
1.	INE205A08046	Non-Convertible Debentures	Private Placement	Unsecured	NA	2,400	NA	NA
2.	INE205A08053	Non-Convertible Debentures	Private Placement	Unsecured	NA	1,750	NA	NA
3.	INE205A08061	Non-Convertible Debentures	Private Placement	Unsecured	NA	850	NA	NA
4.	INE205A08095	Non-Convertible Debentures	Private Placement	Unsecured	NA	2,575	NA	NA

The Company has only listed unsecured non-convertible debentures outstanding and hence, the requirements under Regulation 54 of the SEBI Listing Regulations is not applicable.

Additionally, with respect to the covenants specified in the Debenture Trust Deed which is to be tested on a half yearly basis, the said requirement is not applicable for this Quarter.

For **Vedanta Limited**

Prerna Halwasiya

Digitally signed by Prerna Halwasiya
Date: 2026.07.30 16:08:18 +05'30'

Prerna Halwasiya
Company Secretary and Compliance Officer
Place: New Delhi
Date: July 30, 2026

VEDANTA LIMITED

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