

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001

National Stock Exchange of India Limited  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400 051

**Scrip Code: 500295**

**Scrip Code: VEDL**

**Sub: Intimation for Allotment of Non-Convertible Debentures**

Dear Sir/Ma'am,

In continuation to our letter no. VEDL/Sec./SE/25-26/38 dated May 30, 2025 and pursuant to the provisions of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") read with Para A of Part A of Schedule III of the Listing Regulations and any other applicable regulations or circulars issued in this regard, we hereby inform that the duly constituted Committee of Directors of the Company has approved the allotment of 2,40,000 Indian Rupees (INR) Denominated Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of face value of ₹ 1,00,000 each, aggregating to INR 2,400 Crore ("**Series 1 Debentures**"), 1,75,000 Indian Rupees (INR) Denominated Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of face value of ₹ 1,00,000 each, aggregating to INR 1,750 Crores ("**Series 2 Debentures**"), and 85,000 Indian Rupees (INR) Denominated Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures of face value of ₹ 1,00,000 each, aggregating to INR 850 Crores ("**Series 3 Debentures**" which together with the Series 1 Debentures and Series 2 Debentures, collectively, "**Debentures**") with total issue size aggregating to ₹ 5,000 Crores (Rupees Five Thousand Crore only) on a private placement basis.

The approval has been accorded at 11:42 AM IST.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,  
**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary and Compliance Officer**

## **VEDANTA LIMITED**

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