The Vedanta Group is one of the world’s leading natural resources and technology conglomerates spanning across India, South Africa, Namibia, Liberia, Zambia, UAE, Korea, Taiwan, and Japan with diversified operations in Oil & Gas, Zinc, Lead, Silver, Copper, Iron Ore, Steel, Nickel, Aluminium, Power, Glass Substrate and is now foraying into Semiconductors and Display Glass.

Vedanta, through its strategically located high-quality assets and scalable capacities, is well-positioned to leverage the opportunities in India and other emerging economies. India’s rapid economic growth and the global transition to net zero would be mineral intensive and will boost the demand for metals exponentially. Vedanta possesses 8 metals and minerals in its unique portfolio, crucial for the energy transition and emerging technologies.

Vedanta is creating long-term value for all our stakeholders through sustainable development of natural resources and technology. Our core values of Trust, Entrepreneurship, Innovation, Excellence, Integrity, Care, and Respect define everything we do at Vedanta. These universal values will remain our guiding principles as we move into the future.

LEADING NATURAL RESOURCES & TECHNOLOGY CONGLOMERATE

<table>
<thead>
<tr>
<th>Zinc-Lead</th>
<th>World’s second largest integrated zinc-lead producer.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Silver</td>
<td>5th largest silver producer in the world.</td>
</tr>
<tr>
<td>Oil and Gas</td>
<td>India’s largest private sector oil and gas producer.</td>
</tr>
<tr>
<td>Operating</td>
<td>25% of India’s crude oil production.</td>
</tr>
<tr>
<td>Aluminium</td>
<td>India’s largest primary aluminium producer at 2.3 mn</td>
</tr>
<tr>
<td></td>
<td>tonnes per annum installed capacity.</td>
</tr>
<tr>
<td>Power</td>
<td>One of the largest power producers in India’s private sector with 9 GW diversified power portfolio.</td>
</tr>
</tbody>
</table>

| Iron Ore          | One of the largest merchant iron ore miners in India and one of the largest producers and exporters of merchant pig iron in India. |
|                   |                                                        |
| Steel             | One of India’s rising steel producers with design capacity of 3 MTPA. |
| Copper            | One of the largest copper production capacities.        |
| Nickel            | Sole producer of Nickel in India, critical metal for global energy transition. |
| Glass Substrate   | Through AvanStrate, among the only 4 global manufacturers of glass substrate. |

COMMITTED TO INDIA’S DEVELOPMENT

- $35 billion raised overseas and invested into the natural resources sector in India
- ~1.4% contribution to India’s GDP
- ~$47 billion contribution to national exchequer in last 8 years
- 1,00,000+ direct & indirect employment
- Dividend of $12.5 billion to shareholders in the last decade

VEDANTA LTD. AT A GLANCE

FY 22-23

- Revenue: $18 bn at all time high revenue
- EBITDA: $4.4 bn
- 28% EBITDA margin
- Profit After Tax: $1.8 bn
- Dividend: $1.26/share
- Contribution to Exchequer: ~$9.2 bn
- Highest ever contribution

NAND GHAR

Nand Ghar, an Anil Agarwal Foundation Initiative, represents a modern form of Anganwadis, serving as community-based centers, offering a range of services aimed at improving the health, nutrition, and overall well-being of children and women.

A transformative initiative in collaboration with the Ministry of Women & Child Development, it operates in 14 states through 6,000 centres. Nand Ghar aims to improve the lives of 70 mn children and 20 mn women across 1.4 mn Anganwadi centres in India.

Project Nand Ghar is marching towards our vision of eradicating malnutrition, providing healthcare services, education, and economic empowerment for rural women. Nand Ghar’s focus is on bridging the gap between urban and rural India by delivering high-impact services through Health, Early Childhood Education, Nutrition and Skilling, and Hygiene, thus strengthening the Anganwadi ecosystem.

ANIL AGARWAL FOUNDATION (AAF)

The Anil Agarwal Foundation is the philanthropic arm of Vedanta with a vision of “Empowering communities, transforming lives, and facilitating nation-building through sustainable and inclusive growth”. In the last 5 years, the Foundation has spent around $250 mn towards socio-economic development in India and touched the lives of over 50 mn people across more than 1300 villages in the country. The foundation has also pledged $625 mn over the next 5 years to strengthen the rural communities through a sustainable and inclusive growth model. Chairman Mr. Anil Agarwal has also joined The Giving Pledge in 2021 and has committed 75 per cent of his wealth for social good.

SOCIAL IMPACT

- Impacted lives of 4.4 crore people by contributing ~$ 56.2 mn towards Social Impact in FY23
- Launched The Animal Care Organization (TACO) to create a sustainable ecosystem for the well-being of animals
- Vedanta’s #RunforZeroHunger campaign evolved into a mass movement with 36,000+ runners, resulting in 5 m meals for children across India
- Launched customised Millet Nutri Bars to ensure nutritious supplements to the diet of over 9 m children
- Developing the world’s 3rd largest cricket stadium in Jaipur, in partnership with the Rajasthan Cricket Association

TRANSFORMING FOR GOOD

Environmental, Social and Governance (ESG) practices are at the heart of Vedanta’s operations. Our operations are backed by three pillars - Transforming communities, Transforming the planet, and Transforming the workplace. Vedanta is focused on adopting best practices and policies across the ESG space for the greater good. We have put in place a comprehensive framework to be the ESG leader in the natural resources sector. Vedanta aims to spend $5 billion over the next 10 years to accelerate the transition to net zero operations.

ESG EXCELLENCE

- Ranked 3rd Globally in metal and mining sector of S&P Global Corporate Sustainability Assessment 2023
- Aims to achieve 2.5 GW of RE capacity by 2030, already secured 1.8 GW
- Aims to achieve net water positivity by 2030; 4 businesses already water positive - Cairn Oil & Gas, Hindustan Zinc Limited, FACOR & Iron Ore Business
- Vedanta ‘Spark’ enables start-ups to transform businesses; over 80 start-ups engaged
- Certified as ‘Great Place to Work’ for the third consecutive year
- Strives to achieve 40% diversity in leadership positions by 2030
- Pledges to grow 7 million trees by 2030 as part of World Economic Forum’s 1t.org Movement; 2.1 million trees already planted
- Launched India’s first low carbon ‘Green Aluminium’ - Restora & Restora Ultra

DESH KI ZAROORATON KE LIYE


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