


CIN: L13209MH1985PLC291394
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Place: New Delhi
Date: August 19, 2025



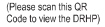
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BARCLAYS INVESTMENTS & LOANS (INDIA) PRIVATE LIMITED Regd. Office: Nitron Knowledge Park, Level 09, Block 09, Off Western Express Highway, Goregaon (E), Mumbai - 400065 CIN: U03000IN1937FCZ152151 Website: www.barclays.inbtl1 E-mail: billcompliance@barclayscapital.com Tel: +91 22 61754000 Fax: +91 22 61754099 FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED JUNE 30, 2025 FINANCIAL RESULTS FOR THE YEAR ENDED JUNE 30, 2025 <small>(All amounts in Indian Rupees Millions)</small>					
Sr. No.	Particulars	Audited 3M June 30, 2025 (unaudited)	Unaudited 3M June 30, 2024 (unaudited)	Audited 12M March 31, 2025 (unaudited)	Audited 12M March 31, 2024 (unaudited)
1	Net Profit from operation	1,010.12	895.53	9,715.86	9,715.86
2	Net Profit/(Loss) for the period before tax	38.67	24.03	99.46	74.48
3	Net Profit/(Loss) for the period after tax	27.96	16.48	70.49	65.40
4	Total Comprehensive income for the period/year	26.68	17.65	65.49	75.49
5	Paid up Equity Share Capital	8,722.63	8,722.63	8,722.63	8,722.63
6	Reserves	1,433.92	1,389.47	1,407.23	1,407.23
7	Securities Premium Account	6.15	6.15	6.15	6.15
8	Net worth	10,156.56	10,082.10	10,129.86	10,129.86
9	Paid up Debt Capital Outstanding Debt	34,867.11	39,343.49	35,943.49	35,943.49
10	Outstanding Redeemable preference shares	40.65	38.90	-	39.67
11	Debt Equity Ratio	3.44	2.87	3.52	3.52
12	Exting Per Share of Rs:40/- each/(pY Rs: 50/- each) (in INR)*	-	-	-	-
(a) Basic	-	-	0.08	0.32	0.32
(b) Diluted	-	-	0.08	0.32	0.32
13	Capital Redemption Reserve	2.11	2.11	2.11	2.11
14	Debiture Redemption Reserve	-	-	-	-
15	Debt Service Coverage Ratio	NA	NA	NA	NA
16	Interest Service Coverage Ratio	NA	NA	NA	NA
17	Capital Adequacy Ratio	24.06%	25.40%	23.72%	23.72%
* Not stated in case of quarterly figures 1 These financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 30, 2025. 2 The above is an extract of detailed format of year ended financial results filed with the National Stock Exchange of India Limited ("Stock Exchange") under Regulation 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of year ended financial results are available on the website of the Stock Exchange at www.nseindia.com and on the website of the Company i.e. https://www.barclays.inbtl1 3 For the Items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the pertinent disclosures have been made to the stock exchange and can be accessed on the website of the Stock Exchange i.e. www.nseindia.com and on the website of the Company i.e. https://www.barclays.inbtl1 4 The previous year/period's results have been reclassified/re-grouped to conform to the figure of the current period/year.					



Clean Max Energy Solutions Limited

POWERING SUSTAINABILITY



(Please scan this QR Code to view the DRHP)

Code to view the DRHP

CLEAN MAX ENERGY SOLUTIONS LIMITED

Our Company was originally incorporated as Clean Max Enviro Energy Solutions Private Limited at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated September 29, 2010, issued by the Deputy Registrar of Companies, Maharashtra at Mumbai. Subsequently, upon conversion of our Company into a public limited company, the name of our Company was changed to "Clean Max Enviro Energy Solutions Limited", pursuant to the resolution passed by our Shareholders on July 4, 2025. A fresh certificate of incorporation dated August 7, 2025 was issued by the Registrar of Companies, Maharashtra at Mumbai ("ROC") consequent to the conversion. For details in relation to changes in the name and registered office of our Company, see "[History and Certain Corporate Matters – Brief History of our Company](#)" and "[History and Certain Corporate Matters – Changes in the registered office](#)" on page 311 of the draft red herring prospectus dated August 16, 2025 ("DRHP" or "Draft Red Herring Prospectus").

Registered and Corporate Office: 4th Floor, The International, 16 Mahatma Kave Road, New Marine Lines Cross Road No.1, Churchgate, Mumbai – 400 020, Maharashtra, India.
 Telephone: +91 22 6522 20000 | E-mail: Secretary@cleanmax.com | Investor Contact: investorcontact@cleanmax.com | Identification Number: UR9300MH2010PLC208425

THE PROMOTERS OF OUR COMPANY: KULDEEP JAIN, PRATAP JAIN, NIDHI JAIN, BGTf ONE HOLDINGS (DIFC) LIMITED AND KEMPING LLP

INITIAL PUBLIC OFFER OF 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹1 PER 1/4th EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹1) PER EQUITY SHARE ("OFFER PRICE") AGGREGATING UP TO ₹52.00 MILLION ("OFFER") COMPRISING A FRESH ISSUE OF 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹15.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹37.00 MILLION ("OFFER FOR SALE"). COMPLETION OF 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹12.170 MILLION BY KULDEEP JAIN AND 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹7.930 MILLION BY BGTf ONE HOLDINGS (DIFC) LIMITED AND 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹2.56.10 MILLION BY KEMPING LLP (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS"), AND 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹3.915.40 MILLION BY AUGMENT INDIA HOLDINGS, LLP AND 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹1,902.50 MILLION BY DSG HOLDINGS APS (COLLECTIVELY, THE "INVESTOR SELLING SHAREHOLDERS", TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS REFERRED TO AS THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AT ITS DISCRETION, AGGREGATING UP TO ₹3.00.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPD PLACEMENT, IF TAKEN, WILL BE AT A PRICE TO BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, IF THE PRE-IPD PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPD PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 12(1B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THE PRE-IPD PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 30% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPD PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPD PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPD PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS. THE PRE-IPD PLACEMENT SHALL BE REPORTED TO THE STOCK EXCHANGE(S), WITHIN FIVE (5) FOUR HOURS OF SUCH PRE-IPD TRANSACTIONS IN PART OR IN ENTIRETY.

THE OFFER INCLUDES A RESERVATION UP TO 1/4th EQUITY SHARES OF FACE VALUE OF ₹1 EACH, AGGREGATING UP TO ₹1.00 MILLION (CONSTITUTING UP TO 1/4th OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMs MAY OFFER A DISCOUNT OF UP TO 1/4th OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED, THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 1/4th AND 1/4th OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS ₹1. TIMES THE FACE VALUE OF THE EQUITY SHARES, THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID SIZE, WILL BE DETERMINED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE NATIONAL DAILY NEWSPAPERS AND IN THE NATIONAL DAILY NEWSPAPERS AND IN THE NATIONAL DAILY NEWSPAPERS IN THE REGIONAL LANGUAGES OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICES ARE LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE AND NSE (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after the revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and Self-Certified Syndicate Banks ("SCSBs"). The Designated Intermediaries and the Sponsor Banks, as applicable, shall be responsible for disseminating the revised Price Band and the revised Bid/Offer Period. This Offer is being made in terms of Rule 19(2)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 61 of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to QIBs, and such portion, the "QIB Portion" provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2,00,00,00,0 and up to ₹1,00,00,00,0, and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,00,00,00,0 provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to RRBs in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Employee Eligible Bidders in the Employee Reservation Portion, subject to valid bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPID in case of UPID Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blockaded by the Self-Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPID Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "[Offer Procedure](#)" beginning on page 751 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable regulatory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI on August 17, 2025.

Pursuant to Regulation 26(2) of the SEBI ICDR Regulations, the DRHP with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations, by hosting it on the websites of SEBI at www.sebi.gov.in, on the website of the Registrar of Companies, Maharashtra at www.mca.gov.in, on the website of the book running lead manager to the Offer at www.cleanmax.com or on the websites of the Axis Capital Limited at www.axiscapital.com, J.P. Morgan India Private Limited at www.jpmorgain.com, BNP Paribas at www.bnpparibas.com, HSBC Securities and Capital Markets (India) Private Limited at www.business.hsbc.co.in, IFIL Capital Services Limited (Formerly known as IIFL Securities Limited) at www.ifilcapital.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com, www.groupofasias.com/index.html, BOB Capital Markets Limited at www.bobcapital.com and an SEBI Capital Markets Limited at www.sbicapital.com. Our Company hereby invites the public to give comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI at sebi@sebi.gov.in or by email to sebi@sebi.gov.in or by post to the Secretary, SEBI, at [10, Market Street, New Market, Mumbai - 400 029, Maharashtra, India](mailto:Secretary, SEBI, at 10, Market Street, New Market, Mumbai - 400 029, Maharashtra, India). All comments must be received by SEBI and/or the Company and/or the BRLMs and the Company Secretary & Compliance Officer of our Company in

<p align="center">BOOK RUNNING LEAD MANAGERS</p>		<p align="center">REGISTRAR TO THE OFFER</p>		<p align="center">CAPACITY SECRETARY AND COMPLIANCE OFFICER</p>	
<p>AXIS CAPITAL</p> <p>Axis Capital Limited 1st Floor, Axis House Pandurang Bodhkar Marg, Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2163 E-mail: clearmop.axis@axiscap.in Investor Grievance ID: investors@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel / Saurav Gupta SEBI Registration Number: INM000012029</p>	<p>J.P.Morgan</p> <p>J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina Santacruz (East), Mumbai 400 098 Maharashtra, India Telephone: +91 22 6157 3000 E-mail: clearmop.ipom@jpm.com Investor Grievance ID: investors.jpm@jpmorgan.com Website: www.jpmfi.com Contact Person: Navas Kumar / Rishant Goyal SEBI Registration Number: INM000002970</p>	<p>BNP PARIBAS</p> <p>BNP Paribas 1 North Avenue, Maker Maxity, Bandra-Kurla Complex, Fort, Mumbai 400 001 Maharashtra, India Telephone: +91 22 3370 4000 E-mail: clearmop.bnpparibas@bnpparibas.com Investor Grievance ID: investorscare@bnpparibas.com Website: www.bnpparibas.co.in Contact Person: Rishant Ramchandani SEBI Registration Number: INM000011534</p>	<p>HSBC</p> <p>HSBC Securities and Capital Markets 52/60, Mahatma Gandhi Road 2nd Floor, One Locha Place Maharashtra, India Telephone: +91 22 2684 1289 E-mail: clearmop.hsbc.co.in Investor Grievance ID: investorgrievance@hsbc.co.in Website: www.business.hsbc.co.in Contact Person: Iqbal Trakkar / Harshit Talwar SEBI Registration Number: INM000010353</p>	<p>IIFL CAPITAL</p> <p>IIFL Capital Services Limited <i>(Formerly known as IIFL Securities Limited)</i> 21st Floor, One Locha Place Senapati Bapat Marg, Lower Panel (West) Mumbai - 400 013 Maharashtra, India Telephone: +91 22 4645 4728 E-mail: clearmop@iiflcap.com Website: www.iiflcap.com Investor Grievance ID: ig@iiflcap.com Contact Person: Ashish Rastogi / Pawan Kumar Jain SEBI Registration Number: INM000010840</p>	<p>NOMURA</p> <p>Nomura Financial Advisory and Securities (India) Private Limited Ceejay House, Level 11, Plot F, Shivsagar Estate Anna Bazaar Road, Fort, Mumbai 400 018, Maharashtra, India Telephone: +91 22 4037 4037 E-mail: clearmop@nomura.com Website: www.nomuradomings.com/company/group/asia/india/index.html Investor Grievance ID: investorgrievance@nomura.com Contact Person: Vinod Kumar / Sheena Das SEBI Registration Number: INM000011419</p>
<p align="center">BOOK RUNNING LEAD MANAGERS</p>		<p align="center">REGISTRAR TO THE OFFER</p>		<p align="center">CAPACITY SECRETARY AND COMPLIANCE OFFICER</p>	
<p>BOBCAPS</p> <p><small>TRUST INNOVATION EXCELLENCE</small></p> <p>BOB Capital Markets Limited 1704, B Wing, 17th Floor, Parinee Crescendo C-10, E-3019, G Block, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 Maharashtra, India Tel: +91 22 6138 9353; E-mail: Clearmop.ipo@bobcaps.in Website: www.bobcaps.in; Investor Grievance ID: investorgrievance@bobcaps.in Contact Person: Nandini Chavhan; SEBI Registration Number: INM000009926</p>	<p>SBICAPS</p> <p><small>Capital Markets Limited</small></p> <p>SBICAP Markets Limited 1501, 15th Floor, A & B Wing Parinee Crescendo Building, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 4060 9807; E-mail: clearmop.ipo@sbicaps.com Website: www.sbicaps.com; Investor Grievance ID: investor.relation@sbicaps.com Contact Person: Suresh Menon / Krishna Shetty; SEBI Registration Number: INM000009626</p>	<p>MUFG</p> <p>MUGF Intime MUGF Intime India Private Limited <i>(Formerly Ltd Intime India Private Limited)</i> 21st Floor, 241 Park Street, Mary, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949; E-mail: clearmop.ipo@mugs.mfgm.com Investor Grievance ID: clearmop.ipo@mugs.mfgm.com Website: www.mugs.mfgm.com; Contact Person: Shanti Gupta/Krishna SEBI Registration No.: INM000004058</p>	<p>MUFG</p> <p>MUGF Intime MUGF Intime India Private Limited <i>(Formerly Ltd Intime India Private Limited)</i> 21st Floor, 241 Park Street, Mary, Vikhroli (West), Mumbai - 400 083 Maharashtra, India Tel: +91 810 811 4949; E-mail: clearmop.ipo@mugs.mfgm.com Investor Grievance ID: clearmop.ipo@mugs.mfgm.com Website: www.mugs.mfgm.com; Contact Person: Shanti Gupta/Krishna SEBI Registration No.: INM000004058</p>	<p>ULESH</p> <p>CLEAN MAX ENERGY SERVICES LIMITED 4th Floor, The International, Maharshi Karve Road, Near Marine Lines Cross Road No.1, Churchgate, Mumbai - 400 020 Maharashtra, India Tel: +91 22 6252 0000 E-mail: Secretariat@clearmop.com Website: www.clearmop.com</p>	

For CLEAN MAX ENVIRO ENERGY SOLUTIONS LIMITED
On behalf of the Board of Directors
Sd/-
Ullash Parida
Company Secretary and Compliance Officer

CLEAR MAX ENVIRO ENERGY SOLUTIONS LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on August 17, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges, i.e. BSE Limited at [www.nseindia.com](http://www.bseindia.com and National Stock Exchange of India Limited at <a href=) and is available on website of the Company i.e. www.clearmax.com, websites of the BSEs, i.e. www.bseindia.com and www.nseindia.com at www.axiscapital.com, J. P. Morgan India Private Limited at www.jpmir.com, PNB Parities at www.pnbparities.co.in, HSBC Securities and Capital Markets (India) Private Limited at www.business.bah.com and in IFL Capital Services Limited (Formerly known as IFL website) of www.iflcap.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuradadvisors.com, groupwise India Index (NRI), BOB Capital Markets Limited at www.bobcap.in and Capital Markets Limited at www.capmarkets.com and on the website of the National Securities Depository Limited at www.nsdl.co.in and for details relating to the offer, investors should refer to the DRHP and the prospectus. This public offer is not an offer of securities for sale in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where offers and sales are made. There will be no public offering of the Equity Shares in the United States.