VEDANTA LIMITED

NOTICE OF BOARD MEETING

Notice is hereby given that the meeting of the Board of Directors of the Company is scheduled to be held on Fridgy, January 27, 2023 inter alia to consider and approve the Unaudited Financial Results for the Thric Quarter and Nine Months ended Docember 31, 2022.

The intrination submitted to the Stock Exchange(s) with reference to the aforesaid is available on their websit at www.bseridia.com and www.nseindia.com and also not the Company's website at www.wedantalimited.com.

For Vedanta Limited Prerna Halwasiya Company Secretary & Compliance Officer

KERALA WATER AUTHORITY e-Tender Notice

CORRIGENDUM - I

InCred

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INCRED FINANCIAL SERVICES LIMITED

Registered and Corporate Office: Unit No. 1203, Care Floor 8 May, The Capital, Pick No. C-70, G Block, Bandra Kurla C
(IN) USF190MH1998PLC389817, PAN: AACA/XT746; Website: www.incred.com
mpany Secretary and Compliance Officer: Gapital Thatur 161: +912 SE44 6100. Email: Incred compliance(gineral compliance)

THE ISSUE

IBLIC ISSUE BY THE COMPANY OF UPTO \$5,00,000 SECURED, REDEBMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH "INCD" OR "DEBENTURES", FOR AN AMOUNT UP TO ₹ 17,500 LAKH "BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCR. 15,000 LAKH "ISSUE" SEED TO THE SELECT OF THE SELECT OUR PROMOTER

CREDIT RATING: CRISIL A+/STABLE BY CRISIL RATINGS LIMITED

ISSUE PROGRAMME*

ISSUE OPEN

ISSUE CLOSES ON: FRIDAY, JANUARY 27, 2023

Allotment on first come first serve basis[‡]

THE FOLLOWING IS A SLIMMARY OF THE TERMS AND CONDITIONS OF THE NODE TO BE ISSUED PURSUANT TO THE PROSPECTUS

Series	1	II .	III	IV*		
Frequency of Interest Payment	Quarterly	Annual	Quarterly	Annual		
Minimum Application	₹ 10,000/- (10 NCDs) across all series					
In Multiples of thereafter (₹)	₹1,000/- (1 NCD)					
Face Value / Issue Price of NCDs (₹/ NCD)	₹ 1,000/-					
Type of Instrument	Secured NCDs					
Tenor	27 Months	27 Months	39 Months	39 Months		
Coupon (% per annum) for NCD Holders in Category I, Category II, Category III & Category IV	9.45%	9.80%	9.65%	10.00%		
Effective Yield (% per annum) for NCD Holders in Category I, Category II, Category III & Category IV	9.78%	9.82%	10.00%	10.02%		
Mode of Interest Payment	Through Various Modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, Category II, Category III & Category IV	₹1,000/-	₹ 1,000/-	₹ 1,000/-	₹ 1,000/-		
Maturity / Redemption Date (from the Deemed Date of Allotment)	27 Months	27 Months	39 Months	39 Months		
Put and Call Ontion	Not Applicable					

ASBA* | Simple, Safe, Smart way of Applications!! | 'Applications Supported by Blocked Amount ('ASBA') is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

dis up to an application value of ₹ 5.00.000, applying through Designated intermediates, SCBSs or through the BSE Direct AppliASEpoBID (Web Interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Applica

The for participating in system of making application process.

AMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the approval given by the Exchange is only to use the software for process.

AMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is also to be distinctly understood that the permission given by the Exchange is only to use the software for process. It is not be distinctly understood that the permission given by the NSE to use their return and contine platform for internal formation of the process. It is not be distinctly understood that the permission given by the NSE to use their return and contine platform for internal formation or the process. It is not be distinctly understood that the permission given by the NSE to use their return and contine platform for internal formation or continenation or continenation of the process of the suspension of the NSE to use their return and continenation of the process of the suspension of the NSE to the substance of the suspension of the NSE to the NSE to the suspension of the NSE to the NSE and years possible for the last size of the last size of

NCDs ALLOTMENT WILL BE MADE IN DEWATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGER AND THE DESIGNATED STOCK.

It is also to be distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLCAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES. IN any manner awarrant, country or endorse the correctness or completeness of any of the contents of the Prospectus; nor does it warrant that the securities have been contented by the properties of the prospectus has been cleared. The prospectus has been cleared by the properties of the properties

NCD ALLOTWENT WILL BE WADE NO THE UND ADD FEAT PROJUCTION WITH THE LEAD MANGER AND THE DESIGNATED STOCK.

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we fall started the "Disclaimer Clause of INE" LAMBER CLAUSE OF USE OF SEE LECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the manual control and the permission of the BSE to use their network and software of the manual control and the properties of the p

JM FINANCIAL
JM FINANCIAL LIMITED
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Prabhadew Mumbai – 400 025
Fax: 91 22 6630 3330
Fax: 91 22 6630 3330

CATALYST TRUSTEESHIP LIMITED*
GOA House, Per No. 85.
Busset Congline Prof. 95.
Busset Congline Conglin

LINK INTIME INDIA PRIVATE LIMITED C-101, 247 Paix, LBS Mag, Valendi (Vies) Charles - 2008, Maharisahir, Mag Tat-19 18 08 31 454 F. Rax. 191 22 4918 8080 Email: Droed Colligilinatine co. 10

an 58.º (Babel Company
CRISIL RATINGS LIMITED
CRISIL House, Central Avenue,
Heriarradnal Business Park, Powal,
Mumbai - 400 078
Fat: +91 22 3342 3000 (B)
Fax: +91 22 3342 3050
Fax: +91 22 3342 3050
Contact Person: Krishnan Sitaraman

CRISIL An 684** CIRCLE ACTION CONTROL Dadar (West)

Tel: +91 22 6819 8000 Email: srba@srb.in

Gajendra Thakur Unit No. 1203, 12° foor, B Wing, The Capital, Plot No. C – 70, G Block, Bandra – Kurla Comp Bandra East, Mumbai – 400 051 Tel No: +91 22 6844 6100 Tell No: +91 22 6844 6100
Email: incred. compliance@incred.com
Fatz: +91 22 6844 6100; Website: www.incred.com
Investors may contact the Registrar to the issue or our Comp.
Secretary and Compliance Officer in case of any port-slesse or p.
Issue related issues such as non-receipt of Alidiment Advice, de,
credit of alliated ACDs. refunds, transfers, etc. as the careful of alliated ACDs. refunds, transfers, etc. as the careful of alliated and according to the compliance of the complex period of alliated and the complex period of alliated and according to the complex period of alliated and according to the complex period of alliated and according to the complex period of all according to the complex period of all according to the complex period of a complex pe

Discisions: INCRED FINANCIAL SERVICES JMITTED igenthie-invaries and KITTED interest in the Company of the Compa

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ISSUE

PROGRAMME*

मुख्य अभियंता, औ.वि.केंद्र पारस



मंडळाच्या सभेची सूचना

ादुरो सुचना देखात बेते की, कंपनीच्या संचालक मंडडायी सभा ३१ हिमेंबर, २०२२ रोजी संपतेन्या तिसन्या तिसाही आणि नक महित्यांकारि सनेवानांधिक निर्मात निकलोता हत वार्योवह विचारात आणि महेन कण्णवादरी सुक्रवार, २० वसेवारी, २०२३ रोजी घेण्यार येचार आहे. पर्योक्त संपत्तींता तर्रोक एसम्पर्वेचना दितीनी सुचना त्यांचे संकेतम्बळ www.bsehrda.com आणि www.nsehrda.com आणि तसेच कंपनी मेनेतम्बळ www.wedontalminde.com यांचा उत्तमच्य आहे.

अरणा हराजारः --कंपनी सचिव आणि अनुपालन अधिकारी

संबंधितांच्या माहितीसाठी सदर सुमनेतुमार जाहीर करण्यात येते की अँग्को (AIMCO) पेस्टीसाईड्स लिमिटेड बी १/१, एमआयडीसी, कोटे परशुराम तालुका-खेड, Goen-स्लामिरी, स्लागिरी महाराष्ट्र-४९ १५२२ या पत्यावर स्थित असूत दिला नवीन शिंथेटीक ऑगिनक कैमिकल प्रत्यान प्रस्थ नायालाखी वर्षावरण, उन आर्थि

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INCRED FINANCIAL SERVICES LIMITED

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THE ISSUE

PUBLIC ISSUE BY THE COMPANY OF UPTO 35,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 17,500 LAKH ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 17,500 LAKH, AGGREGATING UP TO ₹ 3,000 LAKH ("SUSE") "ISSUE SIZE"), THE NCOS WILL BE ISSUE ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROPSECTURES IN ESSUE AS THE ISSUE AS BEING MADE PUBLIS AND TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF MOUNTIES USE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SECURITIES AND EXCHANGE BOARD OF MOUNTIES USE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SECURITIES AND EXCHANGE BOARD OF MOUNTIES USE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SECURITIES AND EXCHANGE BOARD OF MOUNTIES USE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SECURITIES AND EXCHANGE BOARD OF MOUNTIES AND EXCHANGE

OUR PROMOTER

CREDIT RATING: CRISIL A+/STABLE BY CRISIL RATINGS LIMITED **ISSUE OPEN**

ISSUE CLOSES ON: FRIDAY, JANUARY 27, 2023

Allotment on first come first serve basis*

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDS TO BE ISSUED PURSUANT TO THE PROSPECTUS								
Series	I	II	=	IV*				
Frequency of Interest Payment	Quarterly	Annual	Quarterly	Annual				
Minimum Application	₹ 10,000/- (10 NCDs) across all series							
In Multiples of thereafter (₹)	₹ 1,000/- (1 NCD)							
Face Value / Issue Price of NCDs (₹/ NCD)	₹ 1,000/-							
Type of Instrument	Secured NCDs							
Tenor	27 Months	27 Months	39 Months	39 Months				
Coupon (% per annum) for NCD Holders in Category I, Category II, Category III & Category IV	9.45%	9.80%	9.65%	10.00%				
Effective Yield (% per annum) for NCD Holders in Category I, Category II, Category III & Category IV	9.78%	9.82%	10.00%	10.02%				
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Maturity / Redemption Date (from the Deemed Date of Allotment)	27 Months	27 Months	39 Months	39 Months				
Put and Call Option	Not Applicable							

sal Applicants may please note the following updates lamendments to the Prospectus:
caref of Directors of the Company at their meeting bet via video conferencing at the 1203, 12° Foor, B Wing, The Capital, Bandra Kurfa Complex, Bandra East, Mu
month Results* in anociation with Regulations of 26 SEBI Listings (Digitations and Disclosure Requirements) Regulations, 2015 along with the limited review
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ASBA* | Simple, Safe, Smart way of Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA.

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UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

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Livil is now available of Petal Individual Investors submitting bids up to an application value of \$5.00.00, applying through Designated Intermediaties, \$5.00.00, applying through Designation of the section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to suppring UPI sate or waited in the Process. Never to the SER Operation (Fig. 1) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to suppring UPI sate or waited in the Process. Never to the SER Operation (Fig. 1) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to designation of the SER Operation (Fig. 1) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to designation of the SER Operation (Fig. 1) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to designation of the SER Operation (Fig. 1) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to designation of the SER Operation (Fig. 1) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to designation of the Prospectus, its closes to designation of the Prospectus (*18ase Procedure**) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to designation of the Prospectus (*18ase Procedure**) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to designation of the Prospectus (*18ase Procedure**) and a section filted (*18ase Procedure**) and a section filted (*18ase Procedure** Toping on page 255 of the Prospectus, its closes to designation of the Prospectus (*18ase Procedure**) and a section filted (*18ase Procedure**) and a sect

STATUTORY AUDITOR COMPANY SECRETARY AND COMPLIANCE OFFICER CREDIT RATING AGENCY

I FAD MANAGER TO THE ISSUE JM FINANCIAL

JM FINANCIAL LIMITED 7* Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbia - 400 025 Tel: +91 22 6630 3030 Fax: +91 22 6630 3330



CATALYST TRUSTEESHIP LIMITED* GDA House, Plot No. 85, Bhusari Colony (Right), Kothrud Pune – 411 038, Maharashtra, India Tel.: +91 22 4922 0555

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Univestor Grivarone Emall: Incred nozi@jilekirilme.co.in
Contact Person: Sharei Gogalishriman
Webbaite: www.limitem.co.in

CRISIL

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CRISIL RATINGS LIMITED
CRISIL House, Central Aver Hiranandari Business Park, Powai, Mumbai – 400 076 Mumbai – 400 076 Tel: +91 22 3342 3000 (B) Fax: +91 22 3342 3050 Email: crisilratingdesk@crisil. Contact Person: Krishnan Si

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COMPANY SECRETARY AND COMPLIANC Gajendra Thakur Unit No. 1203, 12° floor, B Wing, The Capital, Plox No. C – 70, G Block, Bandra – Kurla Corr Bandra East, Mumbai – 400 051 Tel No: +91 22 6844 6100 Email: incred.compliance@incred.com Email: incred.compliance@incred.com Email: incred.compliance@incred.com Fax: +91 22 6844 6100; Website: www.incred.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer in case of any pre-Issue or post-Issue related issues such as non-receipt of Alloment Advice, demat credit of allotted NCDs, refunds, transfers, etc. as the case may be.

imer: INCRED FINANCIAL SERVICES LIMITED (ers)while known as KKR India Financial Services Limited) ("Company"), subject to market conditions and other considerations, is proposing a public issue of secured, redeemable, non-convertible debentures ("NCDs") of face value of ₹1,000 each and has filed the Prospectus, dated charactery 17,2023 ("Addendum"), high reds that is the Prospectus dated charactery 17,2023 ("Addendum"), high reds that is the Prospectus dated charactery 17,2023 ("Addendum"), high reds that is the Prospectus dated charactery 18,2021 ("Corrigonal market Addendum"), and are available on the Ongary's evenible at environment of company's evenible at evenible

Contact Person: San