

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SPS FINQUEST LIMITED

Registered Office: R-514, 5th Floor, Rotunda Building, B. S. Marg, Fort, Mumbai, Maharashtra - 400001, India

Corporate Identity Number: L67120MH1996PLC098051

Company Secretary and Compliance Officer: Mr. Santhosh Joshi

Tel No: (022) 22722448 Email: cs@spfinquest.co.in / gish.joshi@spfinquest.co.in Website: https://spfinquest.co.in/

Dear Respected Shareholder,

This invitation dated October 01, 2025 to Residual Shareholder of the Company ("Exit Offer Advertisement") is being issued by Monarch Network Capital Limited ("Manager" or "Manager to the Offer") and on behalf for and on behalf of Sandeep Shah ("Acquirer 1" or "Promoter") and Sarma Consultancy Private Limited ("Acquirer 2" or "Promoter Group", together with Acquirer 1, "Acquirers"), in accordance with Regulation 27(1)(a) and all other applicable regulations of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2012 ("Delisting Regulations"). This Exit Offer Advertisement shall be read in conjunction of and shall be read in conjunction with all capitalized terms used in this public invitation shall have the same meaning as ascribed to it in Exit Offer Public Announcement dated December 16, 2024 and published on December 17, 2024 in (i) Financial Express (English, all editions); (ii) Janasakti (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) and the Exit Letter of Offer dated December 31, 2024.

BSE vide its notice number 2024/12-17 dated December 16, 2024 ("BSE Final Delisting Approval"), has communicated that the trading of Equity Shares of the Target Company (Scrip Code: 538402) will be discontinued with effect from December 23, 2024 ("BSE Date of Discontinuation of Trading") and the above referred scrip will be delisted from BSE with effect from December 31, 2024 ("BSE Date of Delisting").

Delisting of the Equity Shares means that they cannot be traded on the Stock Exchanges and/or any other stock exchange and a liquid market for trading of the Equity Shares will no longer be available.

INVITATION TO RESIDUAL SHAREHOLDERS TO AVAIL EXIT OFFER.

In terms of Regulation 27(1)(a) and all other applicable regulations of the Delisting Regulations, the Acquirers are inviting the Residual Shareholders to avail the exit opportunity during the one-year exit window after delisting of Equity Shares.

This Exit Letter of Offer has been dispatched to all the Residual Shareholders of the Company by the Acquirer, whose names appear in the records of the Registrar of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective depositories (as the case may be) at the close of business hours as on December 27, 2024.

Residual Shareholders who have still not tendered their Equity Shares, can tender their Equity Shares to the Acquirers at the Exit Price of INR 61.87 during the Exit Window, i.e. from December 31, 2024 to December 31, 2025 (both days inclusive), subject to the terms and conditions provided in Exit LOP. The Residual Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures (as mentioned in Exit LOP), is received by the Registrar to the Delisting Offer on or before December 30, 2025.

If the Residual Shareholders do not receive or misplace the Exit LOP, they may obtain a copy of the Exit LOP by writing to the Registrar to the Delisting Offer, Purva Shangriya (SPS) Pvt. Ltd., at 9 Shiv Shakti Ind. Estate, J R Boricha Marg, Opp. Kasturba Hospital, Lower Panel (E), Mumbai 400 011, Maharashtra, India, clearly marking the envelope "INDIA PRIVATE LIMITED DELISTING - EXIT OFFER" or e-mailing at support@punvashangriya.com. Further, a soft copy of the Exit LOP may be downloaded from the website of the Registrar to the Exit Offer www.punvashangriya.com or the website of the Company https://spfinquest.co.in/.

PAYMENT OF CONSIDERATION TO THE RESIDUAL SHAREHOLDERS

Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Acquirers shall make payment on a monthly basis, within 10 working days from the end of relevant calendar month in which the Exit Application Form has been received by the Acquirers ("Monthly Payment Cycle"). The first Monthly Payment Cycle shall be within 10 working days from January 14, 2025. Payment will be made only to those Residual Shareholders whose Equity Shares have been validly tendered to the Acquirers by following the instructions set out in the Exit Letter of Offer and receipt of demat Equity Shares in the Special Depository Account (as defined in the Exit Letter of Offer) receipt of physical share certificates (along with duly filled in transfer deeds and exit application form) by the Registrar to the Delisting Offer. It should be noted that the Acquirers reserves the right to make the payment earlier.

If any Residual Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Registrar to the Delisting Offer or the Manager to the Delisting Offer. All other terms and conditions of the Delisting Offer as set forth in the Delisted Public Announcement, the Letter of Offer and the Post Offer PAM remain unchanged.

ISSUED BY THE MANAGER TO THE DELISTING OFFER		REGISTRAR TO THE DELISTING OFFER	
			
MONARCH NETWORK CAPITAL LIMITED Laxmi Towers, B Wing, 4th Floor, G Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051, India Tel No: 022-66746400 Contact Person: Sankhi Kinkhwalwa Email: investmentbanking@mnccgroup.com Website: https://www.mnccgroup.com SEBI Registration Number: MBIN000011013		PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Unit No. 3, Ground Floor, Shiv Shakti Industrial Estate, J R Boricha Marg, Opp. Kasturba Hospital Lower Panel (E), Mumbai, Maharashtra - 400011, India Tel No: 022-53220056 / 49614131 Contact Person: Ms. Deepali Dhuri Email: support@punvashangriya.com Website: www.punvashangriya.com SEBI Registration Number: INR000001112	
For and on behalf of the Acquirers			
Sandeep Shah (Acquirer 1)		Sarma Consultancy Private Limited (Acquirer 2)	
Sd/-		Sd/-	
Date: October 01, 2025			
Place: Mumbai			

CONCEPT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



YASHHTEJ INDUSTRIES (INDIA) LIMITED
(Formerly known as Yashhtej Solvent Limited)
(Also formerly known as Yashhtej Solvent Private Limited)
Corporate Identity Number: U74599MH2019PLC310823
Website: www.yashhtej.com
Registered Office: Plot No. D-7/31, Additional MIDC, Latur, Maharashtra, India 431512
Contact Person: Sauri Shirwa, Managing Director, Tel: +91 75861866, Email: info@yashhtej.com

Our Company was originally incorporated as "Yashhtej Solvent Private Limited", a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 16, 2018, issued by the Deputy Registrar of Companies, Central Registrar Office, Latur. The Company has since converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on November 07, 2024. The name of our Company was consequently changed to "Yashhtej Solvent Limited", and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Central Registrar Office, on December 06, 2024. Thereafter, the name of our Company was changed to "Yashhtej Industries (India) Limited" pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on January 15, 2025. The name change was approved by the Registrar of Companies, Central Registrar Office, and a fresh Certificate of Incorporation consequent upon change of name was issued on February 12, 2025. For details with respect to change in the registered office of our Company, refer to chapter titled "Our History and certain Corporate Matters" on page 182 of this Draft Prospectus.

OUR PROMOTERS: BASWARAJ MADHAVRAO BARGE, SHIVLING MADHAVRAO BARGE AND SURAJ SHIVRAJ BARGE

INITIAL PUBLIC ISSUE OF 80,79,600 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH ("EQUITY SHARES") OF YASHHTEJ INDUSTRIES (INDIA) LIMITED ("THE COMPANY") OR "THE ISSUER" FOR CASH AT A PRICE OF ₹ 14.00/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 4.00/-) PER EQUITY SHARE ("THE ISSUE PRICE"), AGGREGATING TO ₹ 1,13,10,40,00,000, OF WHICH ₹ 4,04,40,00,000 EQUITY SHARES AGGREGATING TO ₹ 40,44,00,00,000 LAHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("THE MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION, I.E. ISSUE OF 76,75,20,00 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH AT AN ISSUE PRICE OF ₹ 14.00/- PER EQUITY SHARE AGGREGATING TO ₹ 1,07,65,20,00,000 LAHS IS HEREIN AFTER REFERRED TO AS "THE NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.00% AND 33.26% RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 286 OF THIS DRAFT PROSPECTUS.

THE ISSUE PRICE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (i) A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF (ii) A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND (iii) EDITION OF THE MARATHI DAILY NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE SME FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the Lead Managers, for reasons to be recorded in writing, extend the issue period for a minimum period of five working days, subject to the issue period not exceeding 10 working days. Any revision in the issue period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the website of the Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This issue is in terms of Rule 19(2)(b)(i) of the SCRR, this issue is being made for at least 25% of the Post-offer Paid-up Equity Share Capital of our Company. This issue is being made under Fixed Price process in accordance with Chapter IX and applicable provisions of SEBI (ICDR) Regulations wherein (a) minimum fifty percent of all potential investors who apply for investment application and (b) individual applications for more than minimum application size and other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in any other category. All potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPF mode (as applicable) by providing details of the respective bank accounts and/or UPF IDs, in case of individual investors. If applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to the chapter titled "Issue Procedure" beginning on page 287 of the Draft Prospectus dated. A copy of the Prospectus will be filed with the Registrar of Companies as required under Sections 26 and Section 32 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 24(2)(d) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to this issue and has filed the Draft Prospectus dated September 27, 2025, with BSE SME on September 29, 2025. In compliance with Regulation 24(1)(a) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME is made available for public for comments, if any, for a period of at least 21 days from the date of each filing by hosting it on the website of the Company at www.yashhtej.com websites of the Stock Exchange i.e. BSE SME at www.bsesme.com and the website of the Lead Managers ("LMs"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

Our Company hereby invites public to give their comments on the Draft Prospectus dated September 27, 2025 filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The public is requested to give their comments on the Draft Prospectus to the Company at cs@yashhtej.com and/or to the LM and applicable state securities laws. In case of Erudore Capital Private Limited at info@erudorecapital.com. All comments must be received by our Company and/or the BSE SME and/or the LM Manager at their respective addresses mentioned herein above, on or before 5.00 p.m. on the 21st day from the date of publication of this public notice.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of the issuer and the issue including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of the Offer Document. Potential investors should not rely on the Draft Prospectus for making any investment decision. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 25 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on BSE SME.

For details of the main objects of the Company as contained in the Memorandum of Association, please refer to the section "Our History and Certain Corporate Matters" beginning on page 182 of the Draft Prospectus. The liability of the members of the Company is limited. For details of share capital and structure of the Company and the names of the signatories to the Memorandum of Association subscribed by them please refer to the section "Capital Structure" beginning on page 27 of the Draft Prospectus.

LEAD MANAGER	RTA & REGISTRAR TO THE ISSUE
 ERUDORE CAPITAL Erudore Capital Private Limited CIN: AU4990M02024PTC30828 Address: Office No. 304, 2nd Floor, Moray Grand, Veera Desai Industrial Estate Road, Andheri (West), Mumbai - 400055, Maharashtra, India. T: +91 22 4660-4034 E: info@erudorecapital.com Investor Grievance Email: investor@erudorecapital.com Contact Person: Payal Saurabh Parikh & Alok Gandhi W: www.erudorecapital.com SEBI Regn. No.: INM00013280	 RTA & REGISTRAR TO THE ISSUE Mas Services CIN: U74599DD1937PLC006050 Address: T-34, 2nd Floor, Karol Industrial Area, Phase-II, New Delhi-110020 T: 011-26387281 E: info@massers.com Investor Grievance Email: investor@massers.com Contact Person: Mr. N.C. Pal W: www.massers.com SEBI Regn. No.: INR000000049

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For Yashhtej Industries (India) Limited

On behalf of the Board of Directors

Sd/-

Reshma Samir Pange

Company Secretary and Compliance Officer

Place: Latur

Date: September 29, 2025

"Yashhtej Industries (India) Limited" is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to this issue and has filed the Draft Prospectus dated September 27, 2025, with BSE SME on September 29, 2025. The Draft Prospectus shall be available on the website of the Company at www.yashhtej.com, websites of the Stock Exchange i.e. BSE SME at www.bsesme.com, and the website of the Lead Manager ("LM"), i.e. Erudore Capital Private Limited at www.erudorecapital.com.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States pursuant to an offering, or in a transaction not subject to, the registration requirements of the U.S. Securities Act, and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold only (i) to persons in the United States that are "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act as required under Rule 144A, and (ii) outside the United States in "offshore transactions" (as defined in Regulations) in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

THE BUSINESS DAILY FOR DAILY BUSINESS


FINANCIAL EXPRESSES

vedanta transforming for good

Place: New Delhi
Date: October 01, 2025

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PUBLIC ANNOUNCEMENT


AXIOM GAS ENGINEERING LIMITED
CIN: U23201GJ2007PLC051590

Our Company was originally incorporated as a private limited company under the Companies Act, 1956 in the name and style of "Axiom Gas Engineering Private Limited" bearing Corporate Identification Number: U23201GJ2007PTC031590 dated August 24, 2007, issued by the Registrar of Companies, Ahmedabad. Subsequently, the name of our Company was changed to "Axiom Gas Engineering Limited" and a fresh Certificate of Incorporation dated July 16, 2024 was issued by the Registrar of Companies, Ahmedabad. As, please refer to the Draft Red Herring Prospectus, the Corporate Identification Number of our Company is U23201GJ2007PLC051590. For further details, please refer to "Our History and Certain Other Corporate Matters" beginning on page 145 of the Draft Red Herring Prospectus.

Registered Office: # 522 To 527, SWC Hub, 5th Floor Opp Rajpath Complex Near Essar Petrol Pump Bhaily Vadodra, Gujarat, India - 391410
Corporate Office: H No 8 2 334 Sy No 356 Old and 169 New, Plot No 49 and 50 Green Valley Road No 3, Banjara Hills, Hyderabad, Khairatabad, Telangana, India - 500034
Tel No: +91 4054060515, Fax: N.A., Email: compliance@axiomgas.com, Website: https://axiomgas.com
Company Secretary and Compliance Officer: Mahesh Maheshwari, Company Secretary and Compliance Officer

OUR PROMOTERS: (I) ALPESHKUMAR NAGINBHAI PATEL (II) KINNARI ALPESHKUMAR PATEL (III) SADIQUE ABDUL KADAR BANANI (IV) ASMA MOHAMMAD SADIQUE BANANI

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE."

THE ISSUE

THE ISSUE COMPRISE OF A PUBLIC ISSUE OF 94,92,000 EQUITY SHARES OF FACE VALUE OF ₹5/- EACH FULLY PAID (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 14.00/- PER EQUITY SHARES (INCLUDING A PREMIUM OF ₹ 4.00/-) PER EQUITY SHARE AGGREGATING TO ₹ 1,32,88,00,000, ("THE ISSUE") BY OUR COMPANY. THE ISSUE COMPRISES A RESERVATION OF WHICH (i) EQUITY SHARES OF ₹5/- EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER RESERVATIONS PORTION AND A NET ISSUE TO THE PUBLIC OF (ii) EQUITY SHARES OF ₹5/- EACH IS HEREINAFTER REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE (i) AND (ii) RESPECTIVELY OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹5/- EACH. THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE (i) 75% AND (ii) 25% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANASAKTI (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND LOCAL EDITION OF FINANCIAL EXPRESS GUJARATI EDITION, REGIONAL NEWSPAPER (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE EMERGE FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten working days. In case of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one working day, subject to the Bid/Issue Period not exceeding ten working days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size between 2 lakhs up to 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process provided at the terminals of their respective ASBA accounts, and UPF ID in case of BBS using the UPF Mechanism. If applicable, in which the corresponding Bid Amounts will be blocked by the SCDSBs or by the Sponsor Bank under the UPF Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 236 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations and in compliance with additional eligibility criteria for an individual approval for filing on NSE EMERGE in accordance with press release dated 01/12/24 of 2024 of SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on January 30, 2025. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE EMERGE shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE EMERGE at https://www.nseindia.com/companies-listing/corporate-filing-offer-documents/home, or on the website of the BRLM at nse.ajk@nse.com, and also on the website of the Company https://www.axiomgas.com. Our Company invites the public to give comments on the Draft Red Herring Prospectus filed with NSE EMERGE with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company and/or to the BRLM in relation to the offer on or before the last date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of the Company and the issue including the risks involved. The Equity Shares issued in the issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 24 of the Draft Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE (NSE EMERGE). For details of the share capital and structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 82 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the making of the Memorandum of Association as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 145 of the Draft Red Herring Prospectus. The BRLM associated with the Issue has handled 4 Public Issues in the past three financial years, out of which 1 issue was closed below the Issue/ Offer Price on listing date:

NAME OF BRLM	TOTAL ISSUE	ISSUE CLOSED BELOW IPO PRICE ON LISTING DATE
SKI CAPITAL SERVICES LIMITED	4	1
BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		
SKI CAPITAL SERVICES LIMITED SEBI Registration No.: INM000012768 Address: 718, Dr. Joshi Road, Karol Bagh, New Delhi-110005 Telephone No: +91 011-41198999 Website: skicapital.net Email ID: agil@skicapital.net Contact Person: Mr. Chansmit Nagpal	KFINTECH TECHNOLOGIES LIMITED SEBI Registration No.: INR0000000221 Address: Sakinaka Tower-B, Plot 31 & 32, Gachchowli, Hyderabad District, Nallakuruguda, Serilingampally, Financial District - 500032, Telangana Telephone No: +91 40 6716 1222 Email: agel.gpo@kfintech.com Website: www.kfintech.com Contact Person: Mr. Murali Krishna	Mr. Mahesh Maheshwari Address: 43-35/01, Swarn Path, Mansarovar, Jaipur, Mansarovar, Rajasthan - 302020 Tel: +91 4054060515 E-mail: compliance@axiomgas.com Investors can contact our Company Secretary and Compliance Officer, for details of the issue including the risks involved, at the website of the BRLM at www.axiomgas.com and also on the website of the Company https://www.axiomgas.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for relating to the same, see section titled "Risk Factors" beginning on page 24 of the Draft Red Herring Prospectus. Potential investors should rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities Laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issuances and sales are made. There will be no public offering in the United States.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: VAODDRA

Date: September 30, 2025

Disclaimer: Axiom Gas Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on the website of NSE EMERGE at https://www.nseindia.com/companies-listing/corporate-filing-offer-documents/home, or on the website of the BRLM at nse.ajk@nse.com, and also on the website of the Company https://www.axiomgas.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for relating to the same, see section titled "Risk Factors" beginning on page 24 of the Draft Red Herring Prospectus. Potential investors should rely on the Draft Red Herring Prospectus for making any investment decision.

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THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") NOR IS IT A PROSPECTUS ANNOUNCEMENT, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS.



(Please scan this QR code to view the DRHP)

PUBLIC ANNOUNCEMENT



JERAI FITNESS LIMITED

Our Company was originally incorporated as 'Jeral Fitness Private Limited' a private limited company under the Companies Act, 1956 pursuant to the certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on March 17, 1994. Subsequently, the name of our Company was changed from 'Jeral Fitness Private Limited' to 'Jeral Fitness Limited', pursuant to a resolution passed by our Board of Directors on June 16, 2022 and a special resolution passed by our Shareholders on June 16, 2022, approving the conversion of our Company into a public limited company and a fresh certificate of incorporation pursuant to such conversion was issued by the RoC on July 26, 2022. For details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" and "General Information" beginning on pages 227 and 87 of the Draft Red Herring Prospectus dated September 29, 2025 ("DRHP").

Corporate Identity Number: U92411MH1994PLC071723

Registered Office: D-204, Gaigani Complex, New Link Road, near McDonalds, Kandarpada, Dahisar (West), Mumbai- 400068 Maharashtra, India

Corporate Office: 209-212, Techno IT Park, Esay Road, New Link Road, Borivali (West), Mumbai- 400 092, Maharashtra, India

Contact Person: Ruchi Anil Jain, Company Secretary and Compliance Officer. Tel: +91 75061 10212 | Email: cs@rajefinss.com | Website: www.rajefinss.com

OUR PROMOTERS: RAJESH RAMSUKH RAI AND RINKU RAJESH RAI

INITIAL PUBLIC OFFERING OF UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JERFINESS LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹1 PER EQUITY SHARE OF FACE VALUE OF ₹10 EACH ("THE OFFER PRICE") AGGREGATING UP TO ₹41 MILLION ("THE OFFER") THROUGH AN OFFER FOR SALE OF UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹41 MILLION OF UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹41 MILLION BY RAJESH RAMSUKH RAI, UP TO 4,392,500 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹41 MILLION BY RINKU RAJESH RAI (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), AND UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹15 MILLION ("THE PROMOTER GROUP SELLING SHAREHOLDER"), AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS") AND SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE" AND SUCH EQUITY SHARES, THE "OFFERED SHARES", THE OFFER SHALL CONSTITUTE (i) 5% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS ₹1 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN (i) EDITIONS OF (a) [A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER], (ii) EDITIONS OF (a) [A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER] AND (iii) EDITIONS OF (a) [A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED] AT THE OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI/CRC REGULATIONS, AS APPLICABLE.

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BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
 Emkay <small>YOUR SUCCESS IS OUR BUSINESS</small>	 Catalyst Capital <small>YOUR BUSINESS TO CAPITAL MARKETS</small>	 Bigshare Services Pvt. Ltd.
Emkay Global Financial Services Limited 7 Floor, The Ruby, Senapati Bapat Marg, Dadar – West Mumbai - 400 028, Maharashtra, India. Telephone: +91 22 6612 1212 Email: llp@emkayglobal.com Website: www.emkayglobal.com Investor Grievance Id: big@emkayglobal.com Contact Person: Vinod Kumar, Vinod Jyoti Saravakar SEBI Registration Number: INM000011229	Catalyst Capital Partners Private Limited 1 st Floor, 103A, Shanilnagar Apartments, Opp. ICICI Bank Ltd., S. V. Road, Borivali (West), Mumbai - 400 092 Telephone: +91 22 2088 2082 Email: mb@catalystcapital.com Website: www.catalystcapital.in Investor Grievance Id: compliance@catalystcapital.in Contact Person: Kausik Ganeshi, Pooja Jaiswal SEBI Registration Number: INM000013068	Bigshare Services Private Limited Office No 56-2-6 Floor, Pinnacle Business Park, Mahakali Caves Road, next to Aflara Centre, Andheri (East), Mumbai - 400029, Maharashtra, India Telephone: +91 22 6283 8200 Email: po@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Vinayak Mobile Website: www.bigshareonline.com

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