

October 17, 2023

Manager-Listing Compliance  
National Stock Exchange of India Limited,  
'Exchange Plaza', C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai – 400 051

Ref: Application seeking approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ("LODR Regulations") for the Scheme of Arrangement between Vedanta Limited ("Demerged Company" or "Company") and Vedanta Aluminium Metal Limited ("Resulting Company 1"), Talwandi Sabo Power Limited ("Resulting Company 2"), Malco Energy Limited ("Resulting Company 3"), Vedanta Base Metals Limited ("Resulting Company 4"), Vedanta Iron and Steel Limited ("Resulting Company 5") (collectively "Resulting Companies") and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

In connection with the above application, we hereby confirm that:

- a) There are no past defaults of listed debt obligations of the Demerged Company and the Resulting Companies.

For Vedanta Limited



Purna Halwasiya  
Company Secretary and Compliance Officer  
ACS: 20856



**VEDANTA LIMITED**

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East),  
Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

October 17, 2023

The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

**Ref: Application seeking approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, (“LODR Regulations”) for the Scheme of Arrangement between Vedanta Limited (“Demerged Company” or “Company”) and Vedanta Aluminium Metal Limited (“Resulting Company 1”), Talwandi Sabo Power Limited (“Resulting Company 2”), Malco Energy Limited (“Resulting Company 3”), Vedanta Base Metals Limited (“Resulting Company 4”), Vedanta Iron and Steel Limited (“Resulting Company 5”) (collectively “Resulting Companies”) and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)**

In connection with the above application, we hereby confirm that:

- a) No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation as no relative valuation was carried out as explained by the registered valuer in its reports dated September 29, 2023.
- b) There are no past defaults of listed debt obligations of the Demerged Company and the Resulting Companies.

**For Vedanta Limited**

  
Purna Halwani  
Company Secretary & Compliance Officer  
ACS: 20856



**VEDANTA LIMITED**

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