

August 14, 2026

The General Manager,
Department of Corporate Services,
BSE Limited, P.J. Towers, Dalal Street,
Mumbai - 400 001

Ref: Application seeking approval under Regulations 37 and 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ("SEBI Listing Regulations") for the Scheme of Arrangement between Vedanta Limited ("Demerged Company" or "Company" or "VEDL") and Vedanta Property Platforms Limited ("Resulting Company" or "VPPL") and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Compliance Report

It is hereby certified that the draft Scheme of arrangement involving Vedanta Limited and Vedanta Property Platforms Limited, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, as amended from time to time, including the following:

S. No.	Reference	Particulars	Remarks (If not applicable, please mention for which financial year)
1.	Regulations 17 to 27 of SEBI Listing Regulations	Corporate Governance requirements	Complied
2.	Regulation 11 of SEBI Listing Regulations	Compliance with securities laws	Complied
Requirements of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied Information pertaining to the unlisted entity involved in the Scheme will be provided, in the explanatory statement, as per the format prescribed.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied Share Entitlement Ratio Report as issued by the Registered Valuer is enclosed as part of this application.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Demerged Company will comply with the provisions of e-voting as per the Companies Act, 2013 and SEBI

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East) Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394




			Listing Regulations as amended from time to time. Approval from the public shareholders will be procured as per the requirement under Para (A)(10)(a) read with Para (A)(10)(b) of Part I of the SEBI Master Circular.
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For Vedanta Limited


Purna Halwasiya
Company Secretary & Compliance Officer




Arun Misra
CEO & Executive Director



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Certified that the transactions/ accounting treatment provided in the draft Scheme of arrangement involving Vedanta Limited and Vedanta Property Platforms Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Vedanta Limited

Ajay Goel

Chief Financial Officer



Arun Misra

CEO & Executive Director



Date: August 14, 2026

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August 14, 2026

The General Manager,
Department of Corporate Services,
BSE Limited, P.J. Towers, Dalal Street,
Mumbai - 400 001

Ref: Application seeking approval under Regulations 37 and 59A of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ("SEBI Listing Regulations") for the Scheme of Arrangement between Vedanta Limited ("Demerged Company" or "Company" or "VEDL") and Vedanta Property Platforms Limited ("Resulting Company" or "VPPL") and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Compliance Report

It is hereby certified that the draft Scheme of arrangement involving Vedanta Limited and Vedanta Property Platforms Limited, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

S. No.	Particulars	Whether complied (YES/NO)	Remarks
1.	Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance with securities laws	Yes	Complied
2.	Submission of Valuation Report	Yes	The Share Entitlement Ratio Report issued by the Registered Valuer is enclosed as part of this application.
3.	Submission of Fairness opinion	Yes	The Fairness Opinion Report issued by the SEBI Registered Merchant Banker is enclosed as part of this application.
4.	Submission of documents to Stock Exchanges	Yes	Complied
5.	Disclosures in the Scheme of Arrangement	Yes	Complied
6.	Provision of approval of holders of NCDs/ NCRPS through e-voting	Yes	The Demerged Company will comply with the provisions of e-voting as per the Companies Act, 2013 and SEBI Listing Regulations as amended from time to time.
7.	Grievance redress/ Report on Complaints/ Comments	Yes	The Demerged Company hereby undertakes to file the report on complaints to the stock exchanges within 7 (seven) days of expiry of 10 (ten) days from the date of filing of the Scheme with the stock

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			exchanges and hosting the Scheme along with documents on the websites of the stock exchanges and the Demerged Company.
8.	Conditions for schemes of arrangement involving unlisted entities	Yes	Information pertaining to the unlisted entity involved in the Scheme will be provided, in the explanatory statement, as per the format prescribed.
9.	Auditor's certificate regarding payment/repayment capability compliance with Accounting Standards	Yes	The Demerged Company has obtained the requisite certificate from the auditor certifying that the Resulting Company is not required to report on its payment / repayment capability since no non-convertible debentures issued by the Demerged Company are being transferred. The auditor's certificate is enclosed as part of this application.

For Vedanta Limited


Prerna Halwasiya
Company Secretary & Compliance Officer


Arun Misra
CEO & Executive Director

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Ajay Goel

Chief Financial Officer



Arun Misra

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To
Manager-Listing Compliance
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

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