

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:STERLITE INDUSTRIES (INDIA) LIMITED</b>			
<b>SCRIP CODE:</b>	<b>500900</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>31/03/2011</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities: *</b>	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	500000	100	2.48
<b>Total:</b>	<b>500000</b>	<b>100</b>	<b>2.48</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>3446934066</b>	<b>0</b>	<b>100.00</b>

\* Note - The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 Million. FCCBs are convertible into 117.4752 equity shares of Re.1 each for every USD 1000 worth of FCCBs.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	4	834160	834160	0.03	0.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate *	3	102656500	102544920	3.51	3.05	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>7</b>	<b>103490660</b>	<b>103379080</b>	<b>3.54</b>	<b>3.08</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	5	1671144924	164601064	57.15	49.72	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>5</b>	<b>1671144924</b>	<b>164601064</b>	<b>57.15</b>	<b>49.72</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>12</b>	<b>1774635584</b>	<b>267980144</b>	<b>60.69</b>	<b>52.80</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	243	117556804	117532604	4.02	3.50		
(b)	Financial Institutions /Banks	46	6227596	6173396	0.21	0.19		
(c)	Central Government / State Government(s)	1	2800	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	23	166482523	166482123	5.69	4.95		
(f)	Foreign Institutional Investors	461	444542254	444516214	15.20	13.23		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>774</b>	<b>734811977</b>	<b>734704337</b>	<b>25.13</b>	<b>21.86</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	2685	192171455	191937039	6.57	5.72		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	213425	98535943	89804973	3.37	2.93		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	44	32130898	30488498	1.10	0.96		
(c)	Others							

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	NON RESIDENT INDIANS	4247	5331882	4685206	0.18	0.16		
	CLEARING MEMBERS	449	2851231	2851231	0.10	0.08		
	TRUSTS	18	71995194	981094	2.46	2.14		
	TRADING PERMISSION PENDING	179	654060	0	0.02	0.02		
	FOREIGN BODIES-DR	7	10926574	10926574	0.37	0.33		
	<b>DIRECTORS</b>	<b>1</b>	<b>72000</b>	<b>72000</b>	<b>0.00</b>	<b>0.00</b>		
	<b>Sub-Total B(2) :</b>	<b>221055</b>	<b>414669237</b>	<b>331746615</b>	<b>14.18</b>	<b>12.34</b>		
	Total B=B(1)+B(2) :	221829	1149481214	1066450952	39.31	34.20		
	Total (A+B) :	221841	2924116798	1334431096	100.00	87.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group							
(2)	Public	1	437090736	437090736	14.95	13.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>221842</b>	<b>3361207534</b>	<b>1771521832</b>	<b>100.00</b>	<b>13.00</b>	<b>0</b>	<b>0.00</b>

1 Twinstar Holdings Limited (Foreign Promoter) -165,487,852 - 4.92% ----- American Depository Shares (One (1) American Depository Shares representing Four (4) equity shares of Re.1/- each

2 The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into 171,4752 equity shares of Re.1 each for every USD 1000 worth of FCCBs

3 \* includes 60,732 equity shares of Re.1/- each issued and allotted to Agarwal Galvanising Private Limited. These shares are abeyance category and is pending listing approval from the exchange.

<b>(l)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"</b>						
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>TOTAL SHARES HELD</b>		<b>SHARES PLEDGED OR OTHERWISE ENCUMBERED</b>		
		<b>TOTAL SHARES</b>	<b>AS a % OF GRAND TOTAL (A)+(B)+(C)</b>	<b>PLEDGE SHARES</b>	<b>AS a PERCENTAGE</b>	<b>AS a % OF GRAND TOTAL</b>
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)=(V)/(III)*100</b>	<b>(VII)</b>
1	TWINSTAR HOLDINGS LTD REPARTIABLE	712281000	21.19	0	0.00	0.00
2	TWIN STAR HOLDINGS LTD	456224320	13.57	0	0.00	0.00
3	TWIN STAR HOLDINGS LTD-NON REPATRIABLE	323986540	9.64	0	0.00	0.00
4	TWINSTAR HOLDINGS LIMITED	164601064	4.90	0	0.00	0.00
5	THE MADRAS ALUMINIUM COMPANY LIMITED	102453600	3.05	0	0.00	0.00
6	TWIN STAR HOLDINGS LTD REPARTIABLE	14052000	0.42	0	0.00	0.00
7	ANKIT AGARWAL	342000	0.01	0	0.00	0.00
8	PRATIK AGARWAL	316000	0.01	0	0.00	0.00
9	SUMAN DIDWANIA	146160	0.00	0	0.00	0.00
10	AGARWAL GALVANISING P LTD	91320	0.00	0	0.00	0.00
11	AGARWAL GALVANISING P LTD	111580	0.00	0	0.00	0.00
12	SAKSHI DIDWANIA	30000	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>1774635584</b>	<b>52.80</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>(l)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING &gt; 1% OF THE TOTAL NUMER OF SHARES</b>			
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>NO OF SHARES</b>	<b>PERCENTAGE</b>
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	437090736	13.00
2	LIFE INSURANCE CORPORATION OF INDIA	85044526	2.53
3	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	76964886	2.29
4	BHADRAM JANHIT SHALIKA	71014100	2.11
	<b>TOTAL :</b>	<b>670114248</b>	<b>19.94</b>

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE	
	<b>TOTAL :</b>		<b>0</b>	<b>0</b>	

<b>(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)</b>				
<b>Sr.No.</b>	<b>Type of outstanding DR (ADRs,GDRs,SDRs,etc.</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}</b>
1	ADS	437090736	437090736	13.00
<b>TOTAL :</b>		<b>437090736</b>	<b>437090736</b>	<b>13.00</b>

<b>(II)(b)</b>	<b>Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.</b>			
<b>Sr.No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs,GDRs,SD Rs,etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}</b>
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADS	437090736	13.00
	<b>TOTAL :</b>		<b>437090736</b>	<b>13.00</b>