

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:STERLITE INDUSTRIES (INDIA) LIMITED			
SCRIP CODE:	500900 / STER	Name of the Scrip: Sterlite Industries (India) Limited	
Class of Security:			
QUARTER ENDED:	30/09/2011		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	500000	100	0
Total:	500000	100	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	3361207534	0	100.00

Note :

FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	4	834160	834160	0.03	0.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate *	2	119953559	119892827	4.08	3.57	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	6	120787719	120726987	4.11	3.59	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	1671144924	1671144924	56.90	49.72	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	1	1671144924	1671144924	56.90	49.72	0	0.00
	Total A=A(1)+A(2)	7	1791932643	1791871911	61.01	53.31	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	196	117283529	117259329	3.99	3.49		
(b)	Financial Institutions /Banks	55	12686617	12632417	0.43	0.38		
(c)	Central Government / State Government(s)	1	2800	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	23	167510286	167509886	5.70	4.98		
(f)	Foreign Institutional Investors	444	415828117	415802077	14.16	12.37		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	719	713311349	713203709	24.29	21.22		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	3201	203610717	203376301	6.93	6.06		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	249374	107247753	99049107	3.65	3.19		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	41	30000081	28541281	1.02	0.89		
(c)	Others							
	NON RESIDENT INDIANS	4687	5819204	5185528	0.20	0.17		
	CLEARING MEMBERS	382	3371936	3371936	0.11	0.10		
	TRUSTS	21	72048834	1034734	2.45	2.14		
	TRADING PERMISSION PENDING	178	652820	0	0.02	0.02		
	OVERSEAS CORPORATE BODIES	1	4000	4000	0.00	0.00		
	FOREIGN NATIONALS	3	10113	10113	0.00	0.00		
	FOREIGN BODIES-DR	6	9120400	9120400	0.31	0.27		
	DIRECTORS	1	72000	72000	0.00	0.00		
	Sub-Total B(2) :	257895	431957858	349765400	14.71	12.85		
	Total B=B(1)+B(2) :	258614	1145269207	1062969109	38.99	34.07		
	Total (A+B) :	258621	2937201850	2854841020	100.00	87.39		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group		165487852	165487852		4.92		
(2)	Public	1	258517832	258517832		7.69		
	GRAND TOTAL (A+B+C) :	258622	3361207534	3278846704		100	0	0.00

1 Twinstar Holdings Limited (Foreign Promoter) - 165,487,852 - 4.92% - Amercian Depository Shares (One (1) American Depoitory Shares representing Four (4) equitiy shares of Re.1/- each

2 The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS.

3 * includes 60,732 equity shares of Re.1/- each issued and allotted to Agarwal Galvanising Private Limited. These shares are abeyance category and is pending listing approval from the stock exchanges.

(l)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"						
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		TOTAL SHARES	AS a % OF GRAND TOTAL (A)+(B)+(C)	PLEDGE SHARES	AS a PERCENTAGE	AS a % OF GRAND TOTAL
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	TWIN STAR HOLDINGS LIMITED	1671144924	49.72	0	0.00	0.00
2	THE MADRAS ALUMINIUM COMPANY LIMITED	119750659	3.56	0	0.00	0.00
3	ANKIT AGARWAL	342000	0.01	0	0.00	0.00
4	PRATIK AGARWAL	316000	0.01	0	0.00	0.00
5	SUMAN DIDWANIA	146160	0.00	0	0.00	0.00
6	AGARWAL GALVANISING P LTD	202900	0.01	0	0.00	0.00
7	SAKSHI DIDWANIA	30000	0.00	0	0.00	0.00
	TOTAL :	1791932643	53.31	0	0.00	0.00

(l)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING > 1% OF THE TOTAL NUMER OF SHARES			
SLNO	NAME OF THE SHAREHOLDER	NO OF SHARES	PERCENTAGE
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	424005684	12.61
2	LIFE INSURANCE CORPORATION OF INDIA	87482506	2.60
3	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	71735509	2.13
4	BHADRAM JANHIT SHALIKA	71014100	2.11
	TOTAL :	654237799	19.46

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
	TOTAL :		0	0

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	ADS	424005684	424005684	12.61
TOTAL :		424005684	424005684	12.61

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SD Rs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADS	424005684	12.61
TOTAL :			424005684	12.61