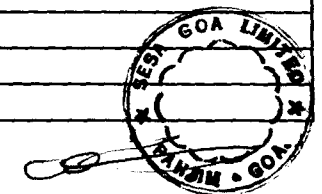


STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35									
NAME OF THE COMPANY: SESA GOA LIMITED									
SCRIP CODE: 500295 QUARTER ENDED: 30/06/2010									
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED		
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>								
(1)	INDIAN								
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00	
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Others	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total A(1) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	
(b)	Bodies Corporate	3	479113619	77617139	55.73	55.73	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Others	0	0	0	0.00	0.00	0	0.00	
	<b>Sub-Total A(2) :</b>	<b>3</b>	<b>479113619</b>	<b>77617139</b>	<b>55.73</b>	<b>55.73</b>	<b>0</b>	<b>0.00</b>	
	<b>Total A=A(1)+A(2)</b>	<b>3</b>	<b>479113619</b>	<b>77617139</b>	<b>55.73</b>	<b>55.73</b>	<b>0</b>	<b>0.00</b>	



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	37	3955025	3951025	0.46	0.46		
(b)	Financial Institutions /Banks	38	8227316	8207216	0.96	0.96		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	4	17285640	17181640	2.01	2.01		
(f)	Foreign Institutional Investors	333	233583912	233575112	27.17	27.17		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>412</b>	<b>263051893</b>	<b>262914993</b>	<b>30.60</b>	<b>30.60</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	2162	15322161	14154081	1.78	1.78		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	201836	92334807	74404883	10.74	10.74		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	13	4003471	4003471	0.47	0.47		
(c)	Others							
	<b>NON RESIDENT INDIANS</b>	<b>2849</b>	<b>1873121</b>	<b>1821041</b>	<b>0.22</b>	<b>0.22</b>		
	<b>CLEARING MEMBERS</b>	<b>406</b>	<b>2540410</b>	<b>2540410</b>	<b>0.30</b>	<b>0.30</b>		
	<b>TRUSTS</b>	<b>20</b>	<b>632270</b>	<b>630190</b>	<b>0.07</b>	<b>0.07</b>		
	<b>FOREIGN NATIONALS</b>	<b>1</b>	<b>1000</b>	<b>1000</b>	<b>0.00</b>	<b>0.00</b>		
	<b>FOREIGN BODIES</b>	<b>6</b>	<b>829807</b>	<b>829807</b>	<b>0.10</b>	<b>0.10</b>		
	<b>Sub-Total B(2) :</b>	<b>207293</b>	<b>117537047</b>	<b>98384883</b>	<b>13.67</b>	<b>13.67</b>		



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	Total B=B(1)+B(2) :	207705	380588940	361299876	44.27	44.27		
	Total (A+B) :	207708	859702559	438917015	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>207708</b>	<b>859702559</b>	<b>438917015</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



SESA GOA LIMITED

*C. D. Chitnis*  
C. D. CHITNIS  
SECRETARY & GM - LEGAL

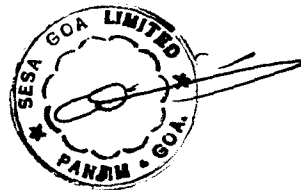
<b>(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"</b>						
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>TOTAL SHARES HELD</b>		<b>SHARES PLEDGED OR OTHERWISE ENCUMBERED</b>		
		<b>TOTAL SHARES</b>	<b>AS a % OF GRAND TOTAL (A)+(B)+(C)</b>	<b>PLEDGE SHARES</b>	<b>AS a PERCENTAGE</b>	<b>AS a % OF GRAND TOTAL</b>
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)=(V)/(III)*100</b>	<b>(VII)</b>
1	FINSIDER INTERNATIONAL CO. LTD.	401496480	46.70	0	0.00	0.00
2	WESTGLOBE LIMITED	44343139	5.16	0	0.00	0.00
3	TWINSTAR HOLDINGS LIMITED	33274000	3.87	0	0.00	0.00
	<b>TOTAL :</b>	<b>479113619</b>	<b>55.73</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



<b>(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING &gt; 1% OF THE TOTAL NUMER OF SHARES</b>			
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>NO OF SHARES</b>	<b>PERCENTAGE</b>
1	FRANKLIN TEMPLETON INVESTMENT FUNDS	85947131	10.00
2	TEMPLETON EMERGING MARKETS INVESTMENT TRUST PLC	20398629	2.37
3	TEMPLETON DEVELOPING MARKETS TRUST	11412840	1.33
	<b>TOTAL :</b>	<b>117758600</b>	<b>13.70</b>



<b>(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"</b>				
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>CAT. CODE</b>	<b>NO OF SHARES</b>	<b>PERCENTAGE</b>
1	TWINSTAR HOLDINGS LIMITED	FPR	33274000	3.87
<b>TOTAL :</b>			<b>33274000</b>	<b>3.87</b>



(II)(a)	STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)		
SLNO	NAME OF THE SHAREHOLDER	NO OF SHARES	PERCENTAGE
	TOTAL :	0	0



<b>(II)(b) STATEMENT OF DEPOSITORY RECEIPTS (DRS) HOLDING &gt; 1% OF THE TOTAL NUMBER OF SHARES</b>			
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>NO OF SHARES</b>	<b>PERCENTAGE</b>
<b>TOTAL :</b>		<b>0</b>	<b>0</b>

