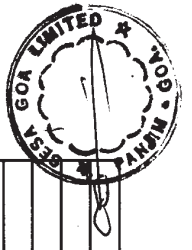


STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35									
NAME OF THE COMPANY: SESA GOA LIMITED									
SCRIP CODE: 500295 QUARTER ENDED: 30/06/2009									
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED		(IX)=(VIII)/(IV)*100
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE	
(I)	PROMOTER AND PROMOTER GROUP								
(1)	INDIAN								
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	Sub-Total A(1) :	0	0	0	0.00	0.00	0	0.00	0.00
(2)	FOREIGN								
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00	0.00
(b)	Bodies Corporate	2	418008694	16512214	53.10	53.10	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00	0.00
	Sub-Total A(2) :	2	418008694	16512214	53.10	53.10	0	0.00	0.00
	Total A=A(1)+A(2)	2	418008694	16512214	53.10	53.10	0	0.00	0.00
(B)	PUBLIC SHAREHOLDING								
(1)	INSTITUTIONS								
(a)	Mutual Funds /UTI	79	22665913	22661613	2.88	2.88			
(b)	Financial Institutions /Banks	30	1235657	1215557	0.16	0.16			
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	5	26532740	26428740	3.37	3.37			
(f)	Foreign Institutional Investors	257	175329329	175320529	22.27	22.27			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Others	0	0	0	0.00	0.00			
	Sub-Total B(1) :	371	225763639	225626439	28.68	28.68			



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES			SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100	
(2)	NON-INSTITUTIONS								
(a)	Bodies Corporate	2229	23783639	22588219	3.02	3.02			
(b)	Individuals								
	(i) Individuals holding nominal share capital upto Rs.1 lakh	203932	109883273	89421113	13.96	13.96			
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	18	4421660	3908220	0.56	0.56			
(c)	Others								
	NON RESIDENT INDIANS	2500	2516964	2463884	0.32	0.32			
	CLEARING MEMBERS	533	2181311	2181311	0.28	0.28			
	TRUSTS	19	680720	678640	0.09	0.09			
	FOREIGN NATIONALS	1	500	500	0.00	0.00			
	Sub-Total B(2) :	209232	143468067	121241887	18.22	18.22			
	Total B=B(1)+B(2) :	209603	369231706	346868326	46.90	46.90			
	Total (A+B) :	209605	787240400	363380540	100.00	100.00			
(C)	Shares held by custodians, against which Depository Receipts have been issued	0	0	0	0.00	0.00			
	GRAND TOTAL (A+B+C) :	209605	787240400	363380540	100.00	100.00	0	0	0.00

SESA GOA LIMITED

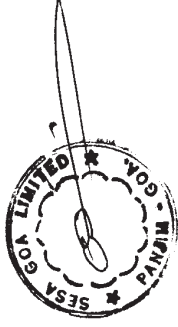
C. D. CHITNIS
SECRETARY & GM - LEGAL



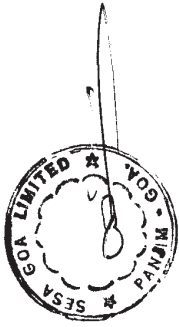
STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"						
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		TOTAL SHARES (III)	AS a % OF GRAND TOTAL (A)+(B)+(C) (IV)	PLEDGE SHARES (V)	AS a PERCENTAGE (VI)=(V)/(III)*100	AS a % OF GRAND TOTAL (VII)
1	FINSIDER INTERNATIONAL CO. LTD.	401496480	51.00	0	0.00	0.00
2	WESTGLOBE LIMITED	16512214	2.10	0	0.00	0.00
	TOTAL :	418008694	53.10	0	0.00	0.00



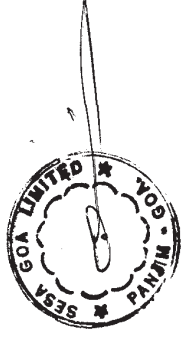
STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING > 1%			
OF THE TOTAL NUMBER OF SHARES			
SLNO	NAME OF THE SHAREHOLDER	NO OF SHARES	PERCENTAGE
1	FRANKLIN TEMPLETON INVESTMENT FUNDS	42952109	5.46
2	TEMPLETON ASSET MANAGEMENT LTD A/C TEMPLETON EMERGING	20398629	2.59
3	GENERAL INSURANCE CORPORATION OF INDIA	8060180	1.02
TOTAL :		71410918	9.07



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
SLNO	NAME OF THE SHAREHOLDER	NO OF SHARES	PERCENTAGE
		0	0
TOTAL :		0	0



STATEMENT OF DEPOSITORY RECEIPTS (DRS) HOLDING > 1% OF THE TOTAL NUMBER OF SHARES		
SLNO	NAME OF THE SHAREHOLDER	NO OF SHARES PERCENTAGE
		0
TOTAL :		0



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
			0	0
TOTAL :			0	0

