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Account covered with...  
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21/4/11...  
SESA GROUP



**SESA GOA LIMITED**

Sesa Ghor,  
20, EDC Complex,  
Patto, Panaji, Goa - 403001  
Tel: +91-832-2460600  
www.sesagoa.com



07<sup>th</sup> April, 2011

- 1) Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001.
  
- 2) National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra East  
Mumbai 400 051.

Dear Sirs,

In Compliance of Clause 35 of the Listing Agreement, we enclose herewith shareholding Pattern for the Quarter ended 31/03/2011.

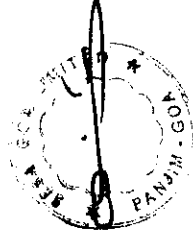
Thanking You,

Yours faithfully,  
SESA GOA LIMITED

C.D.CHITNIS  
SECRETARY & AVP-LEGAL  
& COMPLIANCE OFFICER

Encl: as above

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: SESA GOA LIMITED</b>		<b>Name of the Scrip:</b>	
<b>SCRIP CODE: 50295</b>			
<b>Class of Security:</b>			
<b>QUARTER ENDED: 31/03/2011</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Partly paid-up shares			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Outstanding convertible securities:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Warrants:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>869101423</b>	<b>0</b>	<b>100.00</b>



CATEGORY CODE	CATEGORY OF SHAREHOLDER (II)	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	AS a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(VI)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual/HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	0	0	0	0.00	0.00	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	3	478113619	77617139	55.13	55.13	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	3	478113619	77617139	55.13	55.13	0	0.00
	Total A=A(1)+A(2)	3	478113619	77617139	55.13	55.13	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	86	9207538	9203459	1.06	1.06	0	0.00
(b)	Financial Institutions /Banks	54	13908637	13878917	1.60	1.60	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	5	18240840	18136640	2.10	2.10	0	0.00
(f)	Foreign Institutional Investors	264	207928162	207919362	23.92	23.92	0	0.00
(g)	Foreign Ventura Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(1) :	429	249284977	249139377	28.68	28.68	0	0.00



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX) = (VIII)/(VII)*100
(1)	NON-INSTITUTIONS							
(2)	Bodies Corporate	2200	27747036	26222436	3.19	3.19		
(3)	Individuals							
(4)	(i) Individuals holding nominal share capital upto Rs.1 lakh	261248	104226852	78227508	11.99	11.99		
(5)	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	14	4406628	4269028	0.51	0.51		
(6)	Others							
(7)	NON RESIDENT INDIANS	3469	2120400	2056008	0.24	0.24		
(8)	CLEARING MEMBERS	429	1417072	1417072	0.16	0.16		
(9)	TRUSTS	23	763206	761128	0.09	0.09		
(10)	FOREIGN BODIES	3	21631	21631	0.00	0.00		
(11)	Sub-Total B(2):	267366	140702827	112976809	16.19	16.19		
(12)	Total B=B(1)+B(2):	267815	389987804	362116186	44.87	44.87		
(13)	Total (A+B):	267818	866101423	439733325	100.00	100.00		
(14)	Shares held by custodians, against which Depository Receipts have been issued							
(15)	Promoter and Promoter Group							
(16)	Public	0	0	0	0.00	0.00		
(17)	GRAND TOTAL (A+B+C):	267818	866101423	439733325	100.00	100.00	0	0.00



SESA GOA LIMITED

C. D. CHITNIS  
SECRETARY & A.P. LEGAL

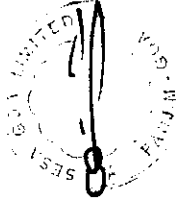
STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP"						
(I)(b)	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD	SHARES PLEDGED OR OTHERWISE ENCUMBERED			
(II)	(III)	(IV)	(V)	(VI)	(VII)	
		TOTAL SHARES (A)+(B)+(C)	PLEDGE SHARES (V)	AS a PERCENTAGE (VI)=(V)/(III)*100	AS a % OF GRAND TOTAL (VII)	
1	FINSIDER INTERNATIONAL CO. LTD.	401496480	46.20	0	0.00	0.00
2	WESTGLOBE LIMITED	44343139	5.10	0	0.00	0.00
3	TWINSTAR HOLDINGS LIMITED	33274000	3.83	0	0.00	0.00
	<b>TOTAL :</b>	<b>479113619</b>	<b>55.13</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



<b>(IXc) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING &gt; 1% OF THE TOTAL NUMBER OF SHARES</b>			
<b>SLNO</b>	<b>NAME OF THE SHAREHOLDER</b>	<b>NO OF SHARES</b>	<b>PERCENTAGE</b>
1	FRANKLIN TEMPLETON INVESTMENT FUNDS	85969443	9.89
2	TEMPLETON EMERGING MARKETS INVESTMENT TRUST PLC	20990989	2.42
<b>TOTAL :</b>		<b>106960432</b>	<b>12.31</b>



STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING > 1% OF THE TOTAL NUMBER OF SHARES			
SLNO	NAME OF THE SHAREHOLDER	NO OF SHARES	PERCENTAGE
1	FRANKLIN TEMPLETON INVESTMENT FUNDS	85969443	9.89
2	TEMPLETON EMERGING MARKETS INVESTMENT TRUST PLC	20990989	2.42
<b>TOTAL :</b>		<b>106960432</b>	<b>12.31</b>



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(U)(d)			
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES
		FPR	PERCENTAGE
1	TWINSTAR HOLDINGS LIMITED		33274000
			3.83
	<b>TOTAL :</b>		<b>33274000</b>
			<b>3.83</b>





STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)			
	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs
Sr.No.			Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above)
		0	0
<b>TOTAL :</b>		0	0



(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SD Rs. etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
	TOTAL :		0	0



(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SD Rs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
			0	0
TOTAL :			0	0

