

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY:STERLITE INDUSTRIES (INDIA) LIMITED			
SCRIP CODE:	500900 / STER	Name of the Scrip: Sterlite Industries (India) Limited	
Class of Security:			
QUARTER ENDED:	30/06/2012		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	500000	0	21431633
Total:	500000	0	21431633
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	3361207534	0	100.00

Note :

The Company has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million.

FCCNs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	4	834160	834160	0.03	0.02	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	119953559	119953559	4.09	3.57	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	6	120787719	120787719	4.11	3.59	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	1671144924	1671144924	56.93	49.72	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	1	1671144924	1671144924	56.93	49.72	0	0.00
	Total A=A(1)+A(2)	7	1791932643	1791932643	61.04	53.31	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	190	131278973	131254773	4.47	3.91		
(b)	Financial Institutions /Banks	89	73867492	73813292	2.52	2.20		
(c)	Central Government / State Government(s)	1	2800	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	118271438	118271438	4.03	3.52		
(f)	Foreign Institutional Investors	401	436460331	436434291	14.87	12.99		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	687	759881034	759773794	25.89	22.61		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	3016	140229060	139994644	4.78	4.17		
(b)	Individuals							

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	(i) Individuals holding nominal share capital upto Rs. 1 lakh	273387	119365989	111445074	4.07	3.55		
	(ii) Individuals holding nominal share capital in excess of Rs. 1 lakh	47	32766430	31307630	1.12	0.97		
(c)	Others							
	TRUSTS	20	72137301	1123201	2.46	2.15		
	TRADING PERMISSION PENDING	177	652820	0	0.02	0.02		
	OVERSEAS CORPORATE BODIES	1	3000	3000	0.00	0.00		
	NON RESIDENT INDIANS	5243	6442850	5813174	0.22	0.19		
	FOREIGN NATIONALS	3	10113	10113	0.00	0.00		
	FOREIGN BODIES-DR	5	5445407	5445407	0.19	0.16		
	DIRECTORS	1	72000	72000	0.00	0.00		
	CLEARING MEMBERS	523	6517655	6517655	0.22	0.19		
	Sub-Total B(2) :	282423	383642625	301731898	13.07	11.41		
	Total B=B(1)+B(2) :	283110	1143523659	1061505692	38.96	34.02		
	Total (A+B) :	283117	2935456302	2853438335	100.00	87.33		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group		165487852	165487852		4.92		
(2)	Public	1	260263380	260263380		7.74		
	GRAND TOTAL (A+B+C) :	283118	3361207534	3279189567	100.00	100.00	0	0.00

1 Twinstar Holdings Limited (Foreign Promoter) - 165,487,852 - 4.92% - Amercian Depository Shares (One (1) American Depsoitory Shares representing Four (4) equitiy shares of Re.1/- each

2 The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS. Assuming full conversion of FCCNs the number of ADS that would arise to 2,14,31,633 American Depository Shares (One (1) represents Four (4) equity shares of Re.1/- each

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	TWIN STAR HOLDINGS LIMITED	1671144924	49.72	0	0.00	0.00	0	0.00	0	0.00	0.00
3	THE MADRAS ALUMINIUM COMPANY LIM	119750659	3.56	0	0.00	0.00	0	0.00	0	0.00	0.00
4	ANKIT AGARWAL	342000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
5	PRATIK AGARWAL	316000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
6	AGARWAL GALVANISING P LTD	202900	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00
7	SUMAN DIDWANIA	146160	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
8	SAKSHI DIDWANIA	30000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL :	1791932643	53.31	0	0.00	0.00	0	0.00	0	0.00	0.00

Note

The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS. Assuming full conversion of FCCNs the number of ADS that would arise to 2,14,31,633 American Depository Shares (One (1) represents Four (4) equity shares of Re.1/- each

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	425751232	12.67	0	0.00	0	0.00	0.00
2	LIFE INSURANCE CORPORATION OF INDIA	92983906	2.77	0	0.00	0	0.00	0.00
3	BHADRAM JANHIT SHALIKA	71014100	2.11	0	0.00	0	0.00	0.00
	TOTAL :	589749238	17.55	0	0.00	0	0.00	0.00

(l)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding n								
Sr.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	425751232	12.67	0	0.00	0	0.00	0.00
	TOTAL :	425751232	12.67	0	0.00	0	0.00	0.00

(l)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
SLNO	NAME OF THE SHAREHOLDER	CAT. CODE	NO OF SHARES	PERCENTAGE
	TOTAL :		0	0

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
1	ADS	425751232	425751232	12.67
	TOTAL :	425751232	425751232	12.67

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADS	425751232	12.67
	TOTAL :		425751232	12.67