

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:STERLITE INDUSTRIES (INDIA) LIMITED</b>			
<b>SCRIP CODE:</b>	<b>500900 / STER</b>	<b>Name of the Scrip: Sterlite Industries (India) Limited</b>	
<b>Class of Security:</b>	<b>Equity Shares</b>		
<b>QUARTER ENDED:</b>	<b>30/09/2012</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	500000	0	21431633
<b>Total:</b>	<b>500000</b>	<b>0</b>	<b>21431633</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>3361207534</b>	<b>0</b>	<b>100.00</b>

Note :

The Company has outstanding Foreign Currency Convertible Notes (FCCNs) to the tune of USD 500 million.

FCCNs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 principal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	4	834160	834160	0.03	0.02	0	0.00
(b)	Central Government/State Government(s	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	119953559	119953559	4.11	3.57	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>6</b>	<b>120787719</b>	<b>120787719</b>	<b>4.13</b>	<b>3.59</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	1	1671144924	1671144924	57.21	49.72	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>1</b>	<b>1671144924</b>	<b>1671144924</b>	<b>57.21</b>	<b>49.72</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>7</b>	<b>1791932643</b>	<b>1791932643</b>	<b>61.34</b>	<b>53.31</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	158	116236542	116212342	3.98	3.46		
(b)	Financial Institutions /Banks	87	74126089	74071889	2.54	2.21		
(c)	Central Government / State Government(	1	2800	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	6	118180687	118180687	4.05	3.52		

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(f)	Foreign Institutional Investors	394	447518502	447492462	15.32	13.31		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>646</b>	<b>756064620</b>	<b>755957380</b>	<b>25.88</b>	<b>22.49</b>		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	2856	125945313	125710897	4.31	3.75		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	266826	119144450	111273905	4.08	3.54		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	47	32952573	31493773	1.13	0.98		
(c)	Others							
	TRUSTS	16	71466487	452387	2.45	2.13		
	TRADING PERMISSION PENDING	177	652820	0	0.02	0.02		
	OVERSEAS CORPORATE BODIES	1	3000	3000	0.00	0.00		
	NON RESIDENT INDIANS	5084	6435511	5805835	0.22	0.19		
	FOREIGN NATIONALS	2	9113	9113	0.00	0.00		
	FOREIGN BODIES-DR	5	5093437	5093437	0.17	0.15		
	DIRECTORS	1	72000	72000	0.00	0.00		
	CLEARING MEMBERS	330	11348575	11348575	0.39	0.34		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	<b>Sub-Total B(2) :</b>	<b>275345</b>	<b>373123279</b>	<b>291262922</b>	<b>12.77</b>	<b>11.10</b>		
	<b>Total B=B(1)+B(2) :</b>	<b>275991</b>	<b>1129187899</b>	<b>1047220302</b>	<b>38.66</b>	<b>33.59</b>		
	<b>Total (A+B) :</b>	<b>275998</b>	<b>2921120542</b>	<b>2839152945</b>	<b>100.00</b>	<b>86.91</b>		
(C)	Shares held by custodians, against which							

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	Depository Receipts have been issued							
(1)	Promoter and Promoter Group		165487852	165487852		4.92		
(2)	Public	1	274599140	274599140		8.17		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>275999</b>	<b>3361207534</b>	<b>3279239937</b>	<b>100.00</b>	<b>100</b>	<b>0</b>	<b>0.00</b>

1 Twinstar Hodlings Limited (Foreign Promoter) - 165,487,852 - 4.92% - Amercian Depository Shares (One (1) American Depsoitory Shares representing Four (4) equitiy shares of Re.1/- each

2 The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 million. FCCBs are convertible into ADSs at a conversion rate of 42.8688 ADSs per \$1,000 princpal amount of notes, which is equal to a conversion price of approximately \$23.33 per ADS. Assuming full conversion of FCCNs the number of ADS that would arise to 2,14,31,633 American Depository Shares (One (1) represents Four (4) equity shares of Re.1/- each

<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>												
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	TWIN STAR HOLDINGS LIMITED	1671144924	49.72	0	0.00	0.00	0	0.00	0	0.00	0.00	
2	THE MADRAS ALUMINIUM COMPA	119750659	3.56	0	0.00	0.00	0	0.00	0	0.00	0.00	
3	ANKIT AGARWAL	342000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00	
4	PRATIK AGARWAL	316000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00	
5	AGARWAL GALVANISING P LTD	202900	0.01	0	0.00	0.00	0	0.00	0	0.00	0.00	
6	SUMAN DIDWANIA	146160	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
7	SAKSHI DIDWANIA	30000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00	
	<b>TOTAL :</b>	<b>1791932643</b>	<b>53.31</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of th</b>								
<b>Sr.No.</b>	<b>Name of the shareholder</b>	<b>Number of shares held</b>	<b>percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at</b>	<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)</b>
				<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>% w.r.t total number of convertible securities of the same class</b>	
1	CITIBANK N.A. NEW YORK, NYADR DEPART	440086992	13.09	0	0.00	0	0.00	0.00
2	LIFE INSURANCE CORPORATION OF INDIA	92983906	2.77	0	0.00	0	0.00	0.00
3	BHADRAM JANHIT SHALIKA	71014100	2.11	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>604084998</b>	<b>17.97</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than</b>								
<b>Sr.No.</b>	<b>Name(s) of the shareholder(s) and the Persons Acting as</b>	<b>Number of shares held</b>	<b>percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Details of warrants</b>		<b>Details of convertible securities</b>		<b>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)</b>
				<b>Number of warrants held</b>	<b>As a % total number of warrants of the same class</b>	<b>Number of convertible securities held</b>	<b>% w.r.t total number of convertible securities of the same class</b>	
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	440086992	13.09	0	0.00	0	0.00	0.00
	<b>TOTAL :</b>	<b>440086992</b>	<b>13.09</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

<b>(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)</b>				
<b>Sr.No.</b>	<b>Type of outstanding DR (ADRs,GDRs,SDRs,</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}</b>
1	ADS	440086992	440086992	13.09
<b>TOTAL :</b>		<b>440086992</b>	<b>440086992</b>	<b>13.09</b>



<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.</b>				
<b>Sr.No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs,GDRs,SD Rs,etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}</b>
1	CITIBANK N.A. NEW YORK, NYADR DEPARTMENT	ADS	440086992	13.09
<b>TOTAL :</b>			<b>440086992</b>	<b>13.09</b>