

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|---|---|---|
| NAME OF THE COMPANY:STERLITE INDUSTRIES (INDIA) LIMITED | | | |
| SCRIP CODE: | 500900 | Name of the Scrip: STERLITE (STER) EQ | |
| Class of Security: | | | |
| QUARTER ENDED: | 31/12/2010 | | |
| | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0.00 | 0 | 0 |
| Held by Public | 11790.00 | 100 | 0 |
| Total: | 11790.00 | 100 | 0 |
| Outstanding convertible securities:* | No. of outstanding securities* | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities* |
| Held by promoter/promoter group | 0.00 | 0 | 0 |
| Held by Public | 5,00,000 | 100 | 2.48 |
| Total: | 5,00,000 | 100 | 2.48 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0.00 | 0 | 0 |
| Held by Public | 0.00 | 0 | 0 |
| Total: | 0.00 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 3,44,69,45,134 equity shares of Re. 1 each | | |

***Note:** The Company has outstanding Foreign Currency Convertible Bonds (FCCBs) to the tune of USD 500 Million. FCCBs are convertible into 171.4752 equity shares of Re. 1 each for every USD 1000 worth of FCCBs.

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|--|--------------------|------------------------|--|---|----------------------------|---------------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 4 | 834160 | 834160 | 0.03 | 0.02 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 3 | 102595768 | 102544920 | 3.51 | 3.05 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 7 | 103429928 | 103379080 | 3.54 | 3.08 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 5 | 1671144924 | 164601064 | 57.18 | 49.72 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 5 | 1671144924 | 164601064 | 57.18 | 49.72 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 12 | 1774574852 | 267980144 | 60.72 | 52.80 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 214 | 105104030 | 105079830 | 3.60 | 3.13 | | |
| (b) | Financial Institutions /Banks | 45 | 5678008 | 5623808 | 0.19 | 0.17 | | |
| (c) | Central Government / State Government(s) | 1 | 2800 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 23 | 167283734 | 167283334 | 5.72 | 4.98 | | |
| (f) | Foreign Institutional Investors | 447 | 450879442 | 450853402 | 15.43 | 13.41 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (h) | Others | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(1) : | 730 | 728948014 | 728840374 | 24.94 | 21.69 | | |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 2665 | 193215455 | 192981039 | 6.61 | 5.75 | | |
| (b) | Individuals | | | | | | | |

| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------|------------------------|--|---|----------------------------|---------------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES | AS a PERCENTAGE (IX)=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 197309 | 97675610 | 88847972 | 3.34 | 2.91 | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 44 | 32259258 | 30616858 | 1.10 | 0.96 | | |
| (c) | Others | | | | | | | |
| | NON RESIDENT INDIANS | 3993 | 5983857 | 5333169 | 0.20 | 0.18 | | |
| | CLEARING MEMBERS | 711 | 5286822 | 5286822 | 0.18 | 0.16 | | |
| | TRUSTS | 23 | 72034737 | 1020637 | 2.46 | 2.14 | | |
| | TRADING PERMISSION PENDING | 179 | 714792 | 0 | 0.02 | 0.02 | | |
| | FOREIGN BODIES-DR | 8 | 11915977 | 11915977 | 0.41 | 0.35 | | |
| | DIRECTORS | 1 | 72000 | 72000 | 0.00 | 0.00 | | |
| | Sub-Total B(2) : | 204933 | 419158508 | 336074474 | 14.34 | 12.47 | | |
| | Total B=B(1)+B(2) : | 205663 | 1148106522 | 1064914848 | 39.28 | 34.16 | | |
| | Total (A+B) : | 205675 | 2922681374 | 1332894992 | 100.00 | 86.95 | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | 438526160 | 438526160 | | 13.05 | | |
| (1) | Promoter and Promoter Group* | | 165487852 | 165487852 | | 4.92 | | |
| (2) | Public | 1 | 273038308 | 273038308 | | 8.12 | | |
| | GRAND TOTAL (A+B+C) : | 205676 | 3361207534 | 1771421152 | 100.00 | 100.00 | 0 | 0.00 |

*Note: TWIN STAR Holdings LTD - American Depository Shares (One (1) American depository Shares representing four (4) equity shares of Re.1 each)

165487852

4.92

| (l)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER GROUP" | | | | | | |
|---|--|--------------------------|--|---|---------------------------|------------------------------|
| SLNO | NAME OF THE SHAREHOLDER | TOTAL SHARES HELD | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | | |
| | | TOTAL SHARES | AS a % OF GRAND TOTAL (A)+(B)+(C) | PLEDGE SHARES | AS a PERCENTAGE | AS a % OF GRAND TOTAL |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | TWINSTAR HOLDINGS LTD REPARTIABLE | 712281000 | 21.19 | 0 | 0.00 | 0.00 |
| 2 | TWIN STAR HOLDINGS LTD | 456224320 | 13.57 | 0 | 0.00 | 0.00 |
| 3 | TWIN STAR HOLDINGS LTD-NON REPATRIABLE | 323986540 | 9.64 | 0 | 0.00 | 0.00 |
| 4 | TWINSTAR HOLDINGS LIMITED | 164601064 | 4.90 | 0 | 0.00 | 0.00 |
| 5 | THE MADRAS ALUMINIUM COMPANY LIMITED | 102453600 | 3.05 | 0 | 0.00 | 0.00 |
| 6 | TWIN STAR HOLDINGS LTD REPARTIABLE | 14052000 | 0.42 | 0 | 0.00 | 0.00 |
| 7 | ANKIT AGARWAL | 342000 | 0.01 | 0 | 0.00 | 0.00 |
| 8 | PRATIK AGARWAL | 316000 | 0.01 | 0 | 0.00 | 0.00 |
| 9 | SAKSHI DIDWANIA | 136000 | 0.00 | 0 | 0.00 | 0.00 |
| 10 | AGARWAL GALVANISING P LTD | 91320 | 0.00 | 0 | 0.00 | 0.00 |
| 11 | AGARWAL GALVANISING P LTD | 50848 | 0.00 | 0 | 0.00 | 0.00 |
| 12 | SUMAN DIDWANIA | 40160 | 0.00 | 0 | 0.00 | 0.00 |
| | TOTAL : | 1774574852 | 52.80 | 0 | 0.00 | 0.00 |

| (l)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING > 1% OF THE TOTAL NUMER OF SHARES | | | |
|--|---|---------------------|-------------------|
| SLNO | NAME OF THE SHAREHOLDER | NO OF SHARES | PERCENTAGE |
| 1 | CITIBANK N.A. NEW YORK, NYADR DEPARTMENT | 438526160 | 13.05 |
| 2 | LIFE INSURANCE CORPORATION OF INDIA | 85044526 | 2.53 |
| 3 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | 74469745 | 2.22 |
| 4 | BHADRAM JANHIT SHALIKA | 71014100 | 2.11 |
| | TOTAL : | 669054531 | 19.91 |

| (l)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | | |
|--------|--|-----------|--------------|------------|--|
| | | | | | |
| SLNO | NAME OF THE SHAREHOLDER | CAT. CODE | NO OF SHARES | PERCENTAGE | |
| | | | | | |
| | TOTAL : | | 0 | 0 | |

| (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | | |
|---|--|----------------------------------|---|---|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc. | Number of outstanding DRs | Number of shares underlying outstanding DRs* | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
| 1 | ADS | 109631540 | 438526160 | 13.05 |
| TOTAL : | | 109631540 | 438526160 | 13.05 |

* Note: Each ADS represents 4 underlying equity shares of the Company

| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | |
|--|---|---|--|---|
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| 1 | TWIN STAR Holdings LTD - American Depository Shares (One (1) American depository Shares representing four (4) equity shares of Re.1 each) | ADS | 165487852 | 4.92 |
| TOTAL : | | | 165487852 | 4.92 |