

Sesa Goa Limited

Sesa announces approval of the Schemes of Amalgamation and Arrangement by the High Court of Bombay at Goa

Goa, 3 April 2013: The Honourable High Court of Bombay at Goa by order dated April 3, 2013 approved the Schemes of Amalgamation and Arrangement, to create Sesa Sterlite.

The update on the scheme(s) of Amalgamation and Arrangement are as stated below-

The Honourable High Court of Judicature of Bombay at Goa, by order dated April 3, 2013, has approved the Scheme of Amalgamation and Arrangement amongst Sterlite Industries (India) Limited, Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective Shareholders and Creditors ('Composite Scheme') and the Scheme of Amalgamation of Ekaterina Limited with Sesa Goa Limited and their respective Shareholders and Creditors ('Ekaterina Scheme'). The Ekaterina Scheme was earlier approved by the Supreme Court of Mauritius by its order dated August 24 2012.

The Composite Scheme is also subject to approval of the Honourable High Court of Madras wherein the hearings have been completed and the order is awaited.

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About Sesa

Sesa is India's largest producer and exporter of iron ore in the private sector with operations in the states of Goa and Karnataka in India and a large integrated project site in Liberia, West Africa. Founded in 1954, for about 6

decades, Sesa has been involved in iron ore exploration, mining, beneficiation and exports. Sesa is a subsidiary of Vedanta Resources plc, the London-listed FTSE 100 global diversified natural resources major. Sesa also manufactures pig iron and metallurgical coke, with a 0.56 mtpa metallurgical coke plant and a 0.625 mtpa pig iron plant in Goa, and an associated 60 MW power plant.

Disclaimer

This press release contains "forward-looking statements," i.e., statements related to future, not past, events and may be interpreted as 'forward looking statements' within the meaning of applicable laws and regulations. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements, by their nature, address matters that are, to different degrees, uncertain. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the company's operations include a downtrend in the steel, pig iron & met coke industry – global or domestic or both, significant changes in political, economic, business, competitive or regulatory environment in India or key markets abroad and from numerous other matters of national, regional & global scale including but not limited to natural calamity, tax laws, litigations, Government policies & regulations, fluctuations in interest and or exchange rates of Indian Rupee, etc. Any forward-looking information in this press release has been prepared on the basis of a number of assumptions, which may prove to be incorrect. This press release should not be relied upon as a recommendation or forecast by Sesa Goa Limited. The views expressed herein may contain information derived from publicly available sources that have not been independently verified; no representation or warranty is made as to the accuracy, completeness or reliability of this information. We do not undertake to update our forward-looking statements.