

**STERLITE INDUSTRIES (INDIA) LTD.**

Regd. Office & Works : SIPCOT Industrial Complex,
Madurai Bypass Road, T.V. Puram P.O.,
Thoothukudi - 628 002, Tamilnadu, India.
Tel. : (91-461) 424 2591 (10 Lines)
Fax : (91-461) 424 2945
Website : www.vedantaresources.com
www.sterlite-industries.com

No.SEC/A-SE/13-14/02

April 3, 2013

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Street, Fort
Mumbai - 400 001
Fax Nos.: 022-22723121 / 22723719 /
22722037 / 22722039

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Fax Nos.:022-26598120/ 26598237/
26598238

Scrip Code: 500900

Scrip Code: STER-EQ

Sub: Sterlite announces approval of the Schemes of Amalgamation and
Arrangement by the High Court of Bombay at Goa

Dear Sir,

Please find enclosed herewith a Press Release with regard to the Scheme of Arrangement between the Company, The Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited.

The Honourable High Court of Bombay, Goa Bench has approved the Scheme of Arrangement.

Please take the same on record

Thanking you,

Yours sincerely,

For STERLITE INDUSTRIES (I) LTD

RAJIV CHOUBEY
COMPANY SECRETARY



Sterlite Industries (India) Limited
75 Nehru Road, Vile Parle (East)
Mumbai 400099, INDIA
Tel: +91 (0) 22 6646 1000
Fax: +91 (0) 22 6646 1451
www.sterlite-industries.com

Sterlite Industries (India) Limited

Sterlite announces approval of the Schemes of Amalgamation and Arrangement by the High Court of Bombay at Goa

Tuticorin, 3 April 2013: The Honourable High Court of Bombay at Goa by order dated April 3, 2013 approved the Scheme of Amalgamation and Arrangement amongst Sterlite Industries (India) Limited, Madras Aluminium Company Limited, Sterlite Energy Limited, Vedanta Aluminium Limited and Sesa Goa Limited and their respective shareholders and creditors, to create Sesa Sterlite.

The Scheme is also subject to approval of the Honourable High Court of Madras wherein the hearings have completed and the order is awaited.

For further information, please contact:

Ashwin Bajaj

sterlite.ir@vedanta.co.in

Senior Vice President – Investor Relations

Tel: +91 22 6646 1531

Sterlite Industries (India) Limited

Sheetal Khanduja

sterlite.ir@vedanta.co.in

AGM – Investor Relations

Tel: +91 22 6646 1531

Sterlite Industries (India) Limited

About Sterlite Industries

Sterlite Industries (India) Limited is India's largest diversified metals and mining company. The company produces aluminium, copper, zinc, lead, silver, and commercial energy and has operations in India, Australia, Namibia, South Africa and Ireland. The company has a strong organic growth pipeline of projects. Sterlite Industries is listed on the Bombay Stock Exchange and National Stock Exchange in India and the New York Stock Exchange in the United States. For more information, please visit www.sterlite-industries.com

Disclaimer

This press release contains "forward-looking statements" – that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial and metals markets including the London Metal Exchange, fluctuations in interest and or exchange rates and metal prices; from future integration of acquired businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.