

VEDL/Sec./SE/18-19/70

July 12, 2018

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

Sub: Compliances under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations) and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996

Please find enclosed herewith the following documents for Compliances under the above mentioned Regulations:

- Report on Corporate Governance for the Quarter ended June 30, 2018, pursuant to Regulation 27(2) of Listing Regulations read with SEBI Circular no. CIR/CFD/CMD/5/2015 dated September 24, 2015;
- Audit Report by Practicing Company Secretary for Reconciliation of Share Capital for the quarter ended June 30, 2018, pursuant to Regulation 55A of Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996 w.r.t. Equity Share Capital (ISIN INE205A0I025) and Preference Share Capital (ISIN INE205A04011).;
- 3. Statement of Investor Complaints for the quarter ended June 30, 2018, pursuant to Regulation 13(3) of Listing Regulations for Equity Shares *(ISIN INE205A0I025)* and Preference Shares *(ISIN INE205A04011)*.

We request you to please take the above on record.

Thanking you,

Yours faithfully, For Vedanta Limited

**GR** Arun Kumar Whole-Time Director & Chief Financial Officer

#### **VEDANTA LIMITED**

DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612 www.vedantalimited.com

REGISTERED OFFICE: Vedanta Limited. 1<sup>21</sup> Floor, C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbal - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

# Manish Shia & associates COMPANY SECRETARIES

Manish Ghia & Associates :+91 22 2682 6286/87/88 : info@mgconsulting.in : www.mgconsulting.in

### **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996 R/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended	June 30, 2018		
2.	ISIN (Equity Shares)	INE205A01025		
3.	Face Value	Re. 1/-		

4.	Name of the Company	VEDANTA LIMITED
5.	Registered Office Address	1 <sup>st</sup> Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400 093, Maharashtra
6.	Correspondence Address	DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurgaon – 122 002, Haryana
7.	Telephone and Fax Nos.	Ph: 022 6643 4500 Fax: 022 6643 4530
8.	Email Address	comp.sect@vedanta.co.in
9.	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE) New York Stock Exchange (NYSE) for American Depository Shares (ADS)

				nber of Share 3,71,75,04,87		Total Issued Capita 100.00
					1	
records)		Listed Capital (Exchange Wise) All (as per company records)				99.99
alised form in CDSL				38,65,24,03	9	10.4(
Held in dematerialized form in NSDL Physical				3,31,53,35,986 1,53,36,614		89.18
			were kept	under abeyan	ce pending a	allotment.
rs No. of shares	Applied / Not Applied for listing	exch	nanges	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending fo SE(specify names)
Nil	Nil		Nil	Nil	Nil	Nil
	etails of changes in sha	ares (12+13+14) Ferences if any, between (10&11), (7 etails of changes in share capital du ars No. of Applied shares / Not Applied for listing	ares (12+13+14) Ferences if any, between (10&11), (10&15), etails of changes in share capital during the of ars No. of Applied Listed shares / Not Applied for listing (Specification)	ialized form in NSDL (10&11), (10&15), erences if any, between (10&11), (10&15), etails of changes in share capital during the quarter under ars No. of Applied Listed on Stock shares / Not Applied for listing (Specify names)	ialized form in NSDL 3,31,53,35,986   ares (12+13+14) 1,53,36,614   ierences if any, between (10&11), (10&15), (10&11) and (10&15):   ierences if any, between (10&11), (10&15), (10&11) and (10&15):   were kept under abeyan etails of changes in share capital during the quarter under consideration   ars No. of shares Applied for listing   Listed on Stock (Specify names) Whether intimated to CDSL	ialized form in NSDL 3,31,53,35,986   1,53,36,614 1,53,36,614   ares (12+13+14) 3,71,71,96,639   ierences if any, between (10&11), (10&15), (10&11) and (10&15): 3,08,232 e   were kept under abeyance pending a etails of changes in share capital during the quarter under consideration as per Take   ars No. of shares Applied for listing   Listed on Stock for listing Whether intimated to NSDL

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18.	Register of Members is updated (Yes	s/No)	Yes		
	If not, updated up to which date				
19.	Reference of previous quarter with regard to excess dematerialized shares, if any		Nil		
20.	Has the Company resolved the matte No.19 above, in the current quarter? I	N.A.			
*	Total No. of demat requests No. of requests		No. of shares	Reason for delay	
	Confirmed after 21 days.	Nil	Nil	N.A.	
	Pending for more than 21 days.	Nil	Nil	N.A.	
22.	Name, Telephone & Fax No. of Comp company	bliance Officer of the			
23.	Name, Address, Telephone & Fax No Auditor	Mr. Manish L. Ghia Partner, C.P. No.3531 Manish Ghia & Associates Company Secretaries, H. No. 8-3-898/16/4 4 <sup>th</sup> Floor, Nagarjuna Nagar Colony, Road No. 2, Ameerpet. Hyderabad-500073.Telangana State Phone (M):09821133118 Email: mg@mgconsulting.in			
24.	Appointment of common agency for share registry work (if yes, name and address)		Karvy Computershare Pvt. Ltd. SEBI registration no INR000000221 Karvy Selenium, Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 P : +91 40 67162222, 33211000 F : +91 40 23001153, 23420814. Email Id: einward.ris@karvy.com Website: www.karvy.com		

- Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)
- A. Ms. Bhumika Sood has resigned from the post of Company Secretary and Compliance Officer w.e.f. June 16, 2018.
- B. 2,400 equity shares of Re.1/- each which were allotted on March 26, 2018 were listed with BSE Limited and The National Stock Exchange of India Limited on May 28, 2018 and May 24, 2018 respectively.



Place: Hyderabad Date: 11<sup>th</sup> July, 2018

Manish Ghia & Associates

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### **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

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**COMPANY SECRETARIES** 

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996 R/w SEBI Circular dated 31.12.2002)

1.	Report for quarter ended					June 30, 2018			
2.	ISIN (7.5% Non-Convertible Non-Cumulative				INE205A04011				
3.	Redeemable Preference Shares) Face Value				Rs. 10/-				
0.									
4.	Name of the Compar	у			VEDANTA LIMITED				
5.	Registered Office Address			1 <sup>st</sup> Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andher (East), Mumbai – 400 093, Maharashtra					
6.	Correspondence Address			DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurgaon – 122 002, Haryana					
7.	Telephone and Fax Nos.					Ph: 022 6643 4500 Fax: 022 6643 4530			
8.	Email Address					sect@vedar	ta.co.in		
9.	Name of the Stock Exchange where the compa Securities are listed:			pany's					
					Numb	er of Shares	% of Capital	Total Issued	
10.	Issued Capital				100.00				
11.	Listed Capital (Exchange Wise) All (as per company records)			:	<b>3,01,00,00,000</b> 100				
12.	Held in dematerialised form in CDSL		11,51,75,056		6	3.83			
13.	Held in dematerialized form in NSDL			2,89,47,39,200		96.17			
14.	Physical				85,744			0.00	
15.	Total No. of Shares (	12+13+14)			3,01,00,000 1			100.00	
16.	Reasons for differences if any, between (10&11), (10&15), (11&15)					NA			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:								
		No. of Shares	Applied/ Not Applied for listing		ock anges ecify	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE(specify names)	
	NIL	NIL	NIL	N	IL	NIL	NIL	NIL	
18.	Register of Members	is updated (Yes /	No)				Yes	1	
2 & A	The not, updated up to	and the state of the							
And in case of the local division of the loc	stitution undated unito	which date					-		

Rege office : 4. Chandan Niwas (Old), M.V. Road, Off Andheri Kurla Road, Opp. Vishal Hall, Andheri (E), Mumbai-400069, Manarashtro, India. Hyderabad Office : H. No. 8-3-898/16/4, 2nd Floar, Nagarjuna Nagar Colony, Road No. 2. Ameerbet, Hyderabad-500073, Telangana State. Delhi Office : 46. Indra Park, Chander Nagar, Street No. 14, Delhi – 110051.

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19.	Reference of previous quarter with dematerialized shares, if any	Nil			
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?		N.A.		
21.	Mention the total no. of requests, if an beyond 21 days with the reasons for c	days and the total no	o of requests pending		
	Total No. of demat requests	No. of shares	Reason for delay		
	Confirmed after 21 days.	Nil	Nil	N.A.	
	Pending for more than 21 days.	Nil	Nil	N.A.	
22.	Name, Telephone & Fax No. of Cor the company	Telephone & Fax No. of Compliance Officer of			
23.	Name, Address, Telephone & Fax No Auditor	Mr. Manish L. Ghia Partner, C.P. No.3531 Manish Ghia& Associates Company Secretaries, H. No. 8-3-898/16/4 4 <sup>th</sup> Floor,Nagarjuna Nagar Colony, Road No. 2, Ameerpet. Hyderabad-500073.Telangana State Phone( M):09821133118 Email: mg@mgconsulting.in			
24.	Appointment of common agency for (if yes, name and address)	Karvy Computershare Pvt. Ltd. SEBI registration no INR000000221 Karvy Selenium, Tower B, Plot 31-32, Gachibowli,Financial District, Nanakramguda, Hyderabad – 500 032 P : +91 4067162222, 33211000 F : +91 40 23001153, 23420814 Email Id: einward.ris@karvy.com Website: www.karvy.com			
25.	Any other detail that the auditor may BIFR Company, delisting from company changed its name etc.)	Ms. Bhumika Sood has resigned from the			

### For Manish Ghia & Associates

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Hyderabad

Company Secretaries

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CS Manish L.Ghia Partner M. No. FCS 6252 C.P. No. 3531

Place : Hyderabad Date : 11<sup>th</sup>July, 2018